



WHAT WE ARE SEEING

VERSION 1.175
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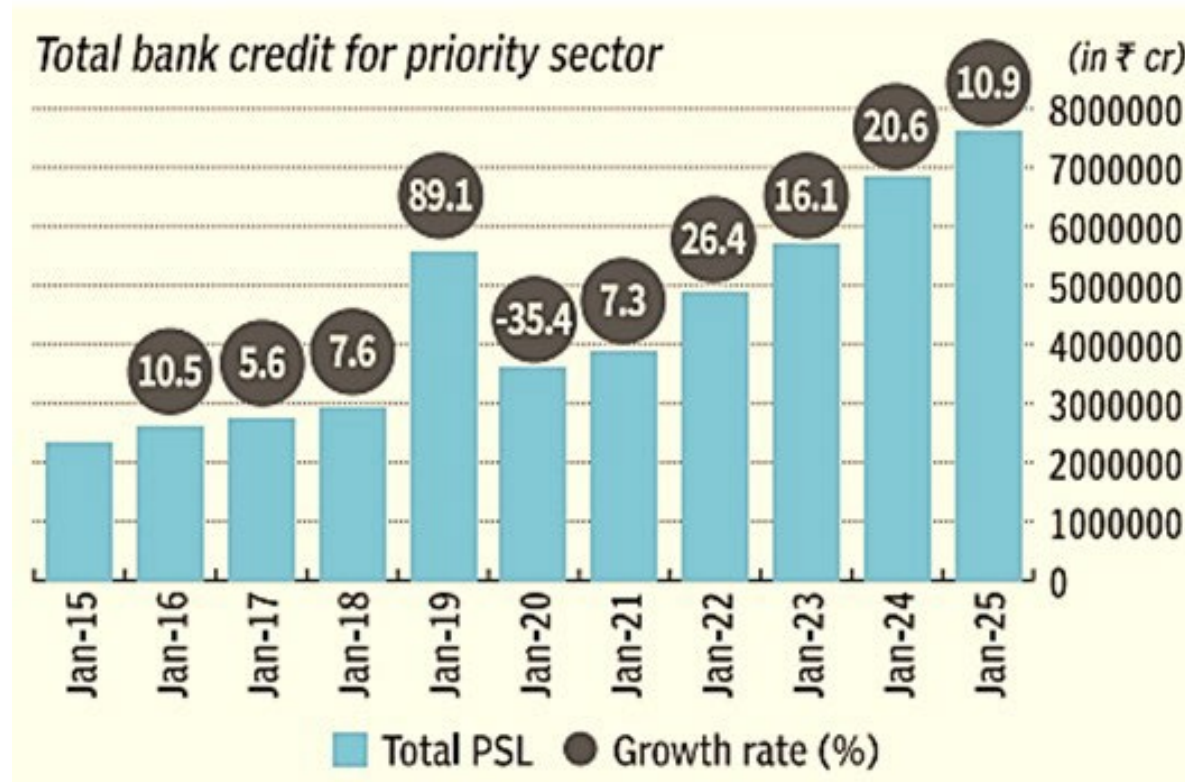
1 Global revenue trends of fabless chipmakers

NVIDIA remains the dominant player; with its revenues more than cumulative revenue of all other large players



2 Bank credit to priority sector in India

Priority sector lending has grown at 16% CAGR over last 5 years; fostering financial inclusion in country



3 Monthly production trend of eight core industries

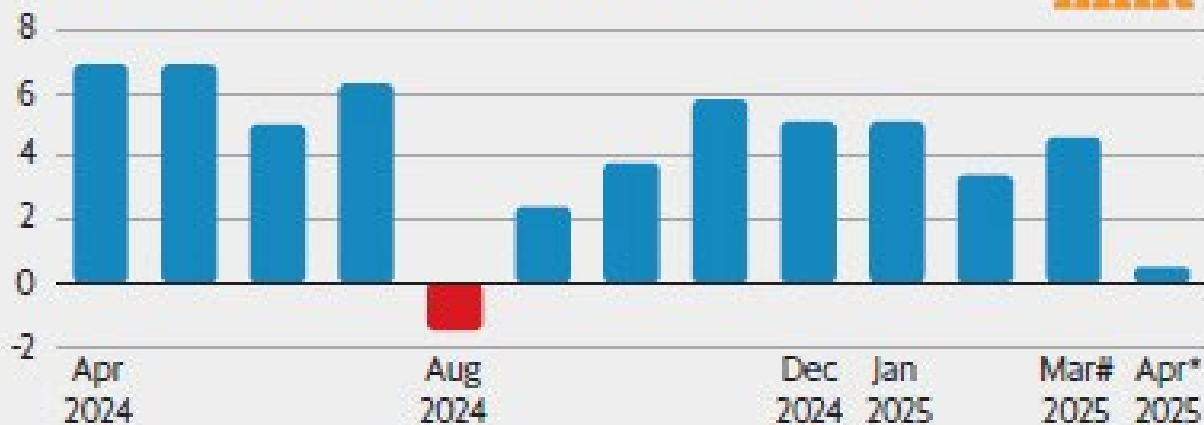
YoY growth in eight core industries output is slowest in last 8 months for Apr'25 month.

Mixed bag

Only two of the eight core industries reported a sequential rise in production during April.

Year-on-year growth in output in eight core industries (in %)

mint



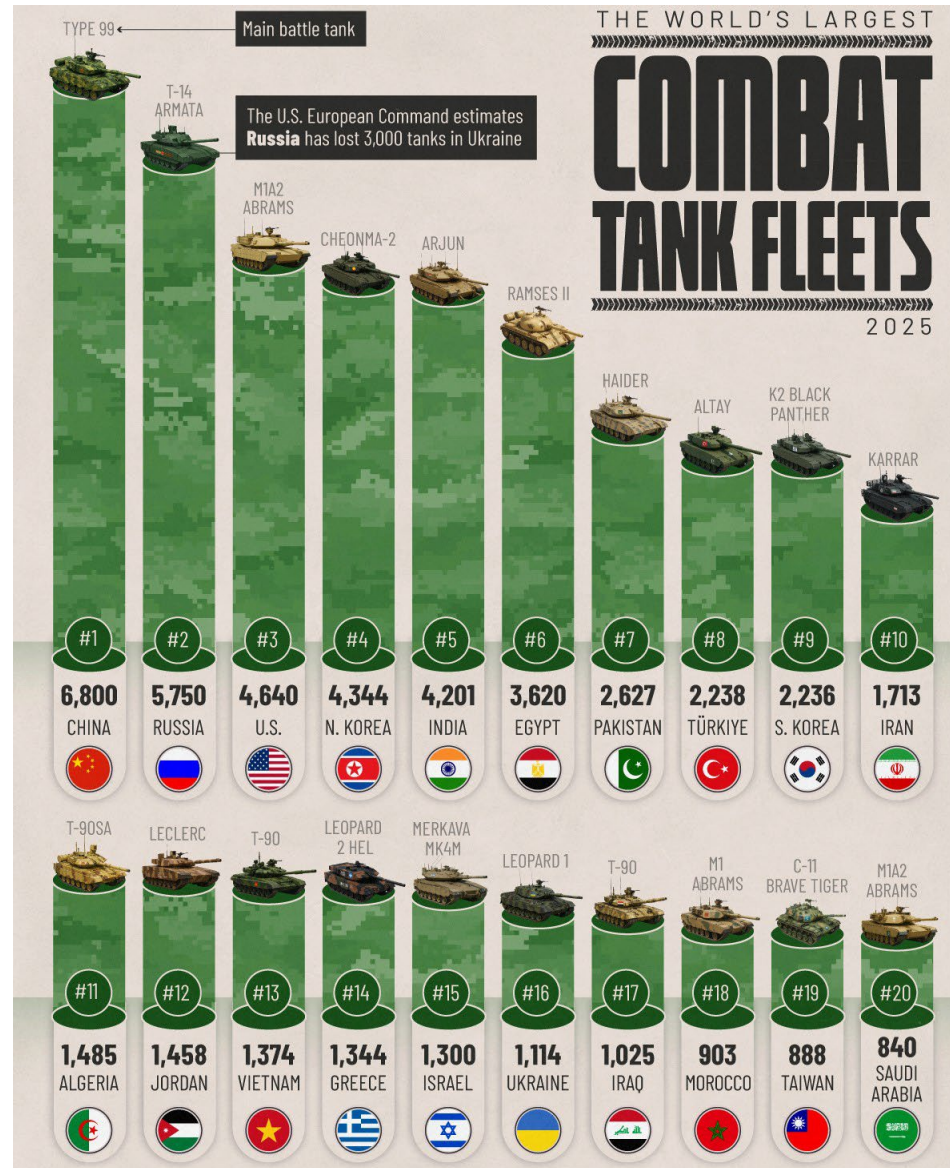
The eight core sectors are: Coal, crude oil, natural gas, refinery products, fertilizers, steel, cement, and electricity.

#revised; *provisional

Source: Ministry of commerce and industry

4 Largest combat tank fleet rankings globally

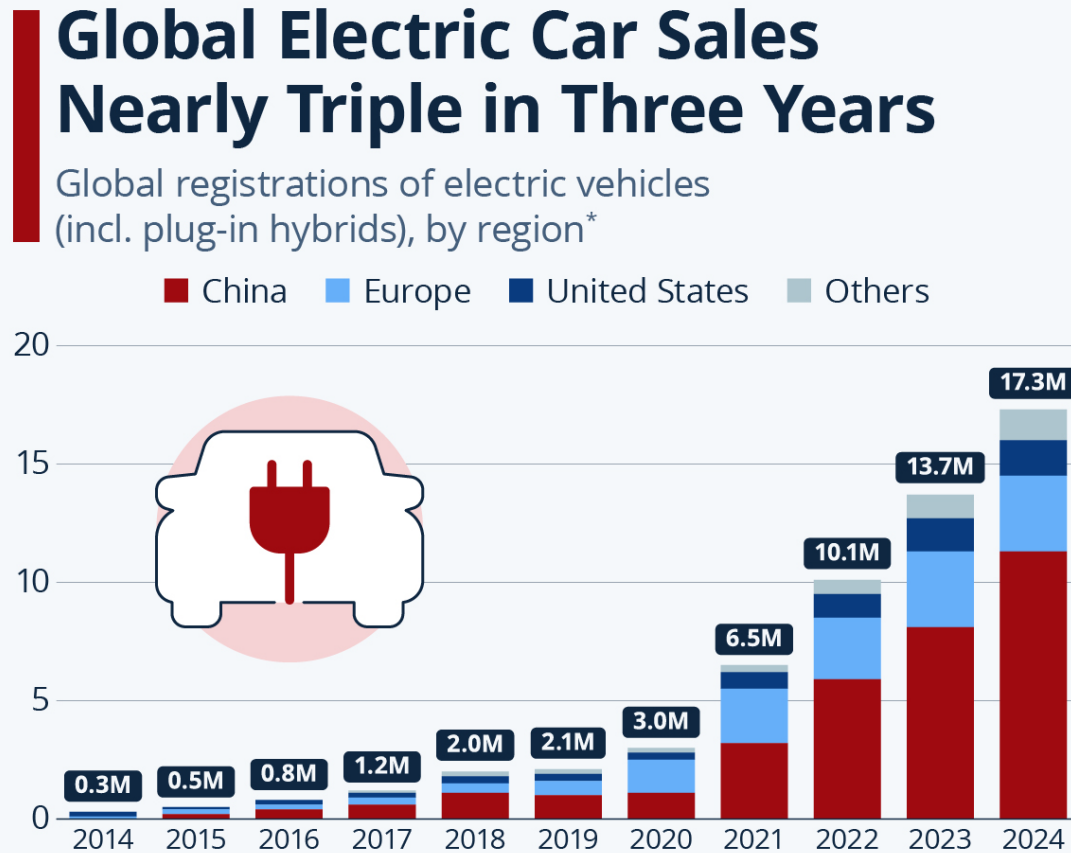
India has 5th largest combat tank fleet in the world – with more than 4200+ tanks



Source: GlobalFirepower, Visual Capitalist

5 Global EV car sales trend over the years

Global EV car sales have nearly tripled in last three years; China being forefront of that change



* Incl. passenger cars and light commercial vehicles (vans, light trucks)

Source: EV-volumes.com via IEA



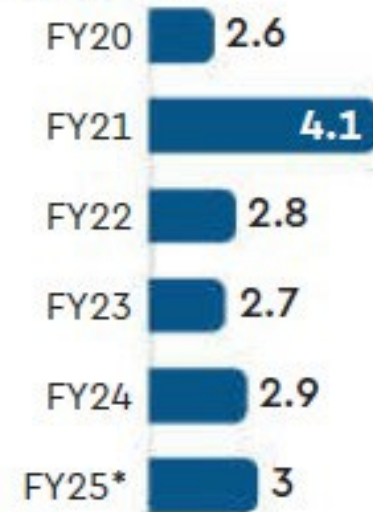
statista

6 Indian states budgetary allocation for FY25

India's budgetary allocation towards capital expenditure has moderated to 9.2% in FY25

GROWTH PATH

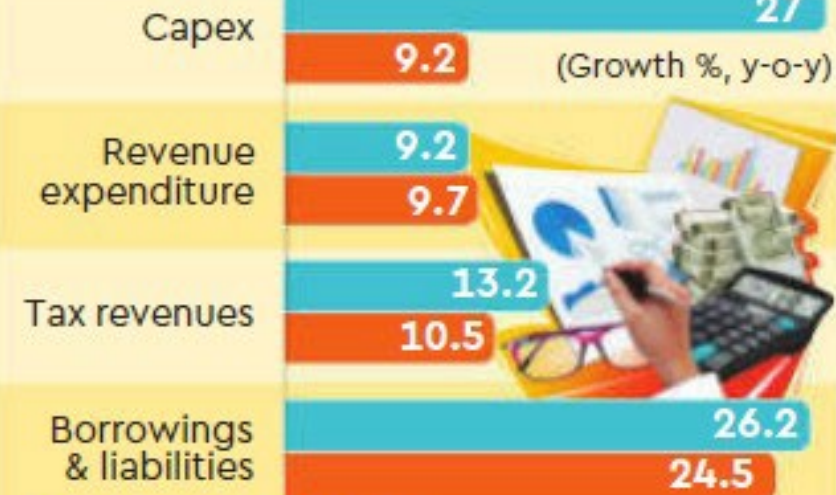
States' fiscal deficit
(% of GSDP)



*FE estimate

States' finances in FY25*

FY24 FY25



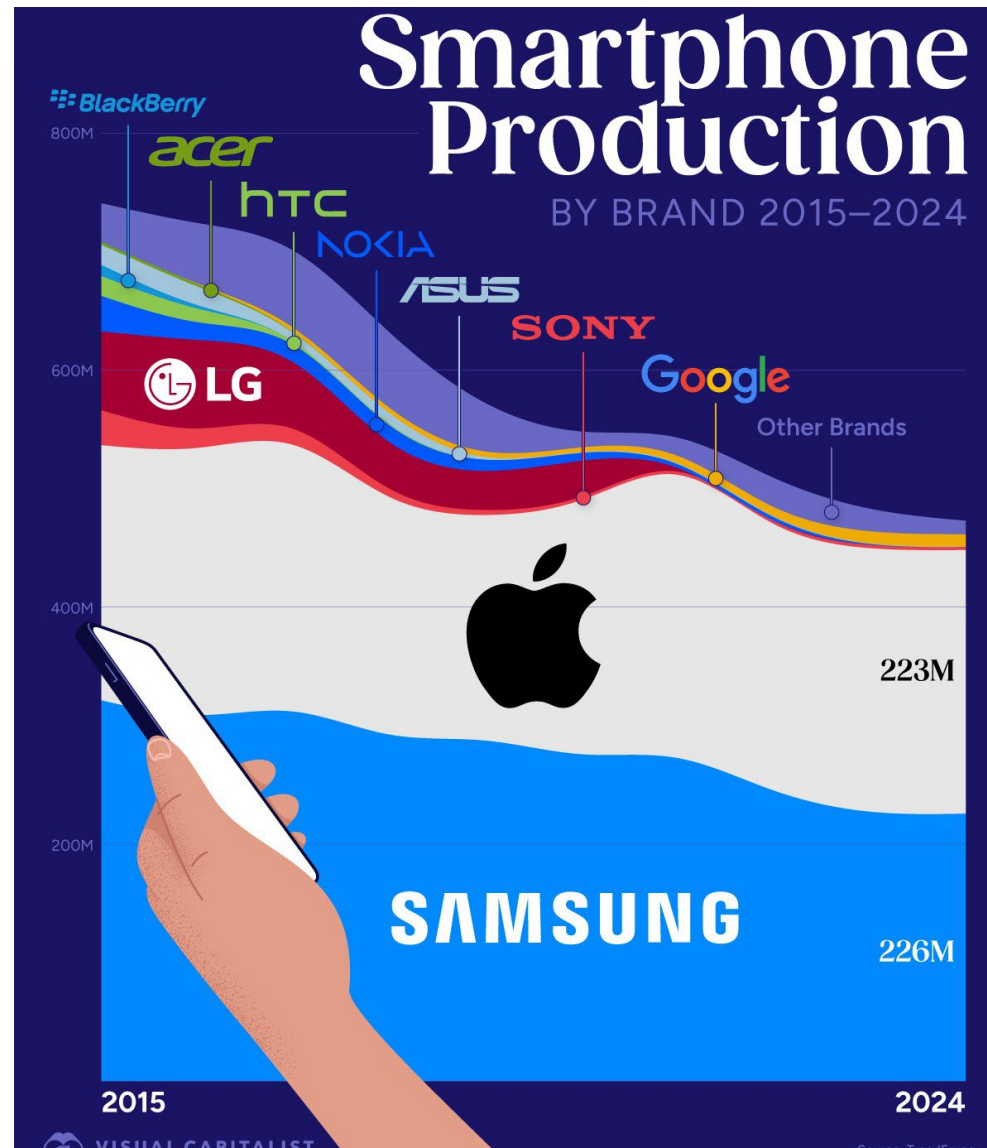
*16 states reviewed by FE

Source: Financial Express

Note: This data is collated for 16 states in India

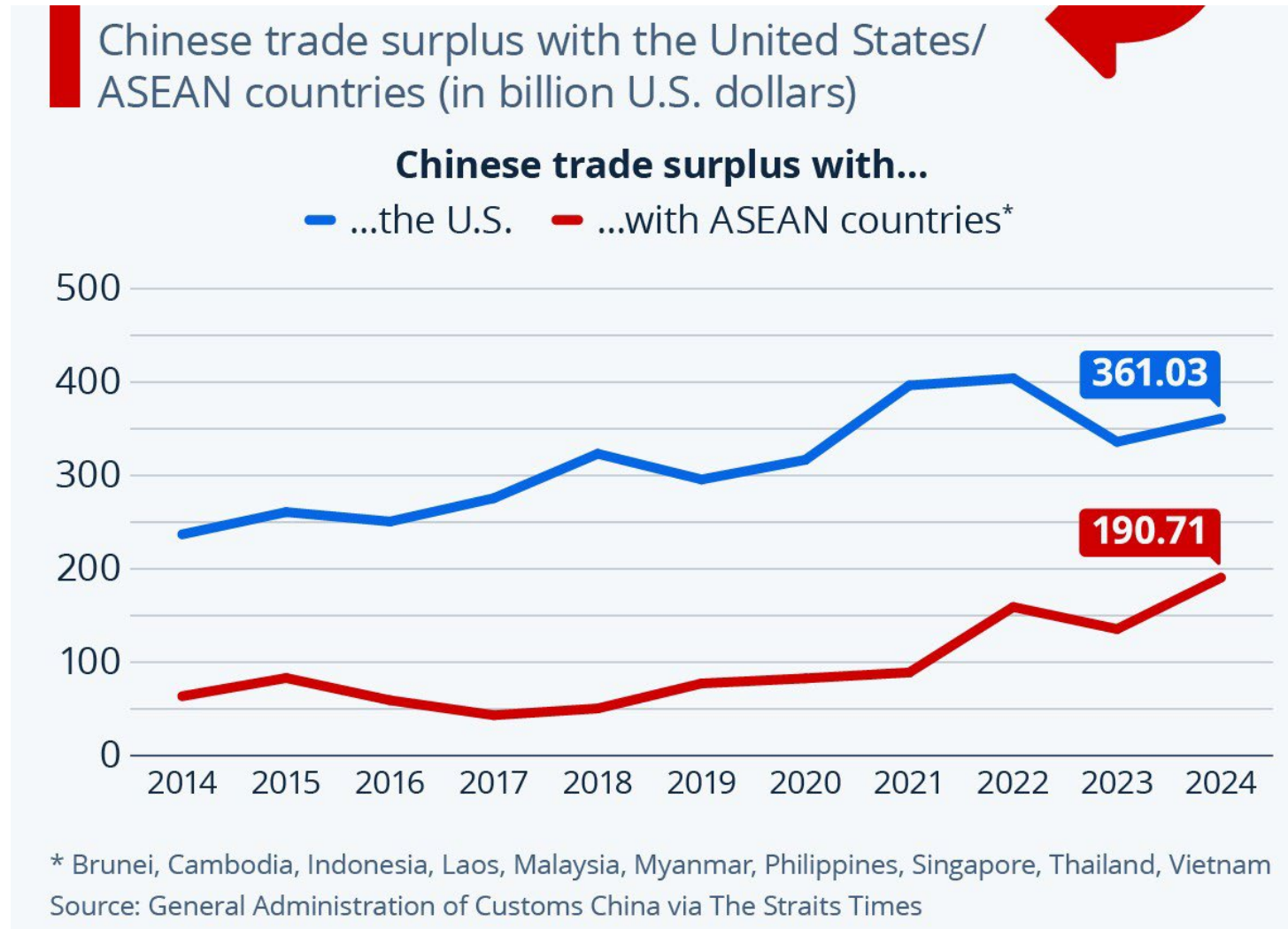
7 Global smartphone production share over last decade

Apple and Samsung continue to dominate majority of smartphone market share over the last decade



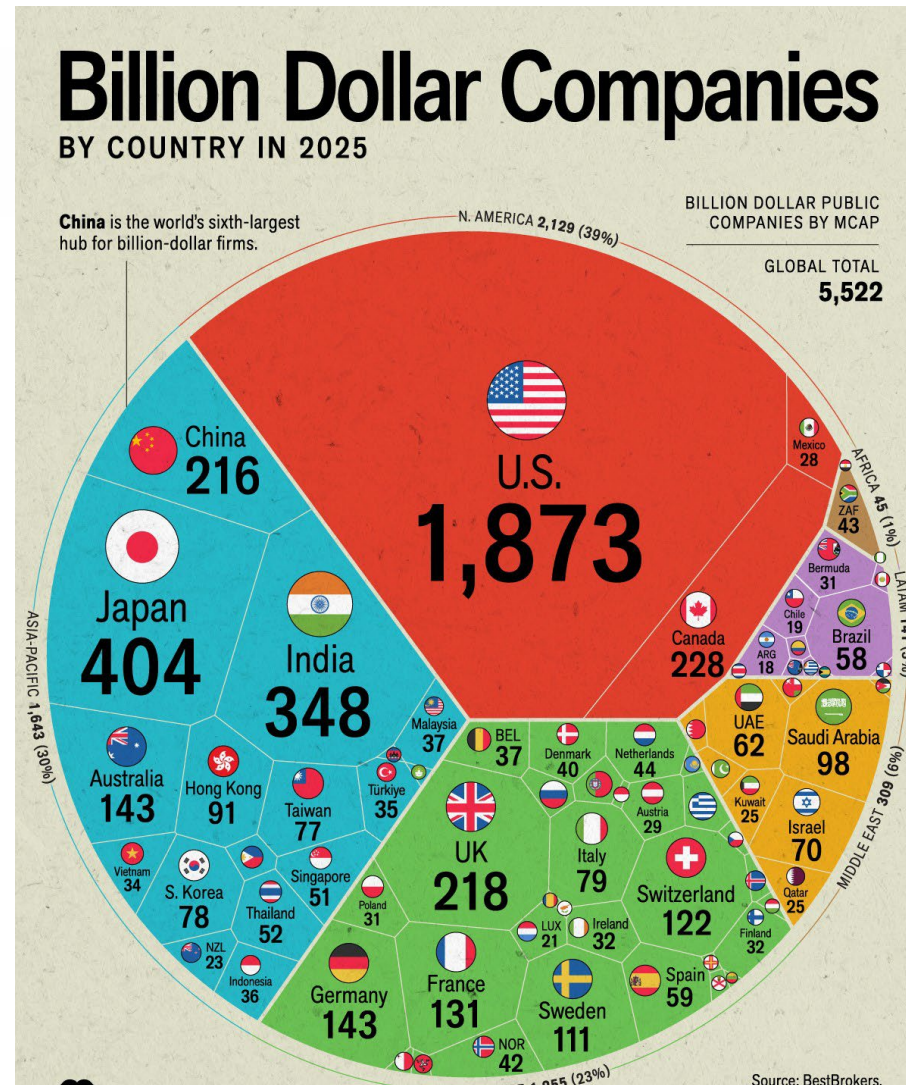
8 China global trade balance trend over last decade

China's trade surplus to its neighboring countries and US has steadily increased over the last decade



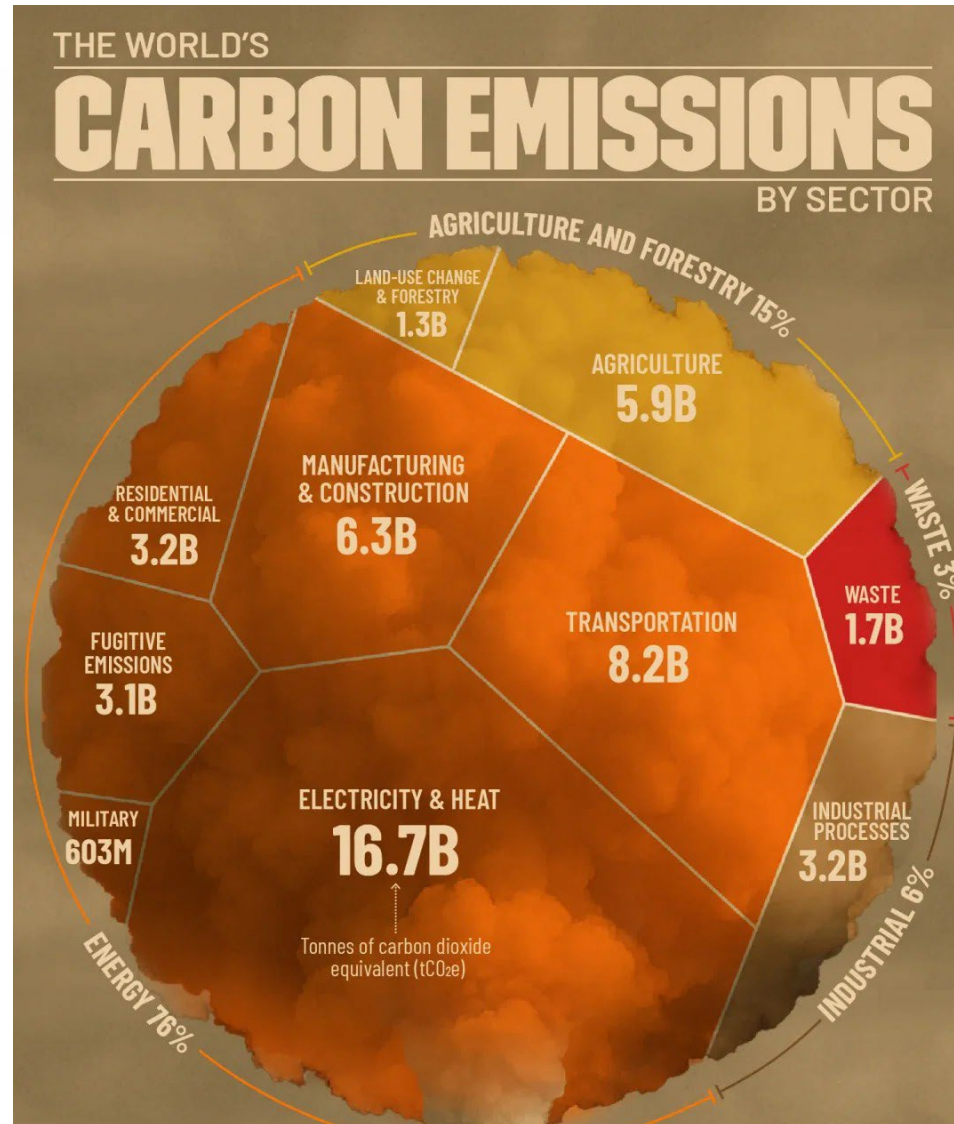
9 Billion dollar public companies by market capitalisation

India is the 3rd largest country with most billion dollar valued firm; following US and Japan



10 Sector-wise contribution to carbon emissions globally

Electricity generation and transportation remain key contributors of CO₂ emissions globally.





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THANK YOU

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