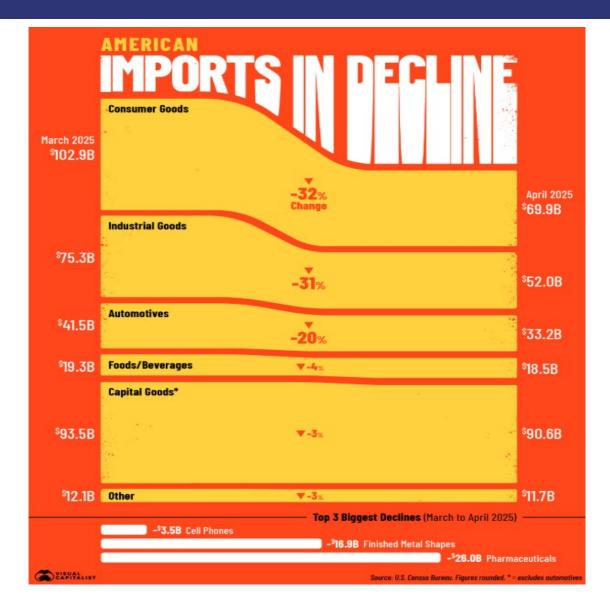


WHAT WE ARE SEEING

VERSION 1.178 04-07-2025

Imports decline in the US from March to April 2025

Consumer and Industrial goods were among the highest hit segments as tariff impact sets in



2 Top emerging market rankings based on FDI confidence

Brazil climbs one rank up in the Top five destinations, swapping places with India which slips to 5th rank

2025 FDI Confidence Index® emerging market rankings

2024	2025		
1	1	China (including Hong Kong)	1.973
2 3	23	United Arab Emirates	1.8620
3		Saudi Arabia	1.7575
5	4	Brazil	1.5944
4	5	India	1.5349
6	6	Mexico	1.5127
11	7	South Africa	1.4826
7	8	Poland	1.4648
8	9	Argentina	1.4627
9	10	Thailand	1.4515
10	11	Malaysia	1.4168
12	12	Indonesia	1.3592
15	13	Egypt	1.3302
16	14	Türkiye	1.3265
14	15	Chile	1.301
13	16	Philippines	1.2966
22	17	Hungary	1.2817
	18	Kuwait	1.2761
18	19	Vietnam	1.2724
21	20	Colombia	1.2724
17	21	Romania	1.2425
	22	Bulgaria	1.1978
19	23	Costa Rica	1.194
20	24	Peru	1.1642
23	25	Uruguay	1.153

Note: emerging markets are classified according to the IMF's country classification. Source: 2025 Kearney Foreign Direct Investment Confidence Index

Source: 2025 Kearney Foreign Direct Investment Confidence Index. The rankings are drawn from responses by 536 senior executives at global companies with annual revenues above \$500 million.

3 Mutual Funds Assets nearly a third of bank deposits in India

Mutual funds gaining preference; share more than doubles in the last 5 years

Mutual Funds Assets Nearly a Third of Bank Deposits

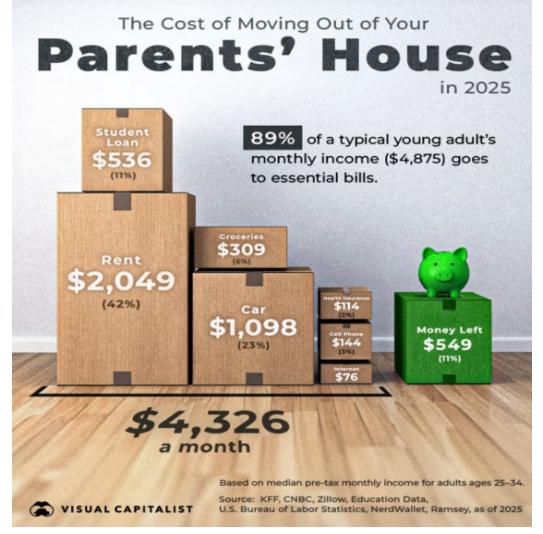
Mutual fund AUM as a proportion of bank deposits (percent)



Source: Franklin Templeton Report RBI, AMFI

4 The cost of moving out of Parent's House in 2025 (United States)

89% of a typical young adult's monthly income goes to essential bills.



Source: US bureau of Labor Statistics, Visual Capitalist

5 Global copper refining capacity

China produces about 13 times more refined copper than the US.

China Dominates Refining Capacity

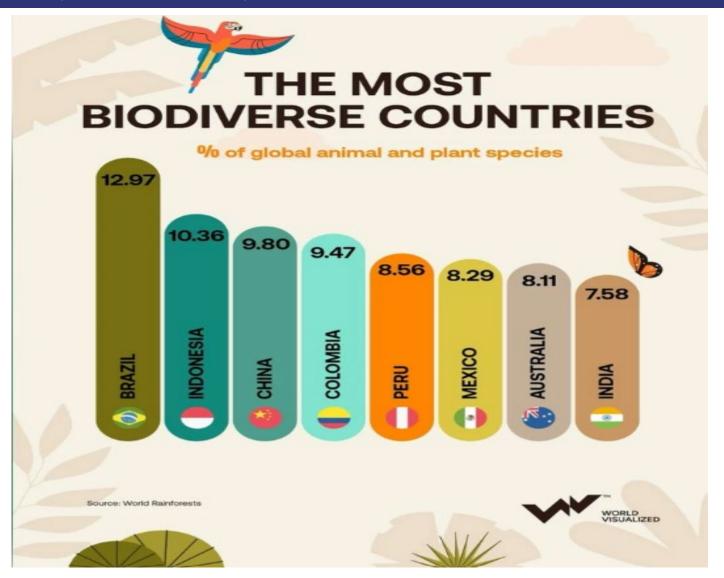
Where copper is produced

Mine production	Refinery production	
China 8%	44%	
Chile 23%		
Congo 15%		
Peru 11%	7%	
	9%	
US 5%		
Russia 4%		
Indonesia 5%		
Australia 4% Kazakhstan 3%	Japan 6%	
All others 22%	21%	

Source: Bloomberg

6 The most biodiverse countries in the world

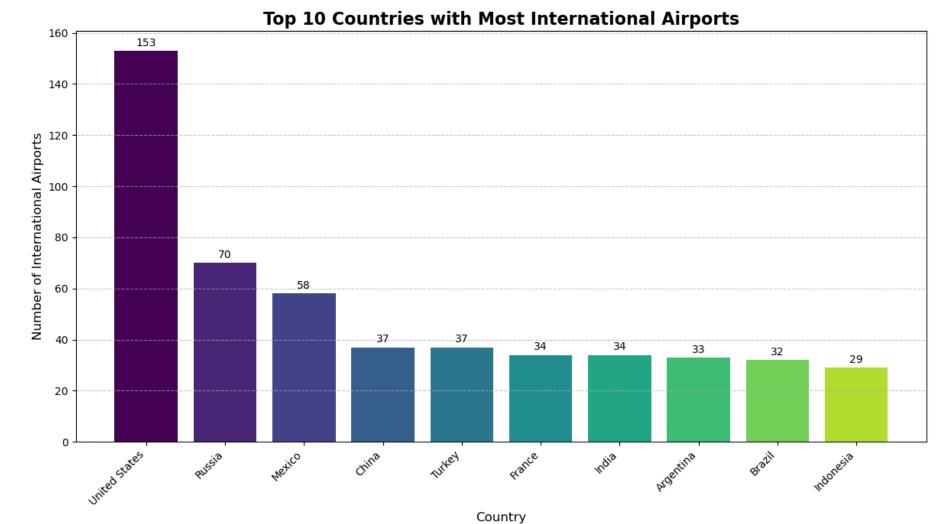
Brazil is the most biodiverse country, China ranks in the Top 3, while India stands at 8th rank.



Source: World visualized, https://worldostats.com/country-stats/biodiversity-rank-by-country/

7 Top 10 countries with the most International airports

USA tops the list while Mexico is at third position leaving behind China



Source: FRED Economic Data, St. Louis FED, Estimated GDP of Major Metropolitan Areas, Data as of 2024

8 Indians are big readers

The US and India are the top two countries that read the most, in both books per year and total hours spent reading.



9 Top 5 Monthly Trade surplus countries in the World, as of May 2025

China tops the list with more than \$100bn in trade surplus while Germany is a distant second.

TOP 5 MONTHLY TRADE SURPLUSES

(by country, in billion US Dollars, as of May 2025)

^{China} 103.22

Germany **17.8**

Indonesia

4.9 Russia

4.5

Malaysia

ysia_____



Source: Trading Economics, World Visualized

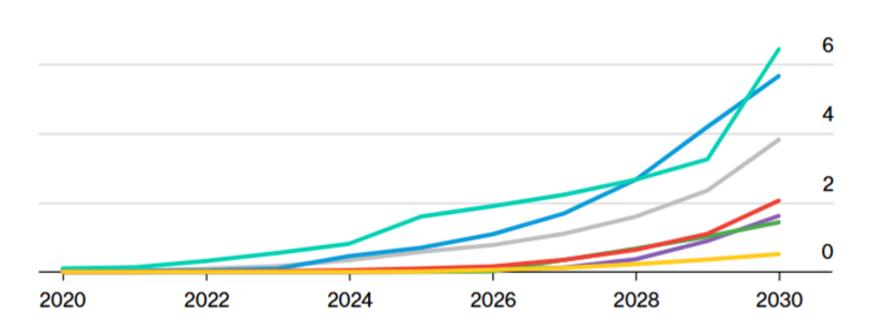
10 Sustainable aviation fuel to rise steadily

The use of sustainable aviation fuel or SAF, is set to grow 13-fold this decade as supportive policies take effect.

Sustainable aviation fuel use to rise steadily

/ Africa / Asia-Pacific / Europe / South America / Middle East / North America / World

8%



SAbakkus Believe in the Basics

THANK YOU

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