



WHAT WE ARE SEEING

VERSION 1.169
28-2-2025



1 Half of India's Mutual Fund Investments come from 5 cities

1/4th of the investments are from Mumbai; MFs in India are highly underpenetrated compared to the Western World

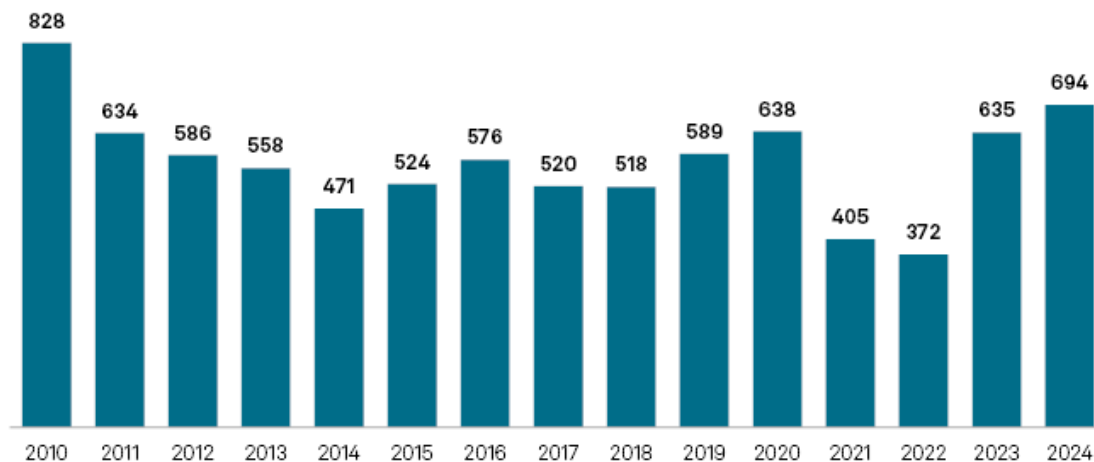


Source: IND Money, AMFI, Café Mutual

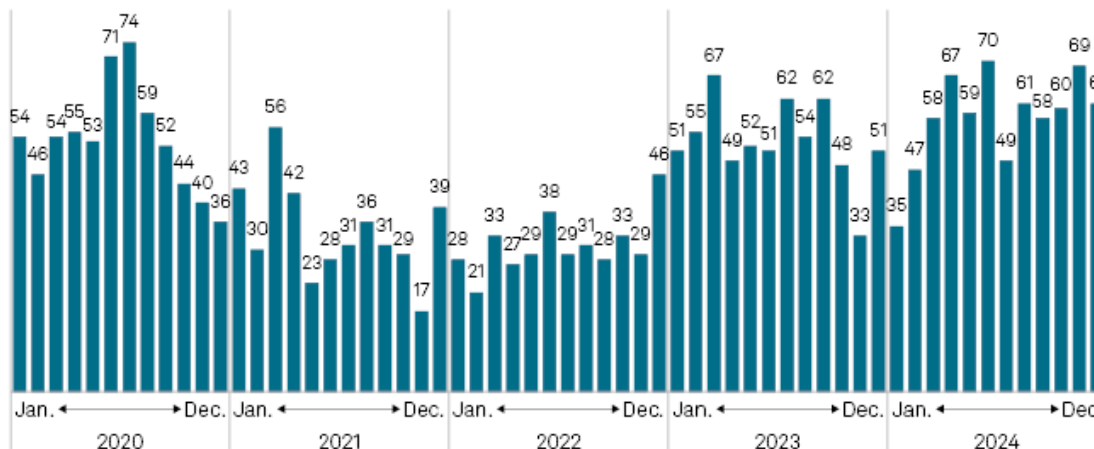
2 US Bankruptcy filings by year

The number of bankruptcy filings in the USA hits a record high in 2024 – highest in the last 15 years

US bankruptcy filings by year*



US bankruptcy filings by month**



Data compiled Jan. 1, 2025.

* Includes US companies covered by S&P Global Market Intelligence that announced a bankruptcy between Jan. 1, 2010, and Dec. 31, 2024.

** Includes US companies covered by S&P Global Market Intelligence that announced a bankruptcy between Jan. 1, 2020, and Dec. 31, 2024.

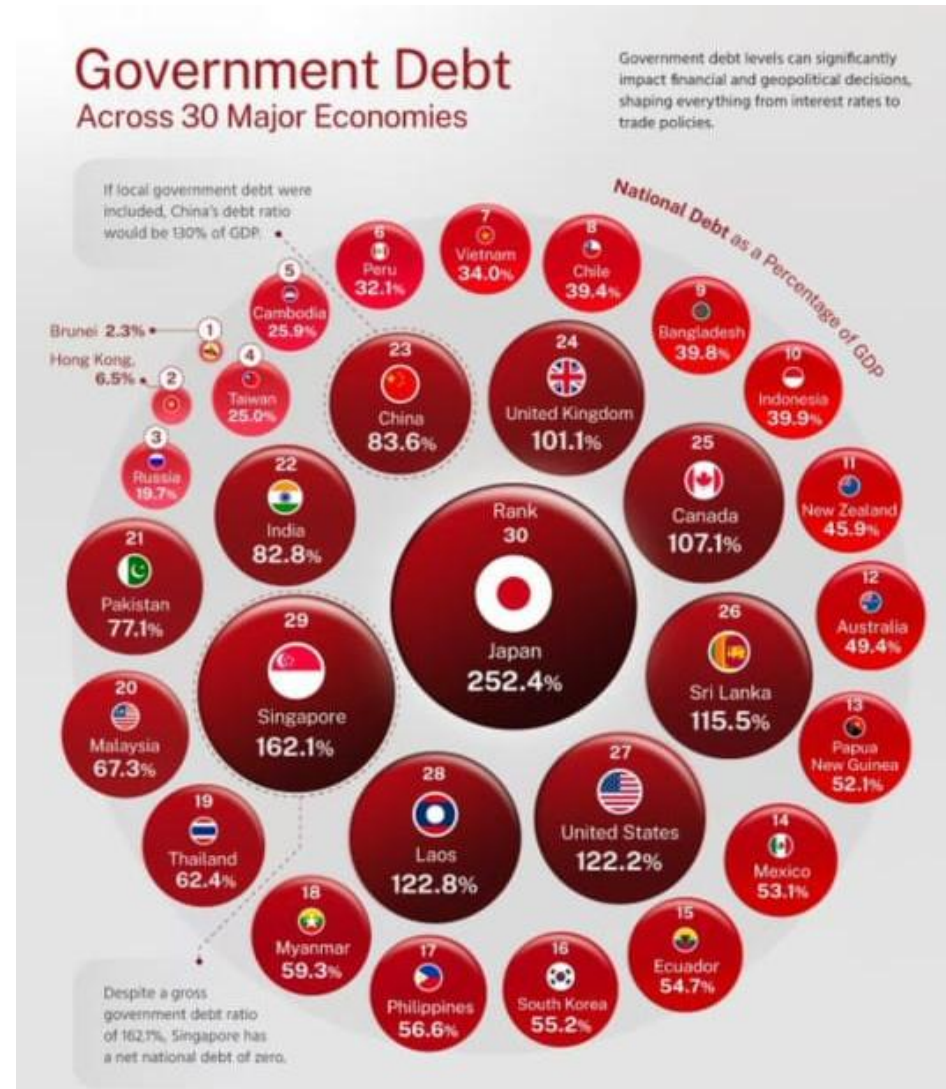
S&P Global Market Intelligence's bankruptcy coverage is limited to public companies or private companies with public debt where either assets or liabilities at the time of the bankruptcy filing are greater than or equal to \$2 million, or private companies where either assets or liabilities at the time of the bankruptcy filing are greater than or equal to \$10 million. Involuntary bankruptcy filings are also included.

Source: S&P Global Market Intelligence.

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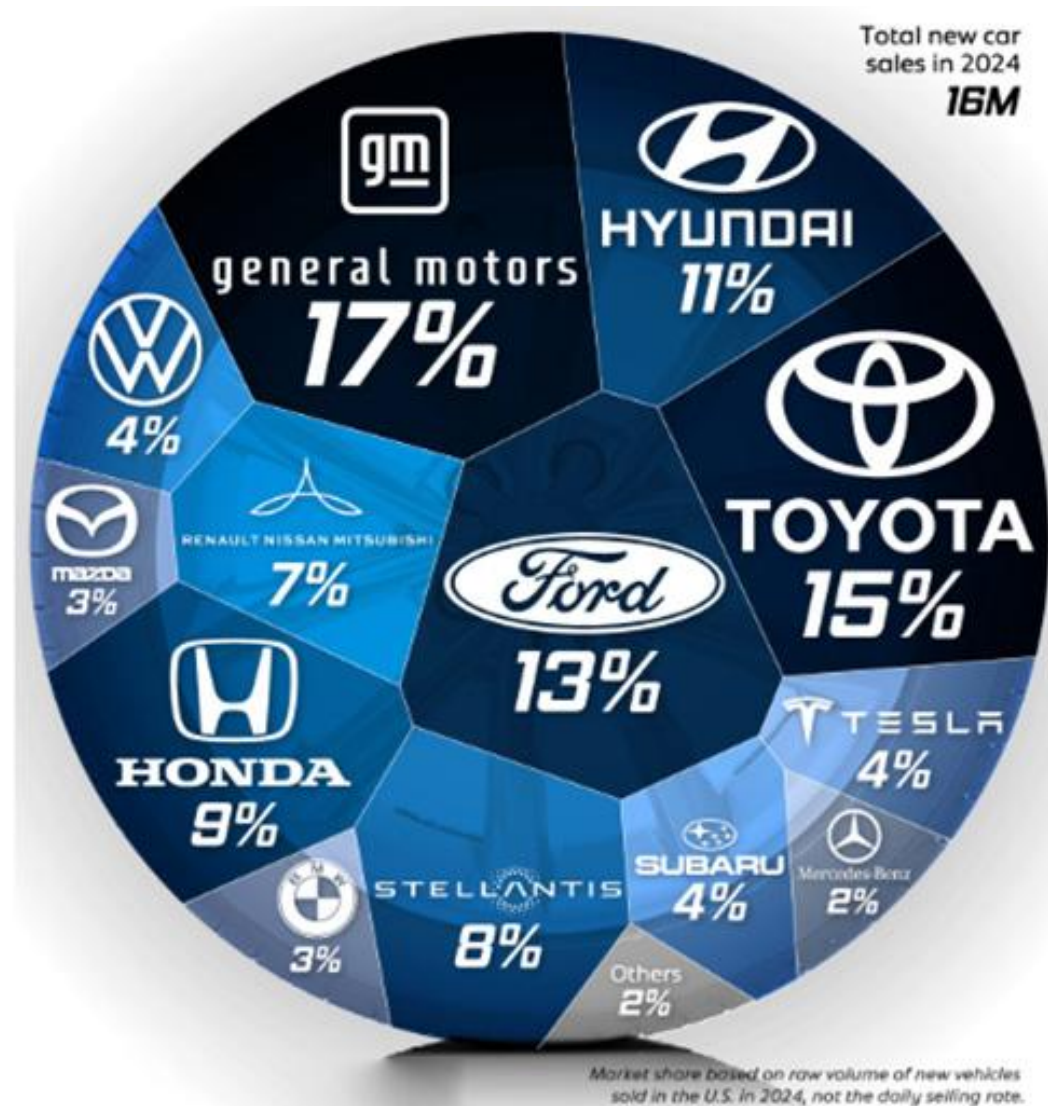
3 Government gross debt across 30 major economies

Factors like sluggish growth, shrinking population, etc have pushed up Japan's national debt levels. India's debt at a comfortable 82% of GDP



4 Automaker Market Share in the USA

The U.S. Auto Industry remains highly competitive with a diverse mix of domestic and international brands vying for market share

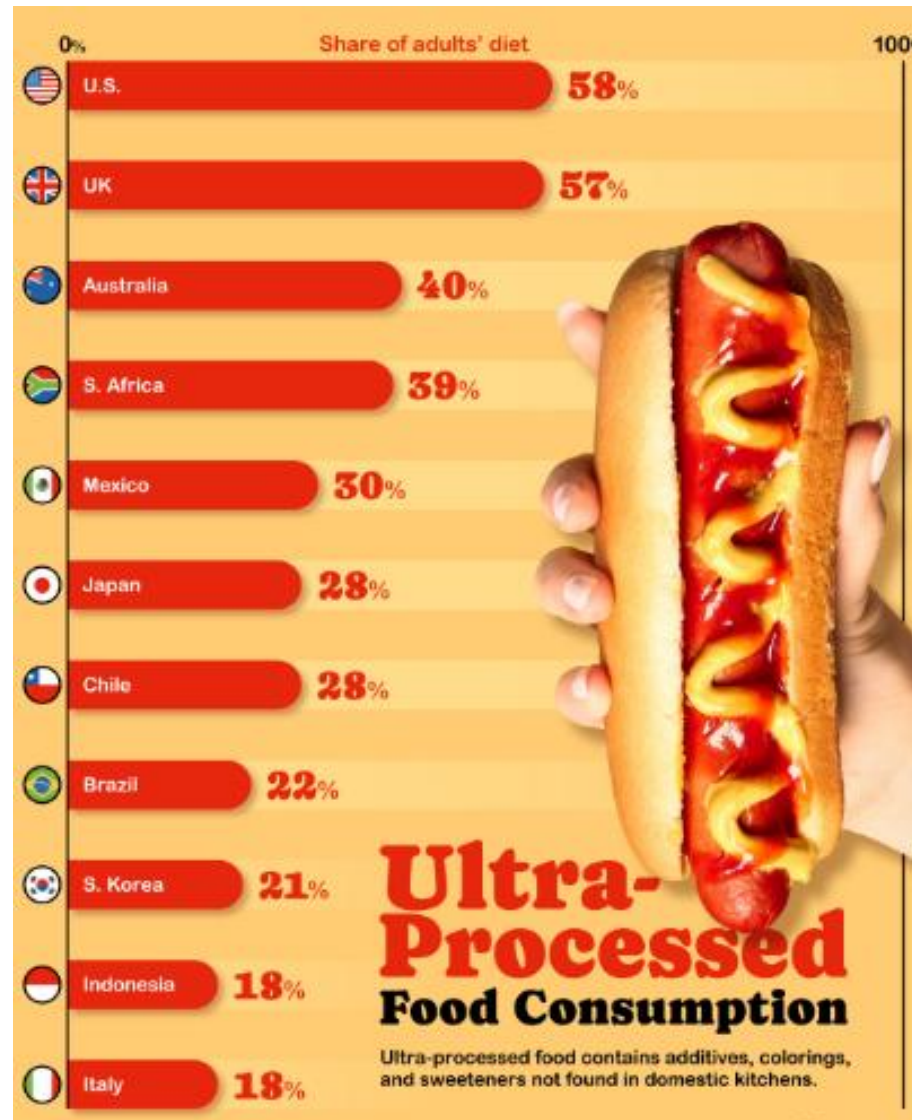


Source: Visual Capitalist, Car Automotive

Disc: The securities quoted are for illustration only and are not recommendatory

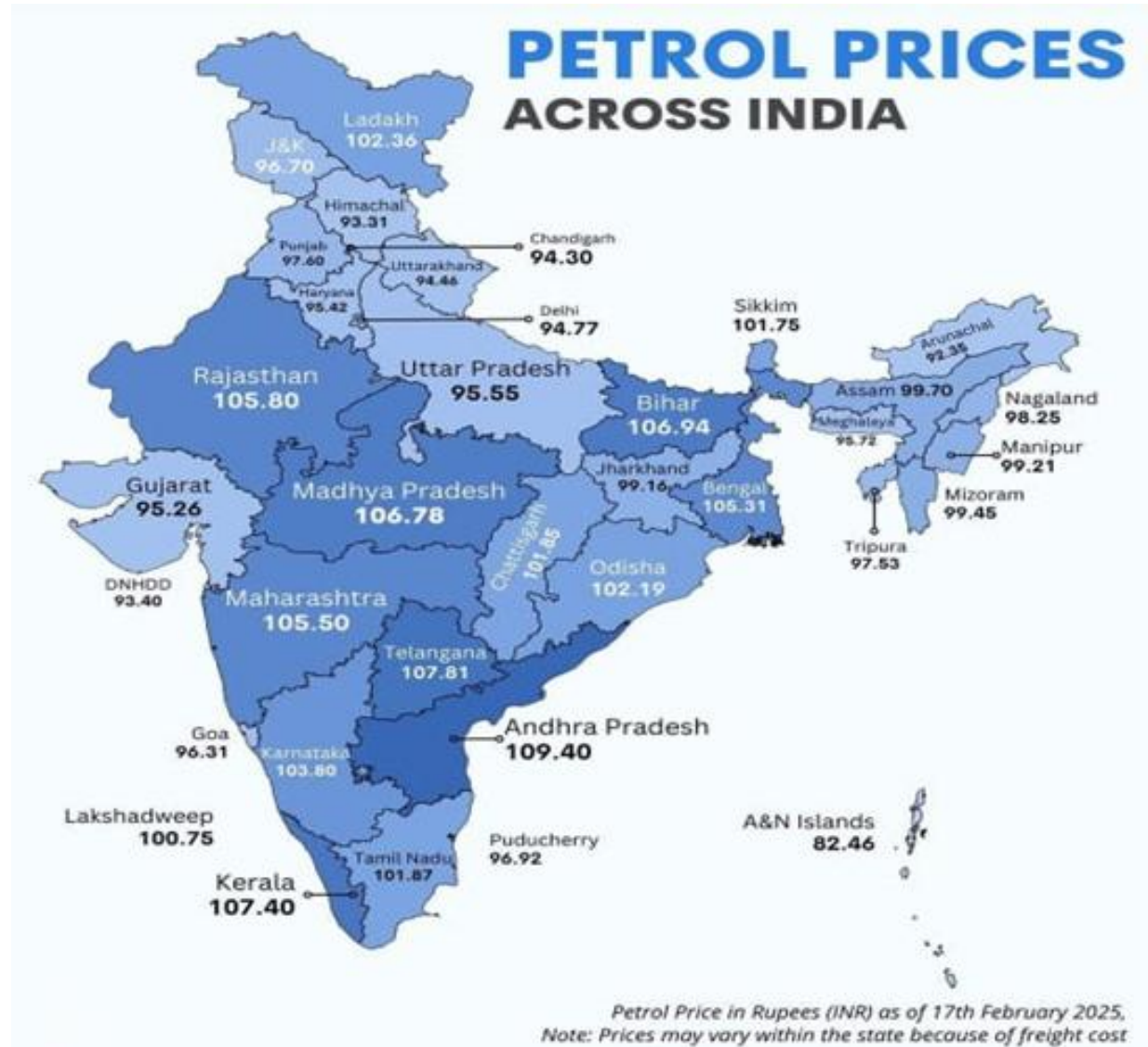
5 Ultra-processed food consumption

UK follows closely behind the USA in the consumption of ultra-processed foods; non-western countries see meaningful consumption as well



6 Petrol prices across India

Many states see prices above the Rs 100 mark; factors like state taxes, transportation costs and market demand result in differing prices



7 Countries receiving the highest amount of remittance

India receives the highest amount of remittance in 2024, and by a wide margin vs its developing countries peers



8 NATO's and Russia's Militarization of the Arctic

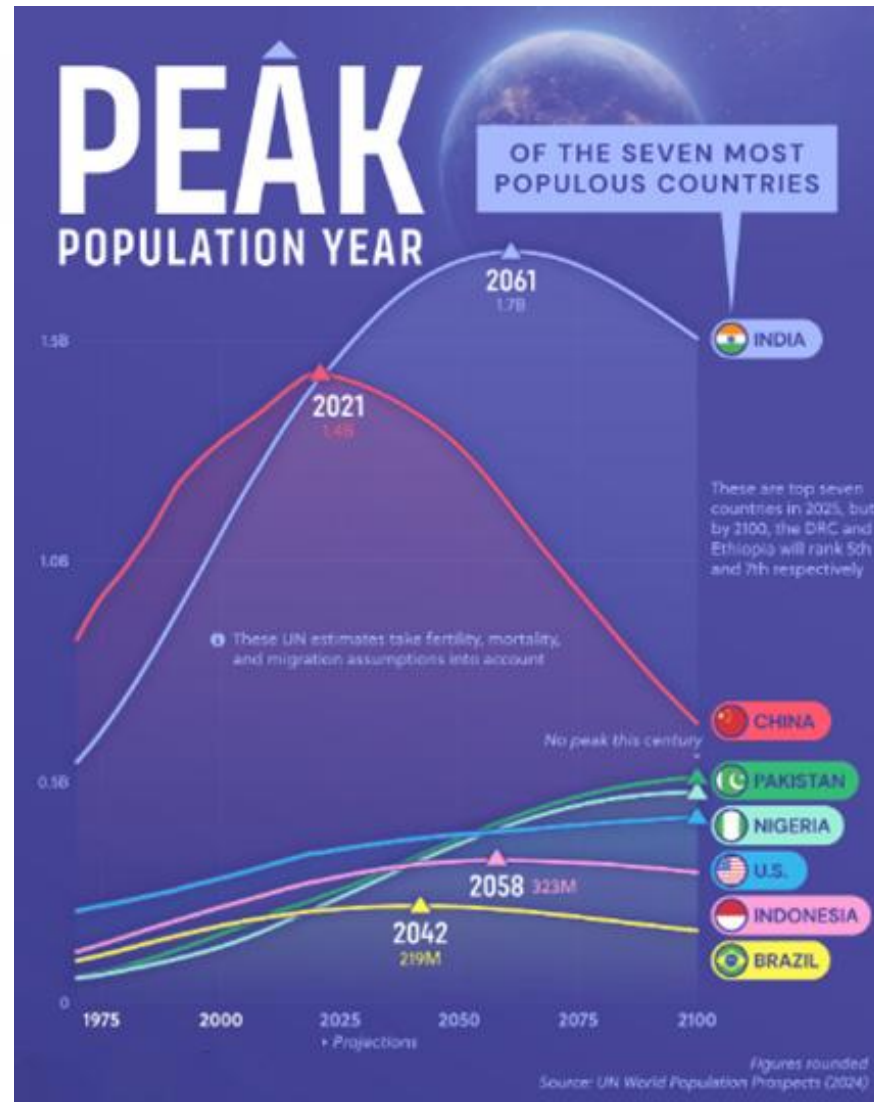
Global powers eye the politically neutral zone for access to resources extraction and maritime trade routes



9

Peak Population year of the seven most populous countries

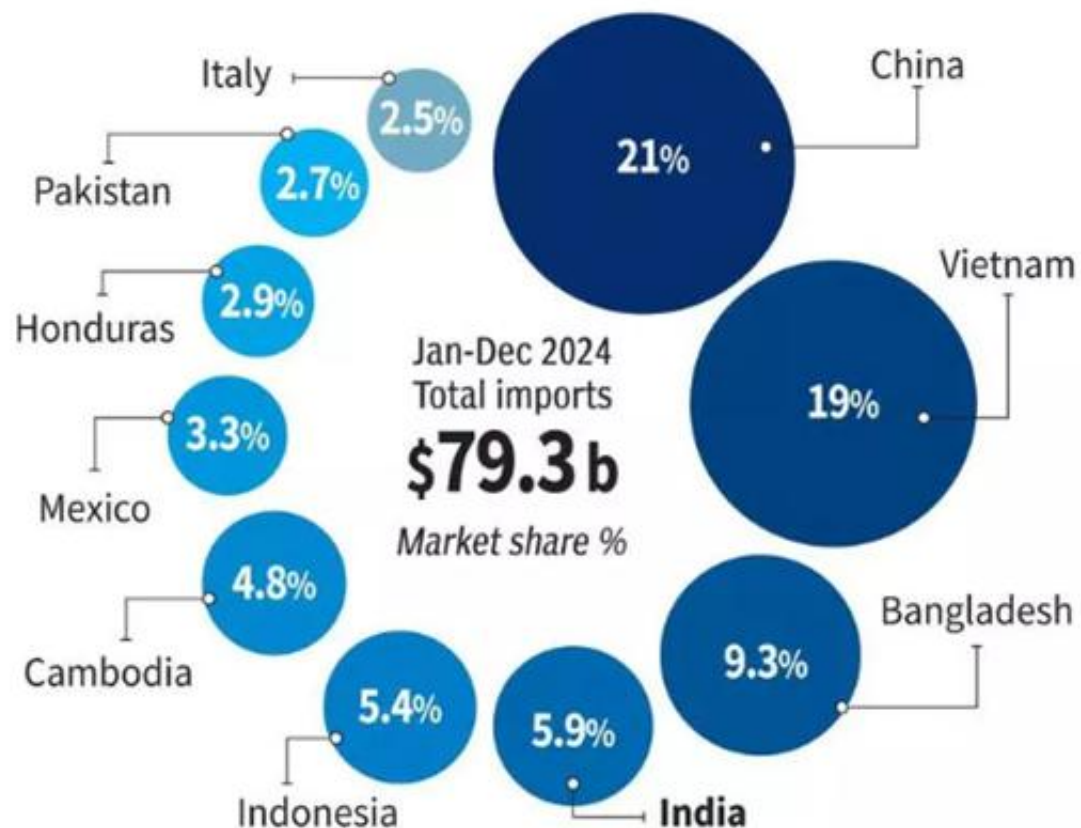
While China has already crossed its peak population mark in 2021, India is likely to touch the same by 2061



10 US apparel imports – Top 10 countries

China's market share declined by 1% in 2024 (22% in 2023), resulting in distribution among multiple countries like Vietnam and India

US apparel imports - Top 10 countries





THANK YOU

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