



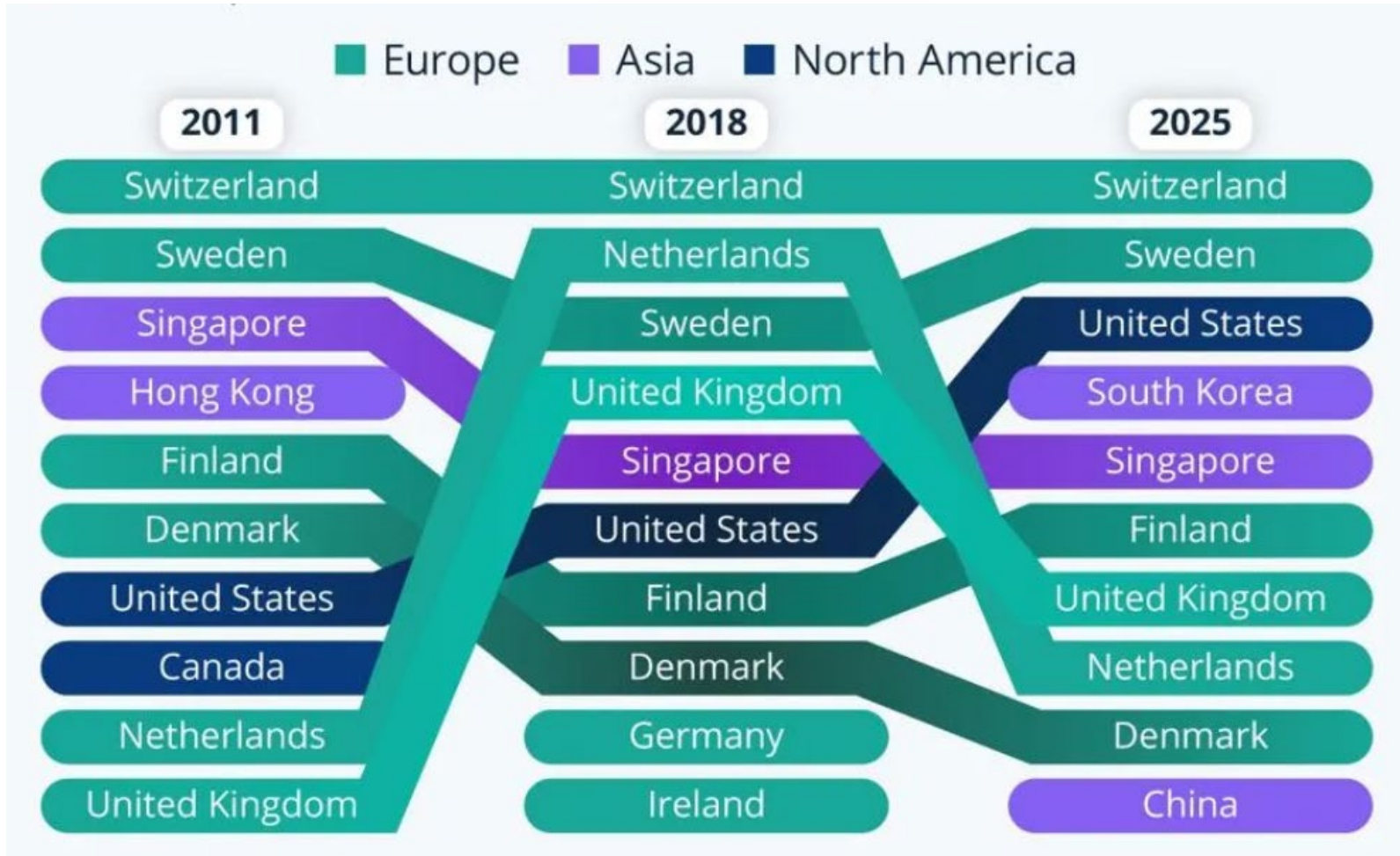
WHAT WE ARE SEEING

VERSION 1.184
26-09-2025



1 Top 10 countries in global innovation index

China and South Korea 2 new Asian counties enters the list of top 10 global innovative index in 2025



People's Bank of China (PBOC) raised its gold holdings for the tenth consecutive month in August, lifting total reserves to a record 74 mn ounces.

The chart displays monthly average precipitation in mm from 2020 to 2025. A dashed line indicates the 5-year average at approximately 75 mm. The right y-axis shows precipitation in tons, ranging from 0 to 250. The data shows significant variability, with a major peak in early 2024 reaching over 200 mm.

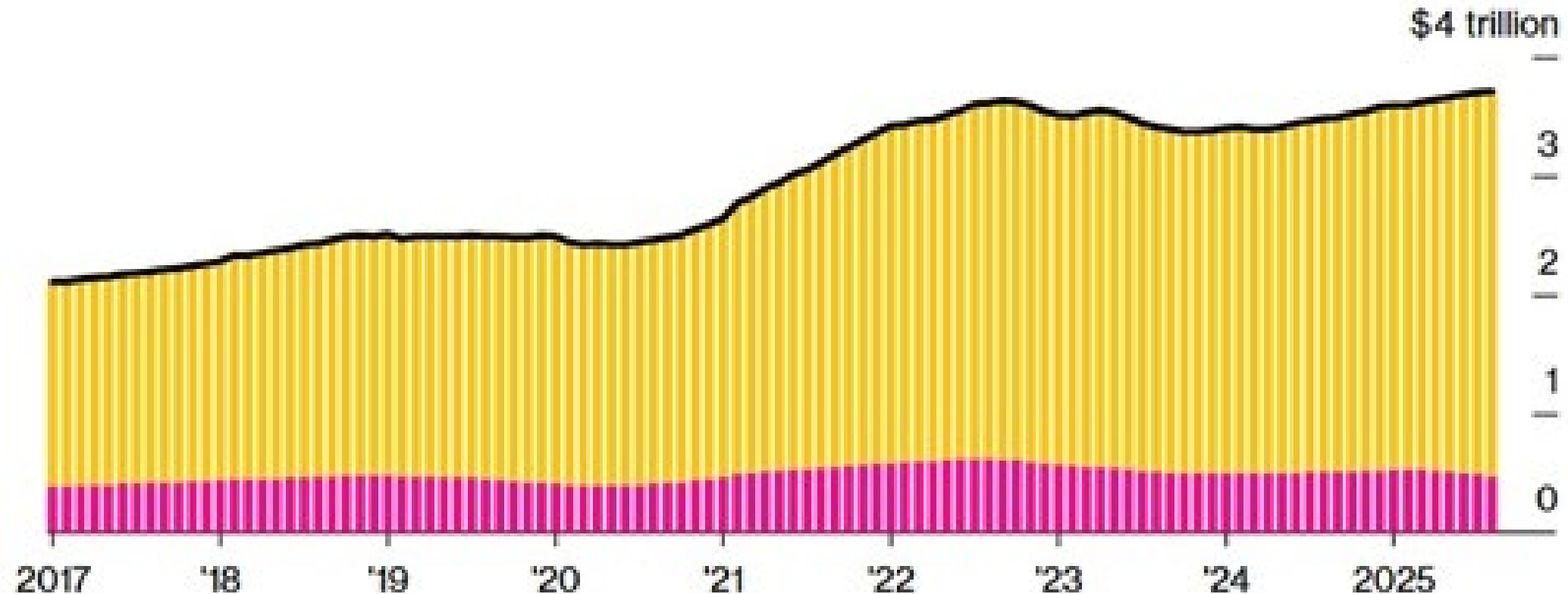
Year	Month	Precipitation (mm)	Precipitation (tons)
2020	Jan	75	75
2020	Feb	10	10
2020	Mar	15	15
2020	Apr	5	5
2020	May	5	5
2020	Jun	5	5
2020	Jul	25	25
2020	Aug	15	15
2020	Sep	10	10
2020	Oct	10	10
2020	Nov	10	10
2020	Dec	10	10
2021	Jan	30	30
2021	Feb	100	100
2021	Mar	60	60
2021	Apr	60	60
2021	May	60	60
2021	Jun	70	70
2021	Jul	80	80
2021	Aug	100	100
2021	Sep	120	120
2021	Oct	90	90
2021	Nov	60	60
2021	Dec	100	100
2022	Jan	60	60
2022	Feb	70	70
2022	Mar	40	40
2022	Apr	20	20
2022	May	20	20
2022	Jun	90	90
2022	Jul	160	160
2022	Aug	170	170
2022	Sep	140	140
2022	Oct	130	130
2022	Nov	120	120
2022	Dec	150	150
2023	Jan	70	70
2023	Feb	160	160
2023	Mar	170	170
2023	Apr	120	120
2023	May	170	170
2023	Jun	120	120
2023	Jul	140	140
2023	Aug	80	80
2023	Sep	90	90
2023	Oct	110	110
2023	Nov	110	110
2023	Dec	80	80
2024	Jan	130	130
2024	Feb	80	80
2024	Mar	230	230
2024	Apr	120	120
2024	May	180	180
2024	Jun	120	120
2024	Jul	120	120
2024	Aug	50	50
2024	Sep	30	30
2024	Oct	10	10
2024	Nov	80	80
2024	Dec	80	80
2025	Jan	110	110
2025	Feb	90	90
2025	Mar	10	10
2025	Apr	70	70
2025	May	70	70
2025	Jun	120	120
2025	Jul	90	90
2025	Aug	60	60
2025	Sep	90	90

Source: China General Administration of Customs

3 Global demand for Chinese good continues to rise

Despite decline in exports to US, Chinese exports are hitting record growth in rest of the world

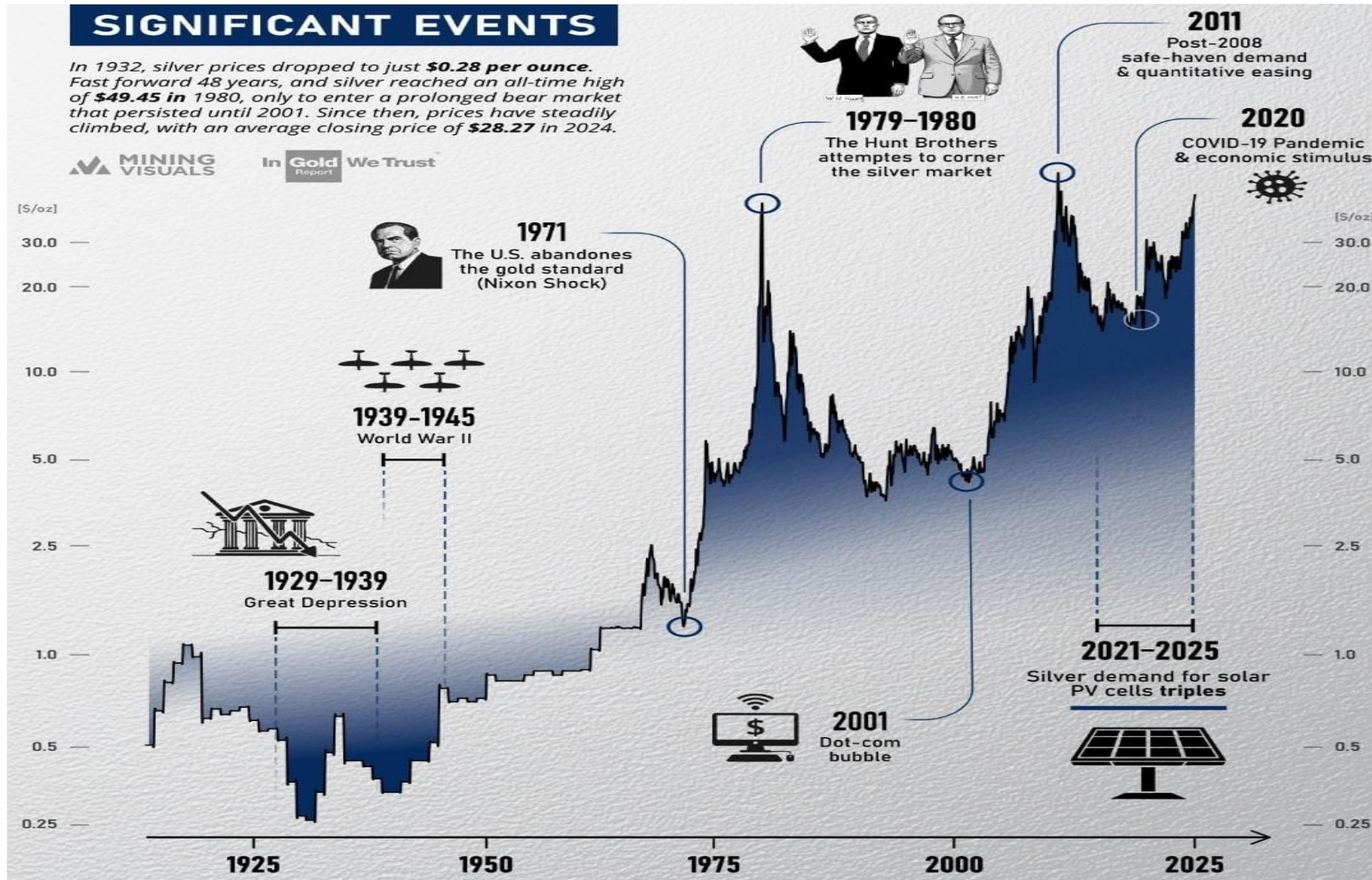
／ Total exports ■ To the US ■ To the rest of the world



Source: China General administration of Customs

4 Silver price trend over last 100 years

Increase in clean energy related demand is one of the key triggers for sharp jump in silver prices



Source: IFF Global Artificial Intelligence Competitiveness Index Report, Global Times, Valiant Panda

5 Arabica coffee price is up almost 50% in last 1 year

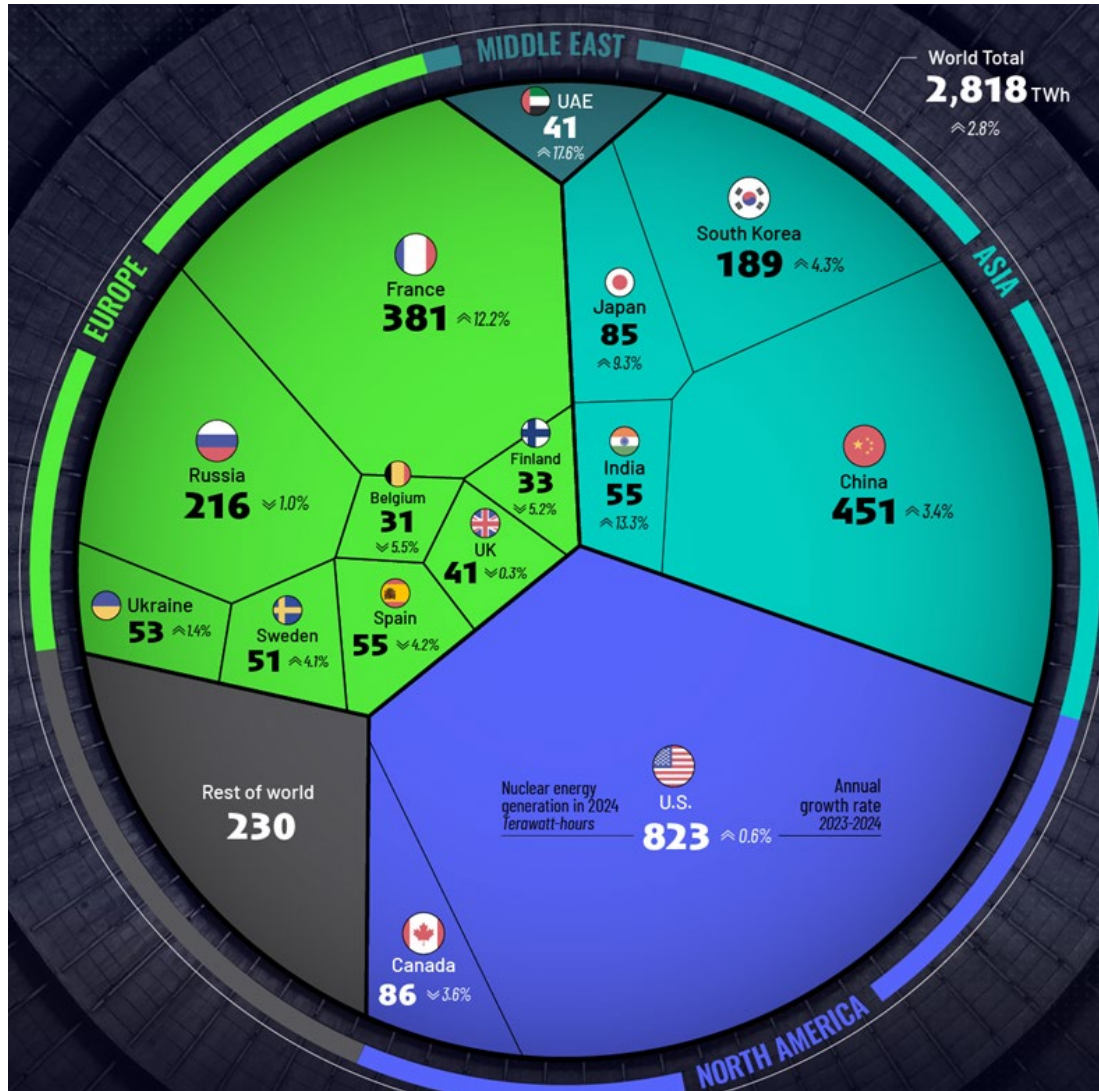
Arabica prices had an extended rally driven by worries over tight supplies amid trade tensions and dry September in Brazil



Source: ICE Futures US, Bloomberg

6 US accounts for ~30% of world nuclear power generation

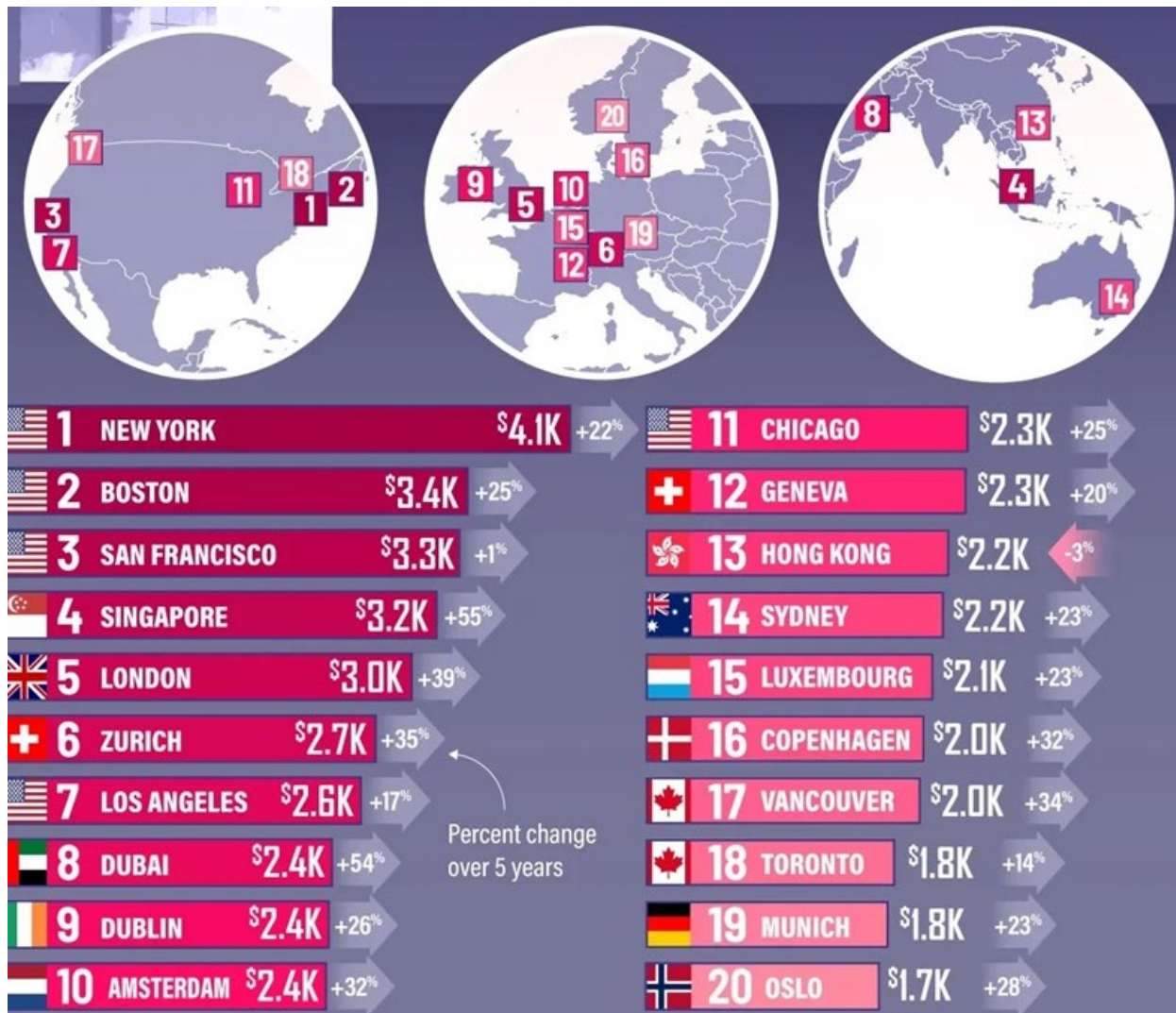
India accounts for just ~2% of world's overall nuclear power generation



Source: energy Institute, 2025 Statistical review of world energy

7 Top US cities in 2025 have highest monthly rentals globally

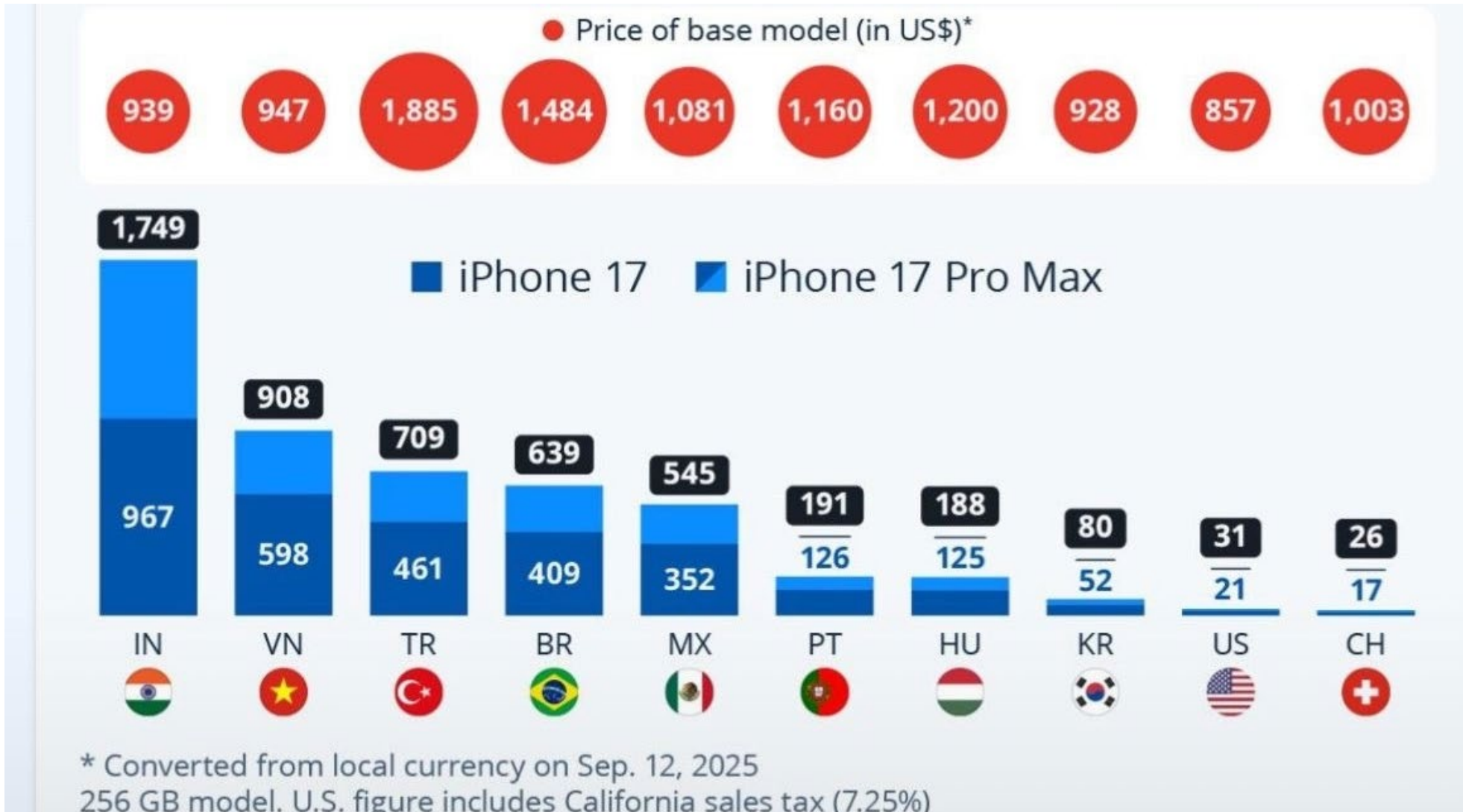
Singapore rentals for a one-bedroom apartment has grown the most by 55% while Hongkong rentals has declined by 3% over last 5 years



Source: Deutsche Bank, Visual Capitalist

8 Hours worked at average hourly rate to pay iphone 17 is highest for India

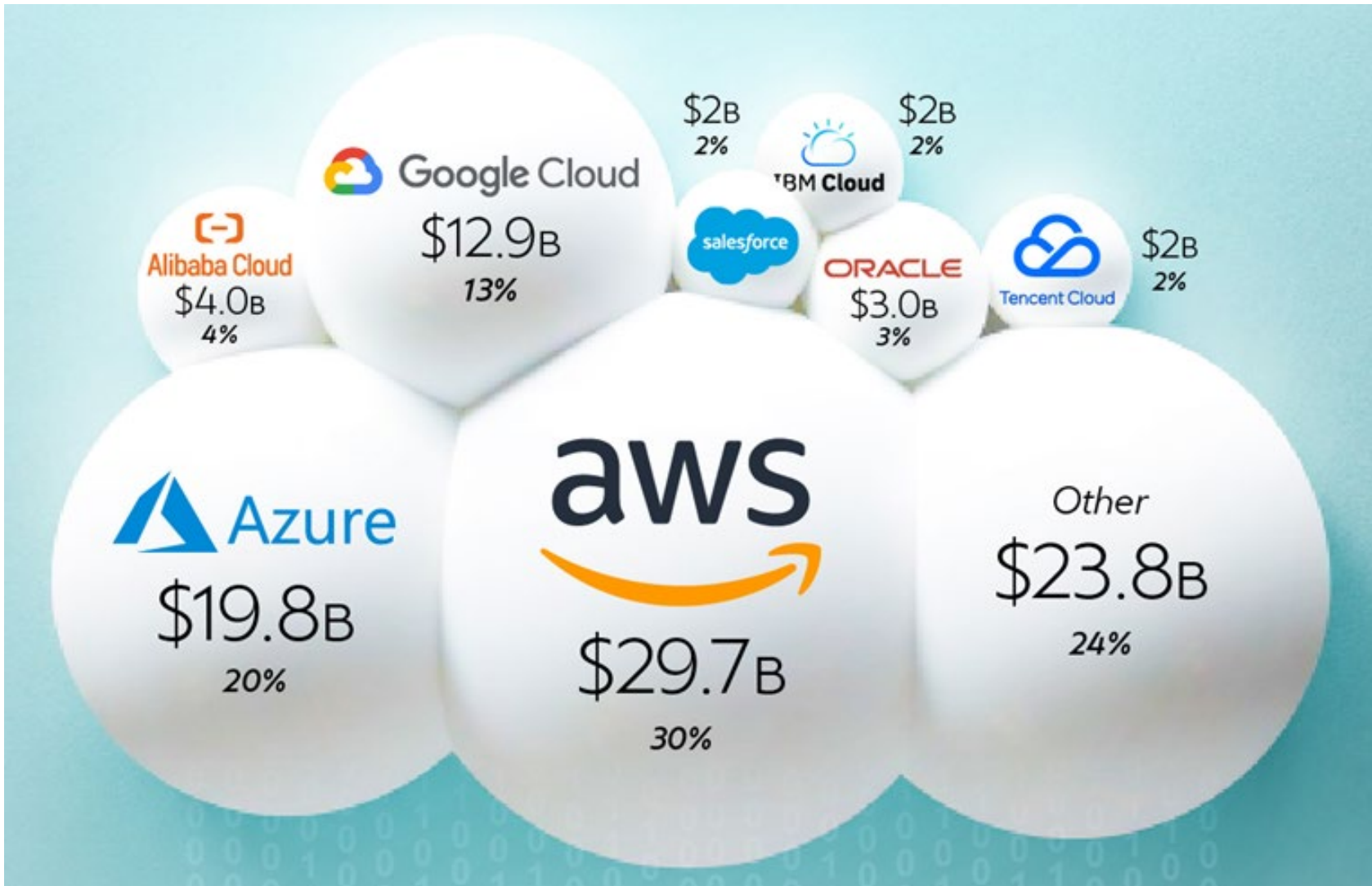
iPhone prices are highest in Turkey at ~\$1880 just for the base model and for Brazil where the same phone sells ~\$1,440.



Source: Apple, Visual Capitalist, ILO, Statista

9 Cloud computing is the backbone of modern digital economy

Most of US based companies leads the race, AWS is the most dominant player with 30% global market share and \$29.7bn of quarterly revenue

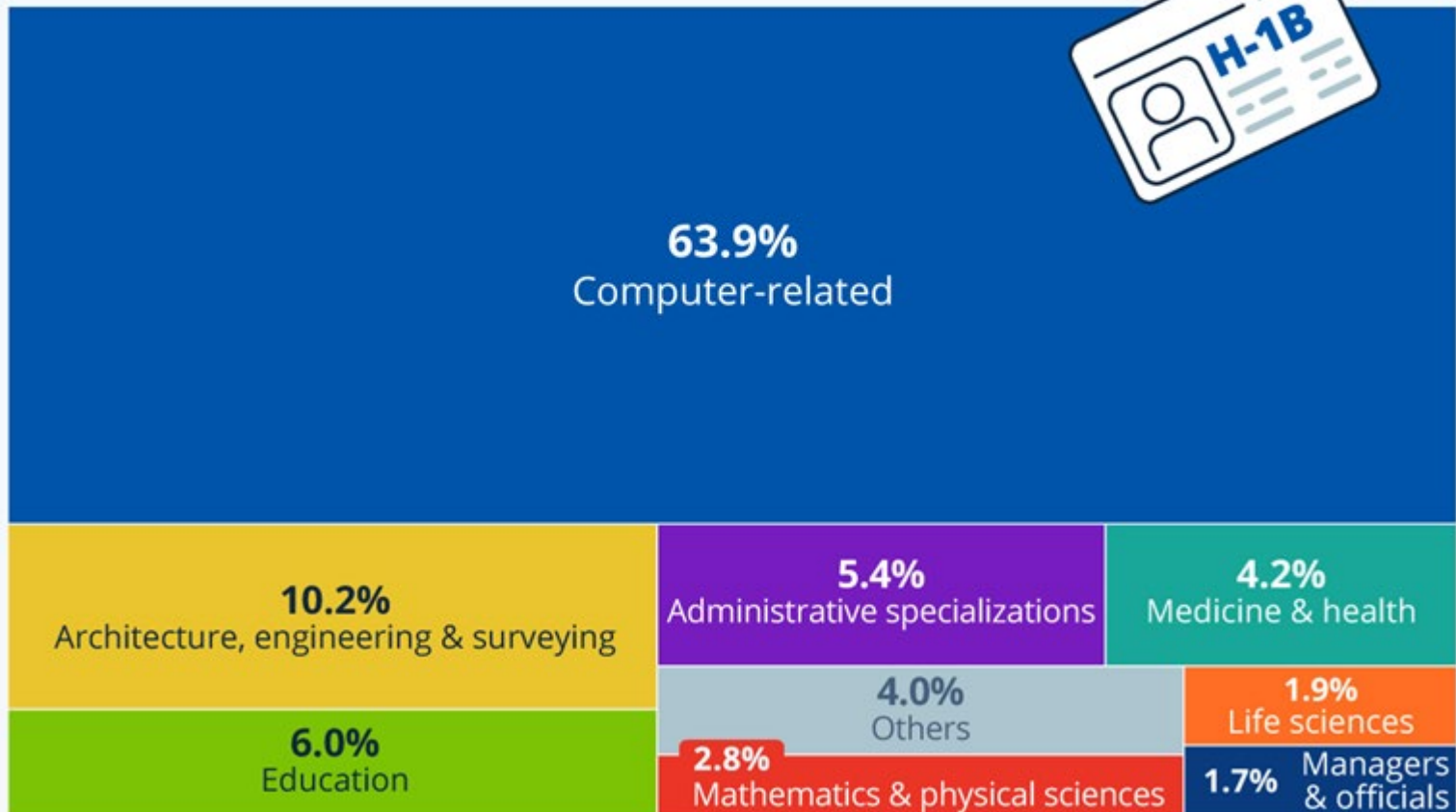


Source: Statista, Synergy research group

10 Trump imposing \$100k fee for H1B visa to impact IT sector the most

More than 6 out of 10 H1B recipients work in Tech Jobs

Share of approved H-1B beneficiaries in FY 2024,
by occupational group*



* Includes petitions for initial employment (35%) and continuing employment (65%)

Source: US Citizenship and Immigration services



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