



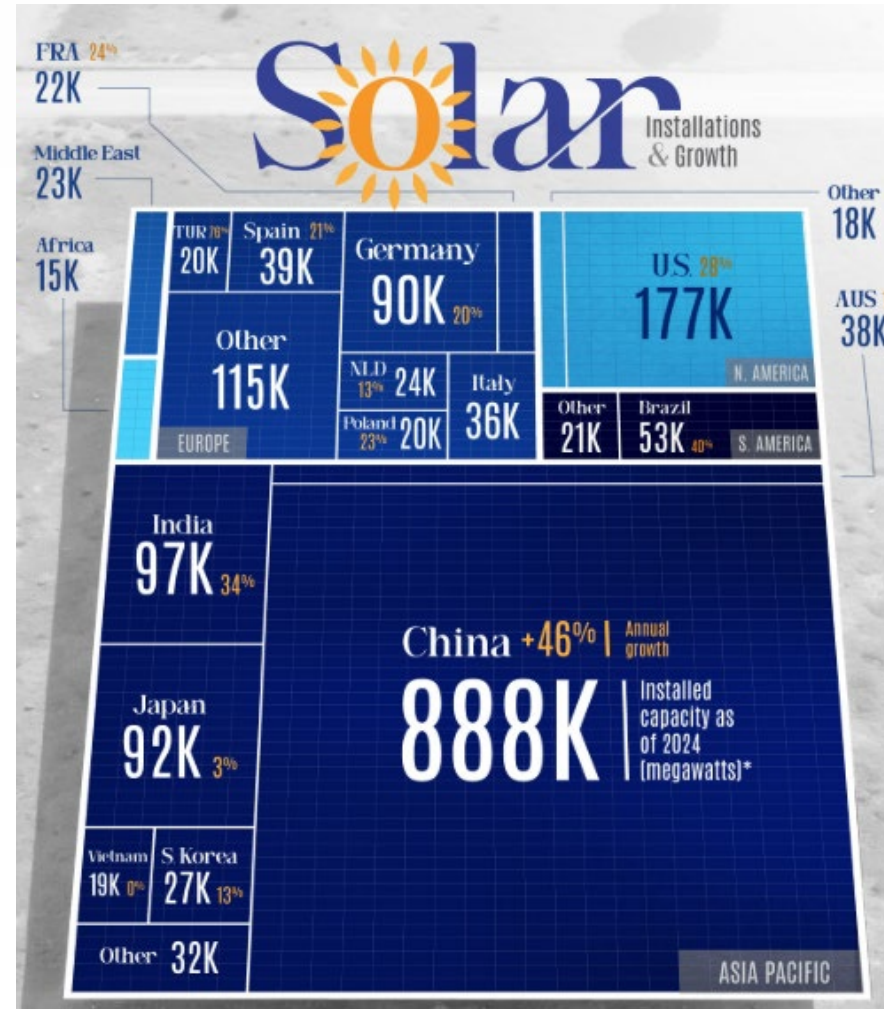
WHAT WE ARE SEEING

VERSION 1.180
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1 Countries the Solar Power

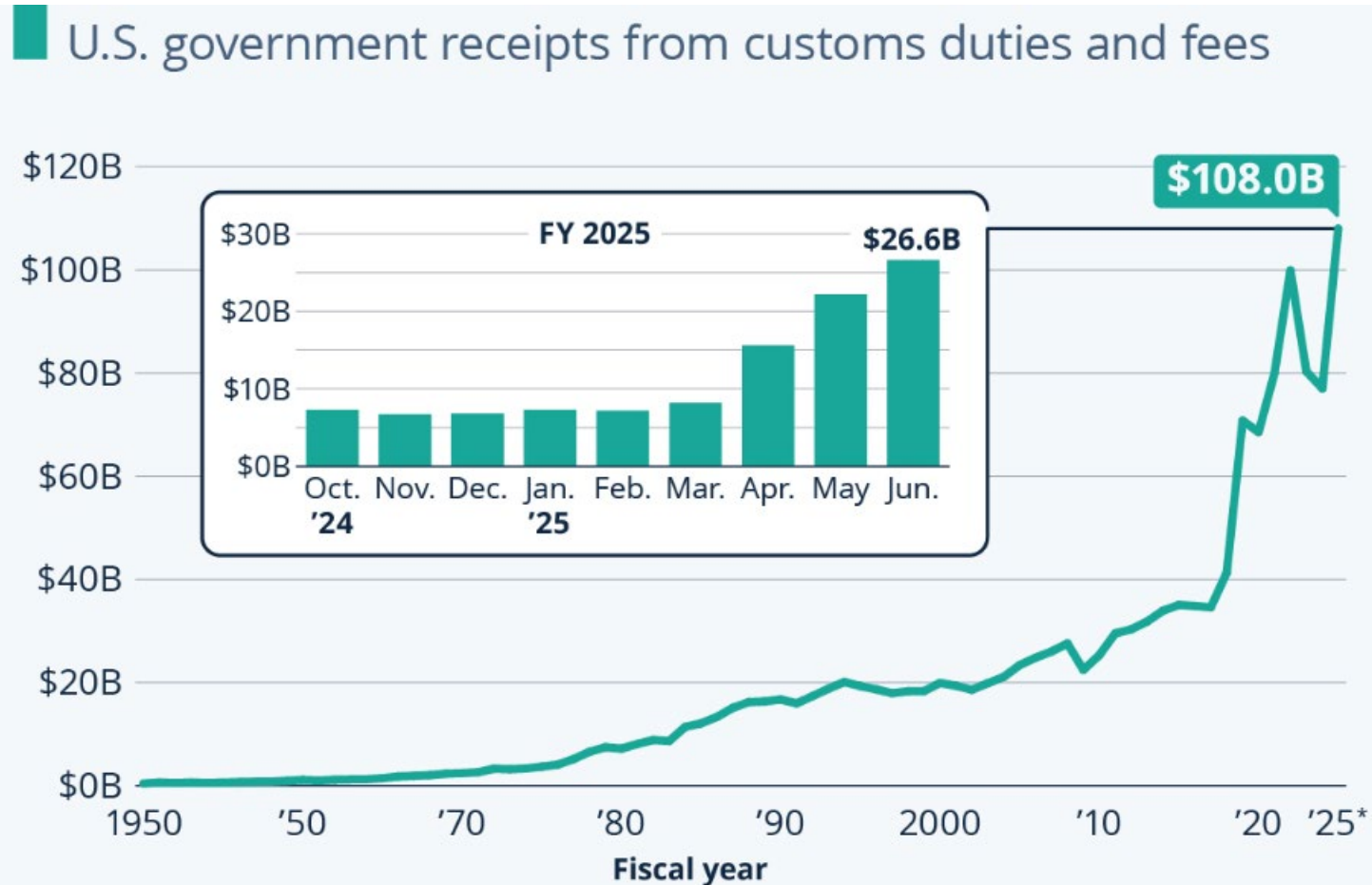
China's solar capacity is now five times larger than the second-ranked, the United States, while India is the third largest solar market globally.



Source: Energy Institute, 2025 Statistical Review of World Energy, Visual Capitalist.

2 U.S. Tariffs

U.S. Tariff revenue surges amid Trump's trade war



* Data for FY2025 data through June 30. Fiscal year ends September 30.

Sources: U.S. Department of the Treasury

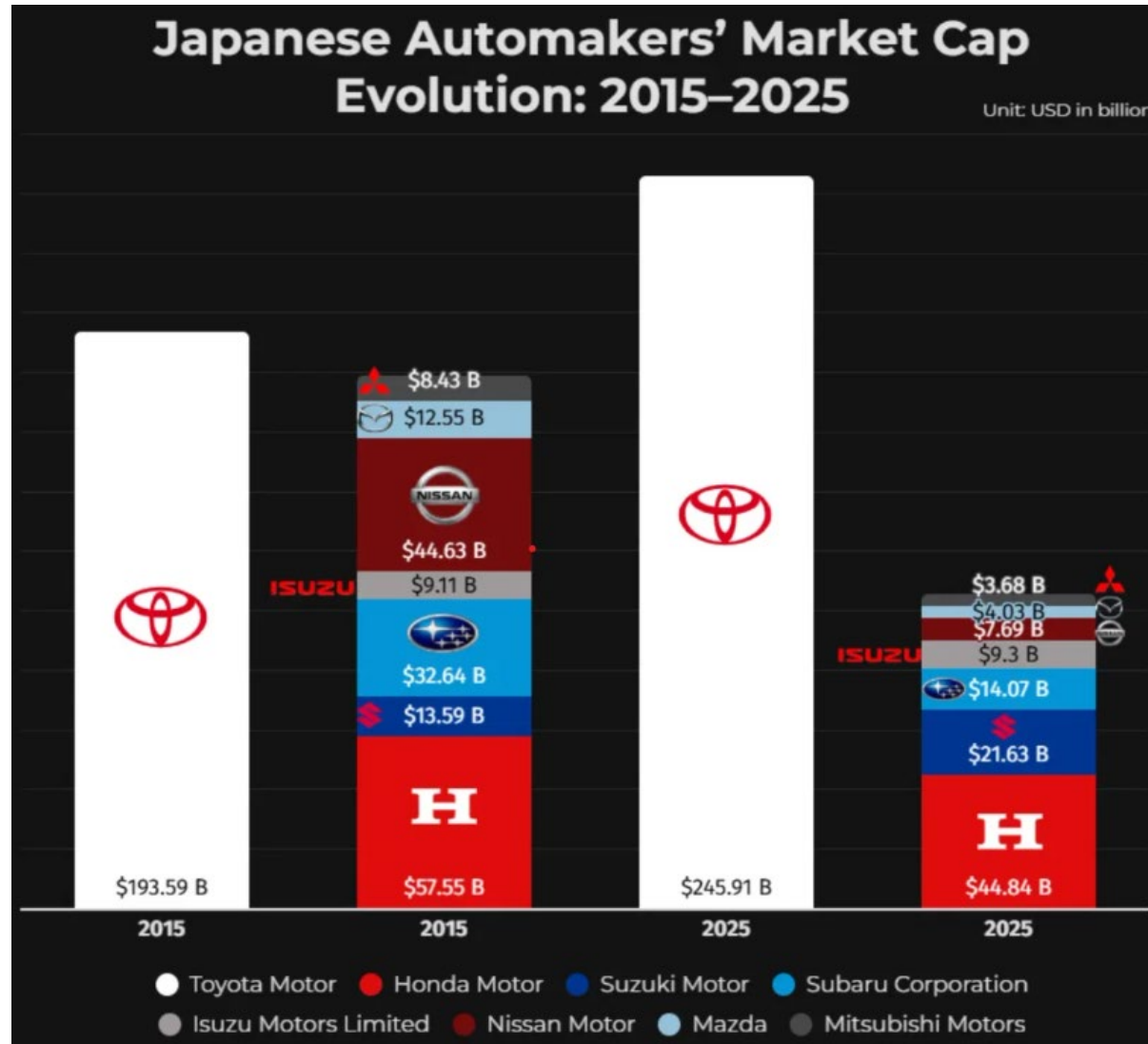
3 The 50 most valuable companies in the world

There are 34 American companies in the top 50



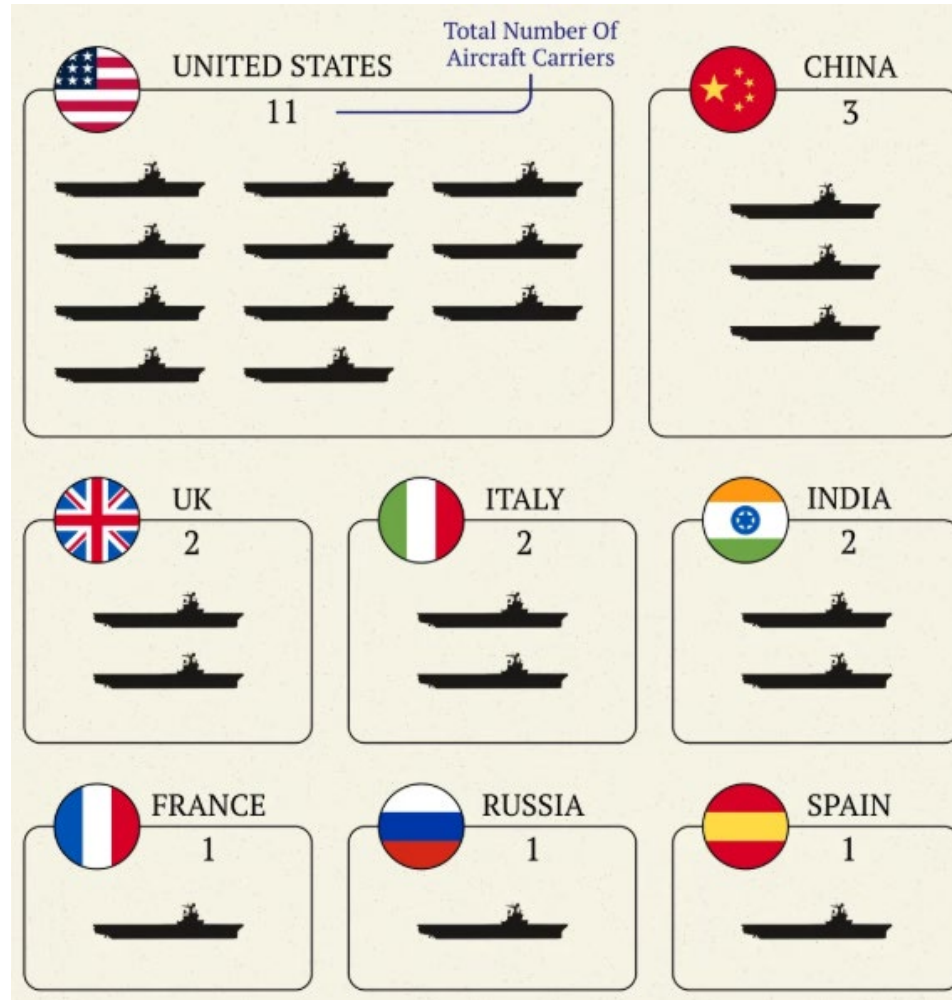
4 Japanese Automakers

Toyota Motor's market cap has climbed to over \$245.90 billion to be prima facie accurate, while most of its domestic peers have either plateaued or lost significant ground.



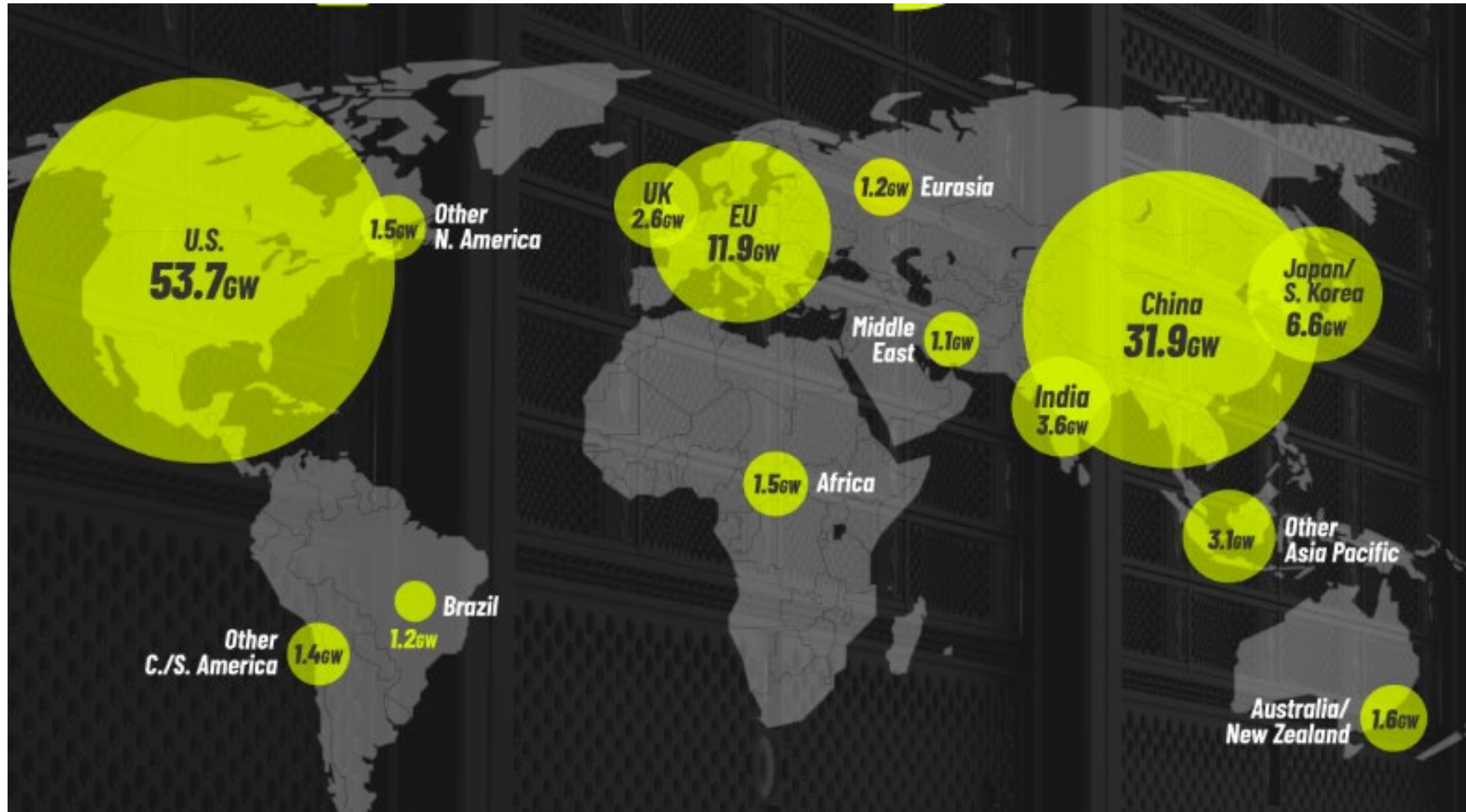
5 Aircraft Carrier Fleets in the World

The United States operates 11 aircraft carriers, one less than all other nations combined



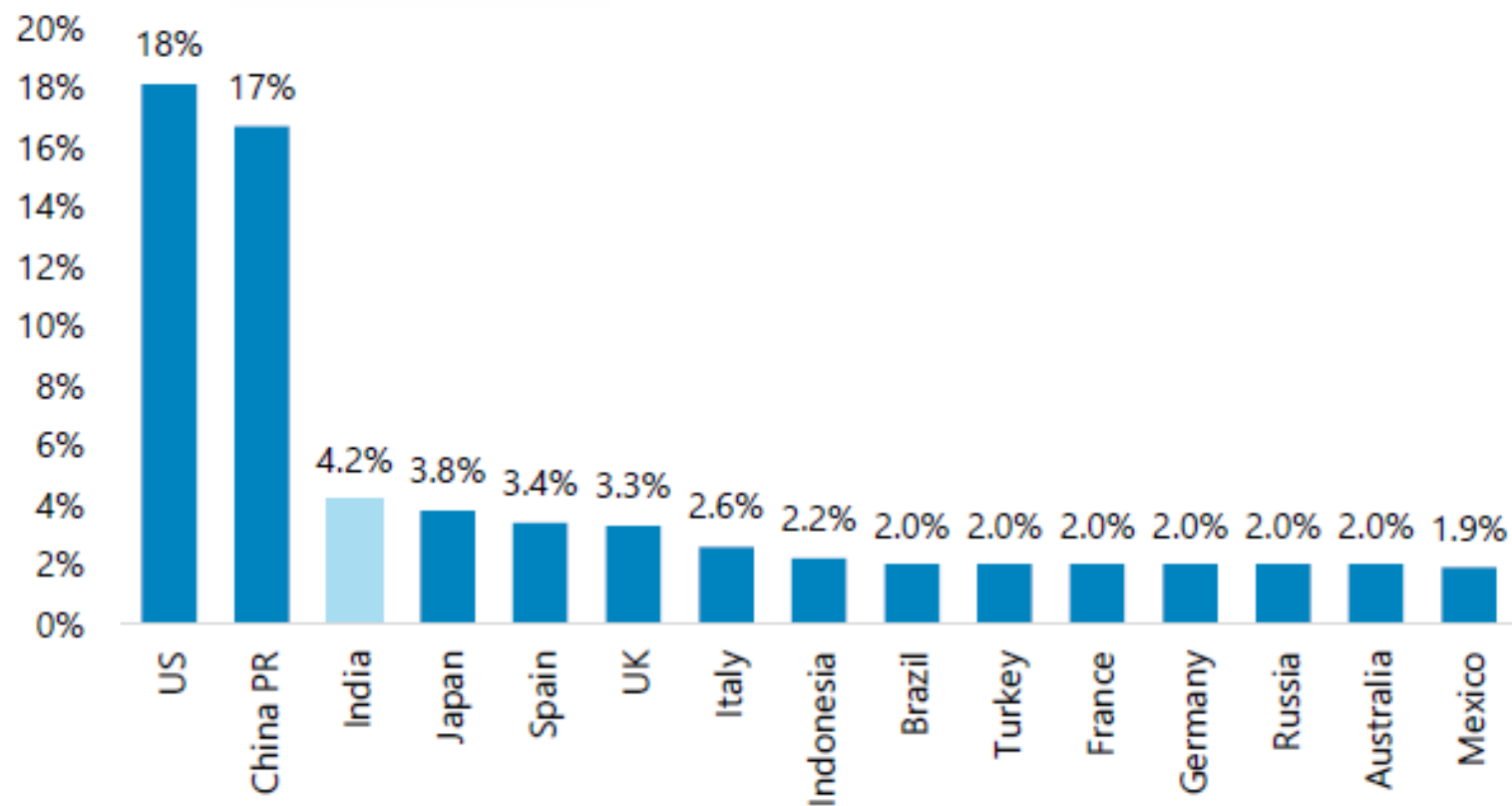
6 Data Center capacity around the world

Together, the U.S. and China account for 70% of the global total



7 Top 15 Aviation markets

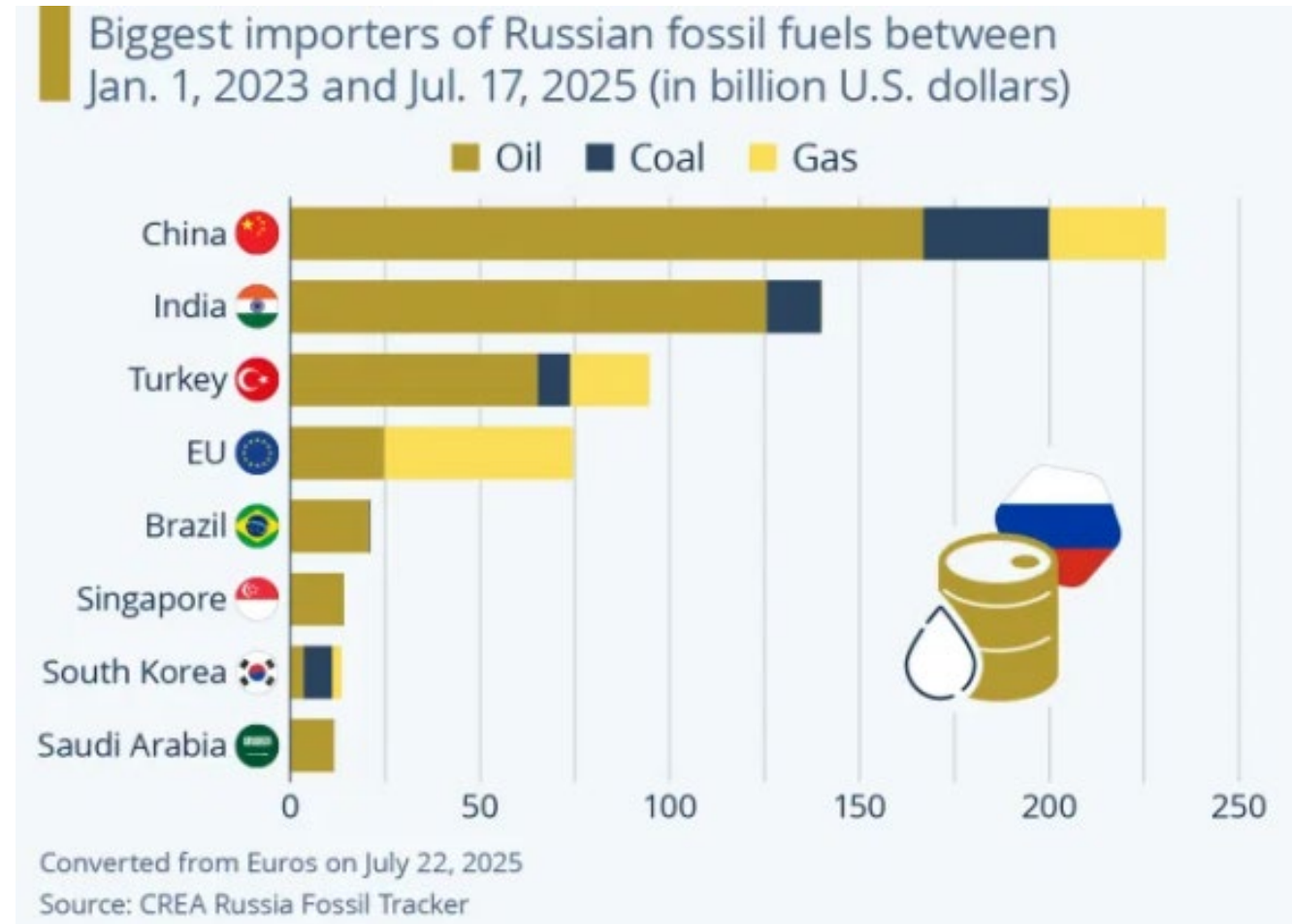
India is a distant third largest market – at 4% of global pax volumes



Source: IATA Sustainability & Economics based on data from DDS | O&D: Origin and Destination

8 The biggest Wartime buyers of Russian fossil Fuels

China, followed by India have been the two biggest wartime buyers of Russian fossil fuels



9 Current vs earlier tariffs imposed by US

Notably, tariffs against India's competitors are also in the 20-50% range but a potentially large penalty on India would become a challenge versus some competitors

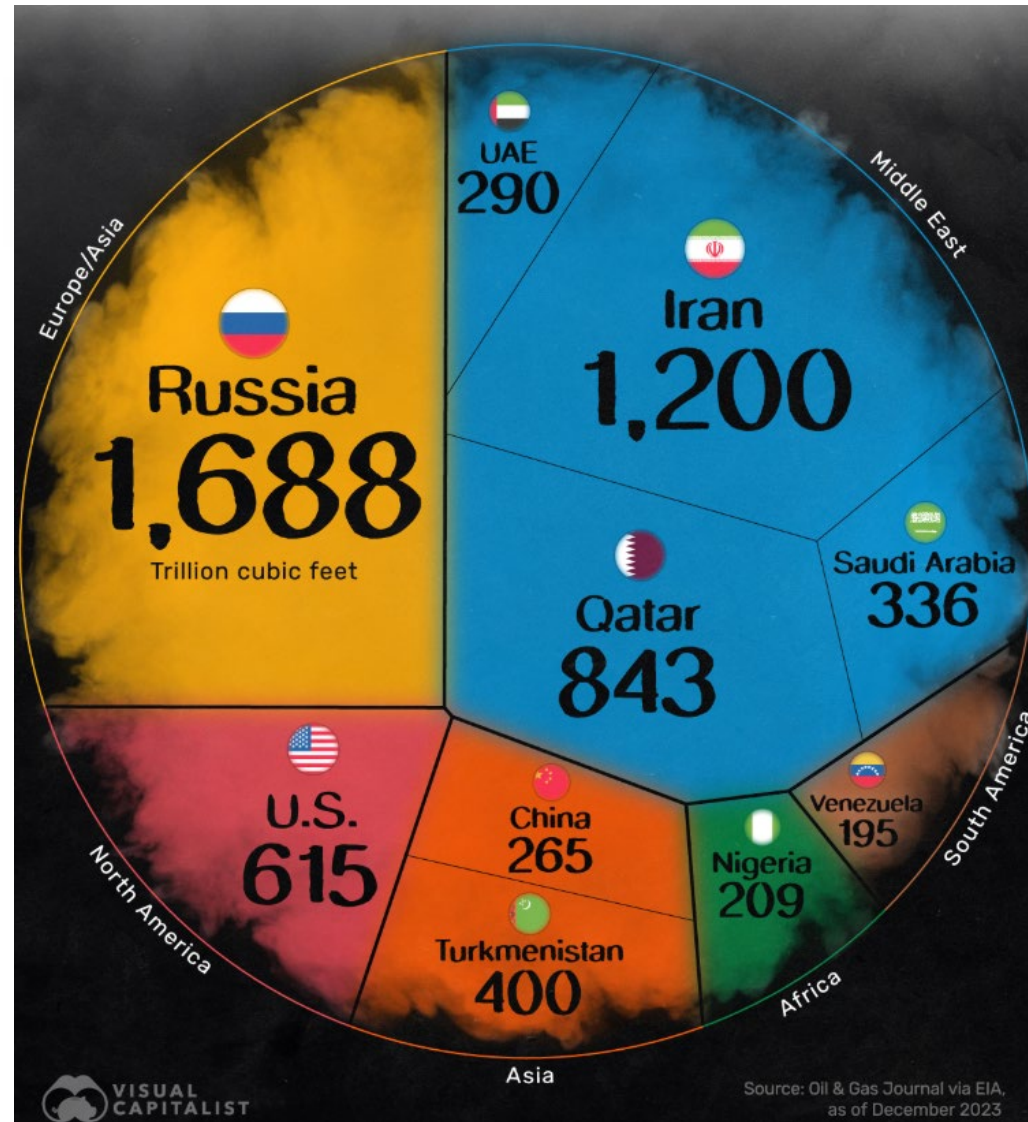
Country	Imports by the US in CY24 (US\$ bn)	Tariffs announced on Apr 02, 2025 (%)	Tariffs effective from Aug 01, 2025 (%)
EU	606	20	15
Mexico	506	25	30 (threatened)
China	439	34	30
Canada	412	25	35 (threatened)
Japan	148	24	15
Vietnam	137	46	20
South Korea	132	26	25
Taiwan	116	32	..*
India	87	26	25 + penalty
UK	68	10	10
Thailand	63	37	36
Malaysia	53	24	25
Brazil	42	10	50
Indonesia	28	32	19
Australia	17	10	..*
Bangladesh	8	37	35
Pakistan	5	29	..*

Source: US International Trade Commission, White house, Jefferies

Source: U.S. international Trade Commission, White House, Jefferies

10 Countries with the largest proven Natural Gas Reserves

The top three countries, Russia, Iran, and Qatar, comprise 51% of global proven natural gas reserves





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