



WHAT WE ARE SEEING

VERSION 1.186
24-10-2025

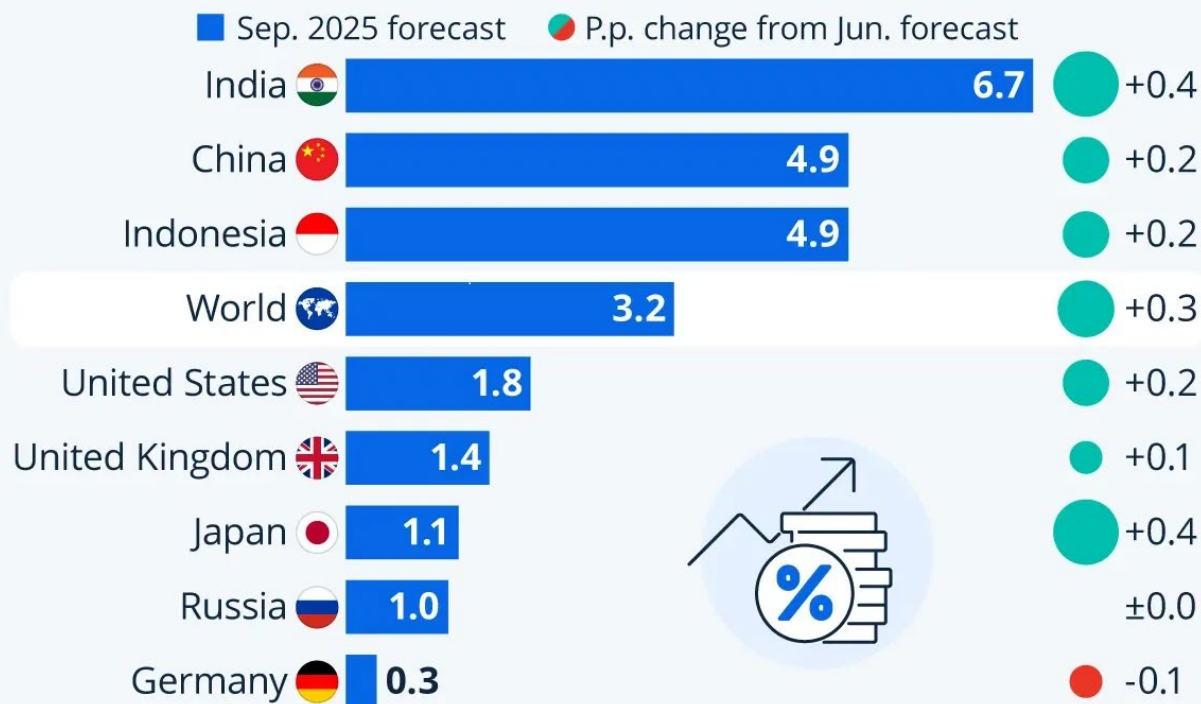


1 OECD growth forecasts

In its latest release, for CY 2025, OECD has raised India's growth forecast to 6.7%, 40 bps higher as compared to its June forecast

OECD Raises India's GDP Growth Forecast to 6.7 Percent

Real GDP growth projections compared to the previous year in selected countries (in percent)

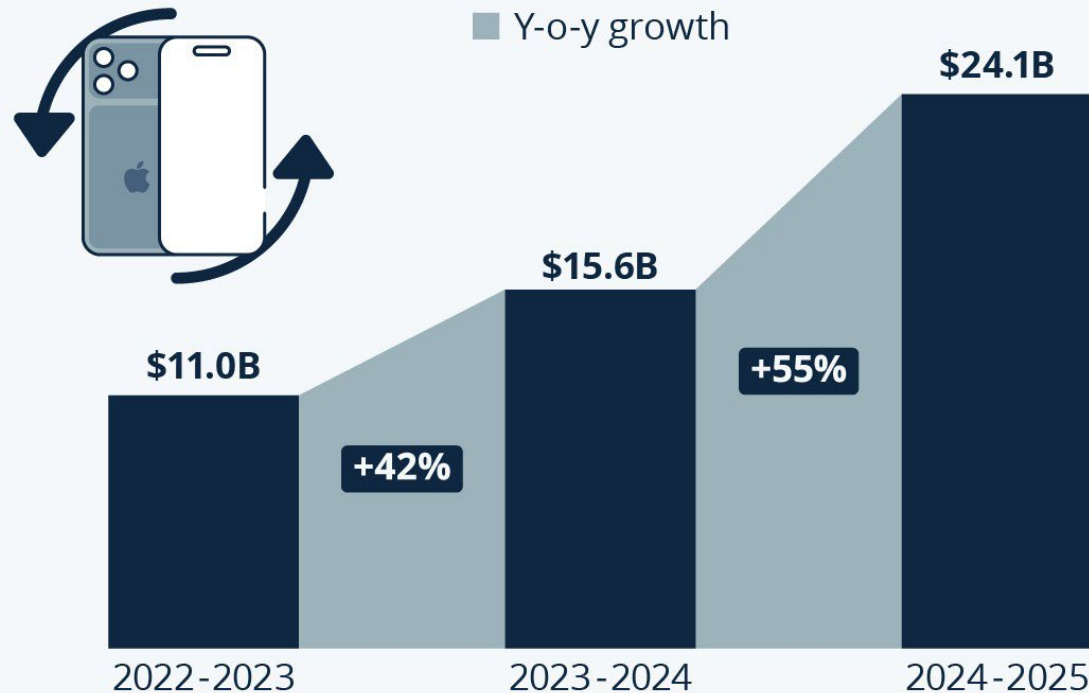


2 Total value of India's smartphone exports, by fiscal year

India's smartphone exports has more than doubled in FY25 from FY23 levels; much of growth likely attributable to Apple.

The Apple Effect? India's Smartphone Exports Surge

Total value of India's smartphone exports, by fiscal year*



* India's fiscal year runs from April 1 to March 31

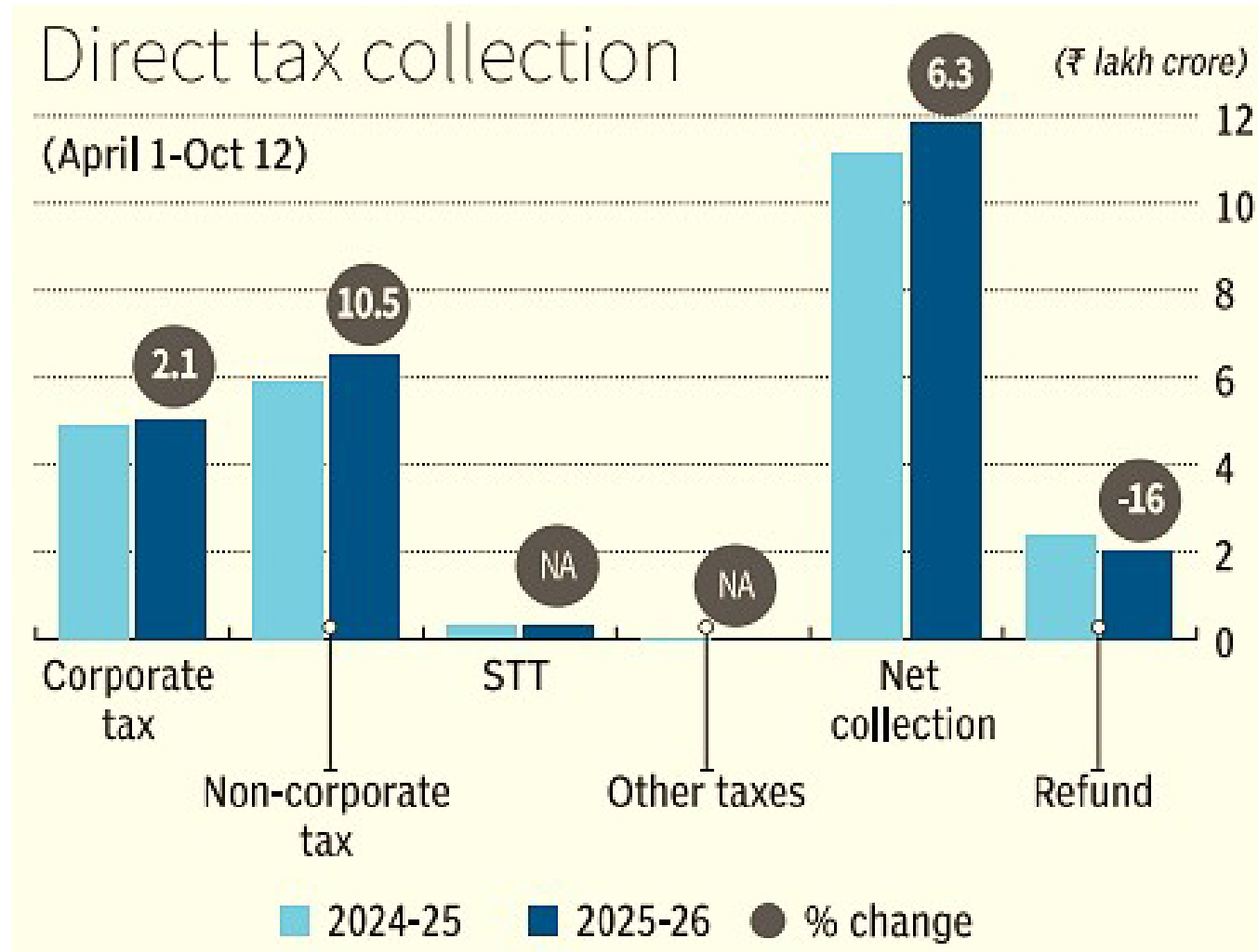
Source: Ministry of Commerce and Industry

Source: Ministry of Commerce and Industry, * - India's fiscal year runs from April 1 to March 31

Disclaimer - The securities quoted are for illustration only and are not for recommendatory

3 India's Direct Tax Collections – (From April 1 – Oct 12)

Direct tax collection registered a growth of 6.3% YoY so far, this fiscal



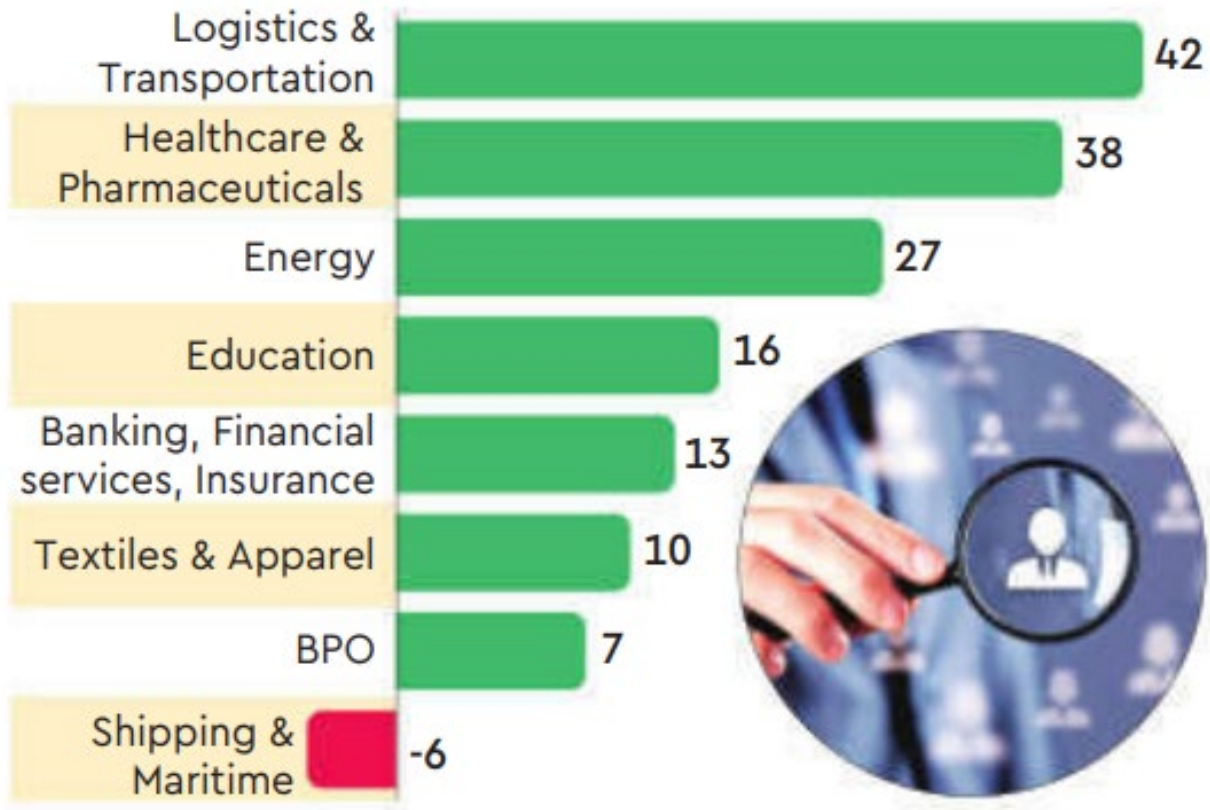
Source: Business Line, The data is for the period from April 1 to October 12 for both the years.

4 Trend in white collar hiring in India

India's white collar hiring grew 17% YoY in September 2025, driven by festive season demand

FESTIVE MOMENTUM

Year-on-year hiring growth in September 2025

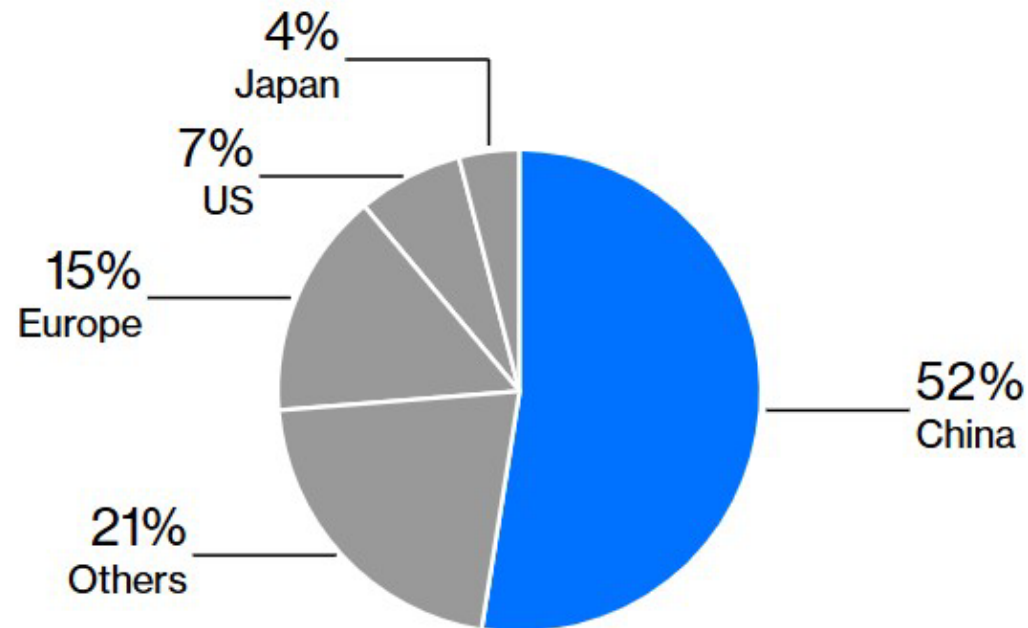


5 Global Copper demand by countries

China accounts for more than half of global copper demand

China Dominates Copper

The Asian nation accounts for more than half the world's copper demand

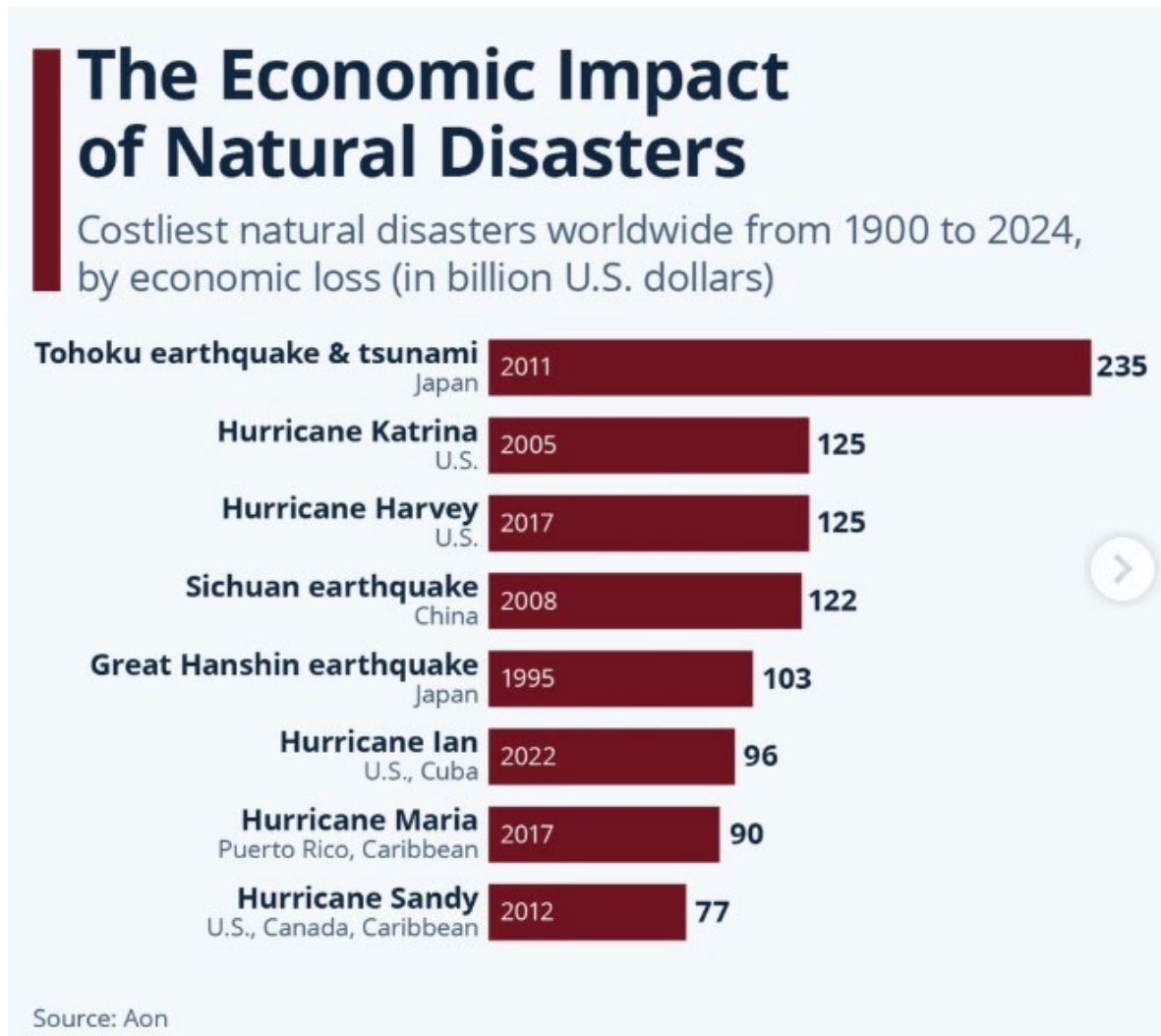


Sources: Goldman Sachs, Bloomberg

Source: Goldman Sachs, Bloomberg

6 Economic Impact of Natural Disasters

The 2011, Japan's earthquake and Tsunami is the costliest natural disaster over the last 124 years.



7 Largest labor forces – By country

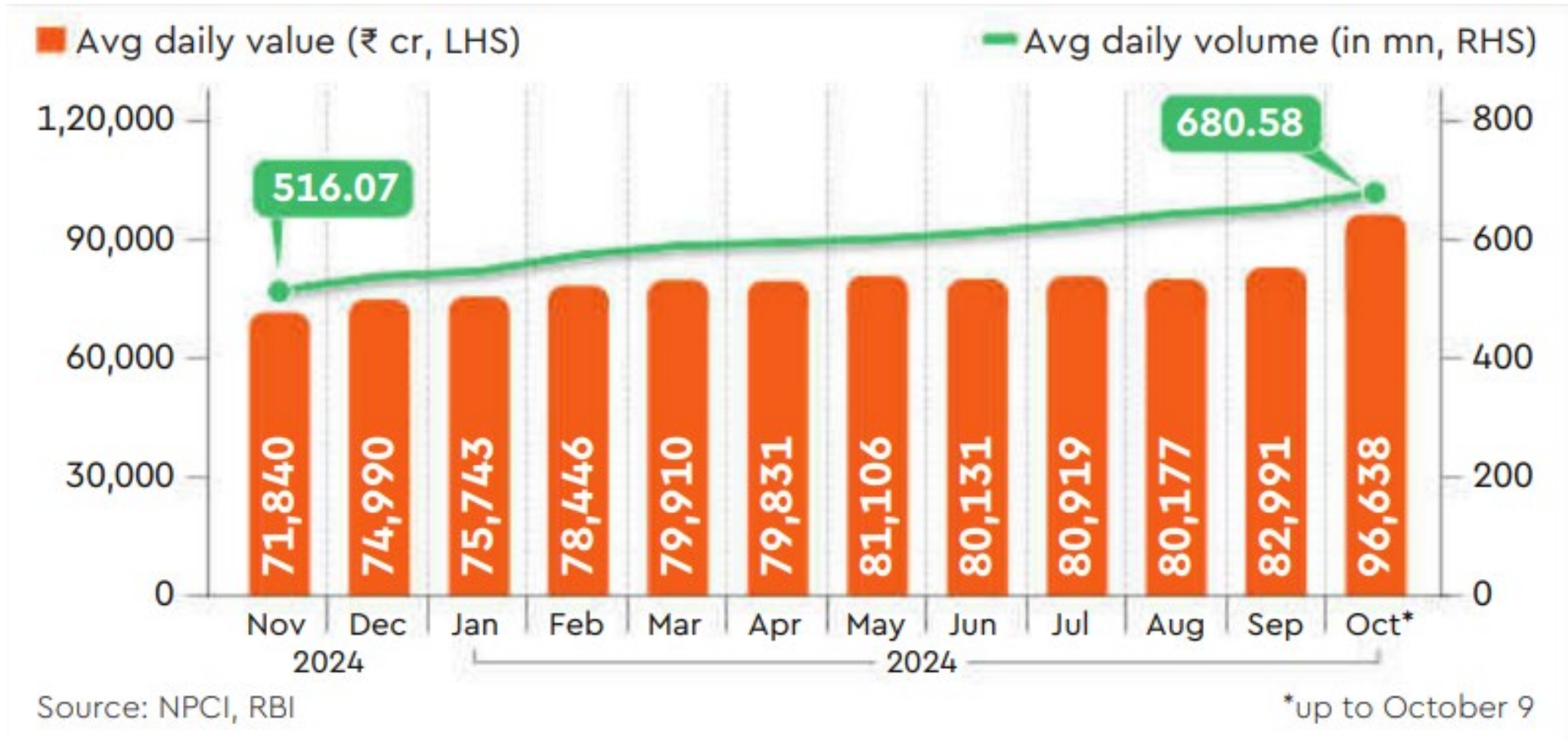
China and India lead the rankings; Indonesia a distant third.



Source: World Bank, Visual Capitalist

8 Trend in India's average daily UPI spends

Supported by festive season and fintech adoption, India's average daily UPI transaction value surged to record high in the month of Oct 2025 *

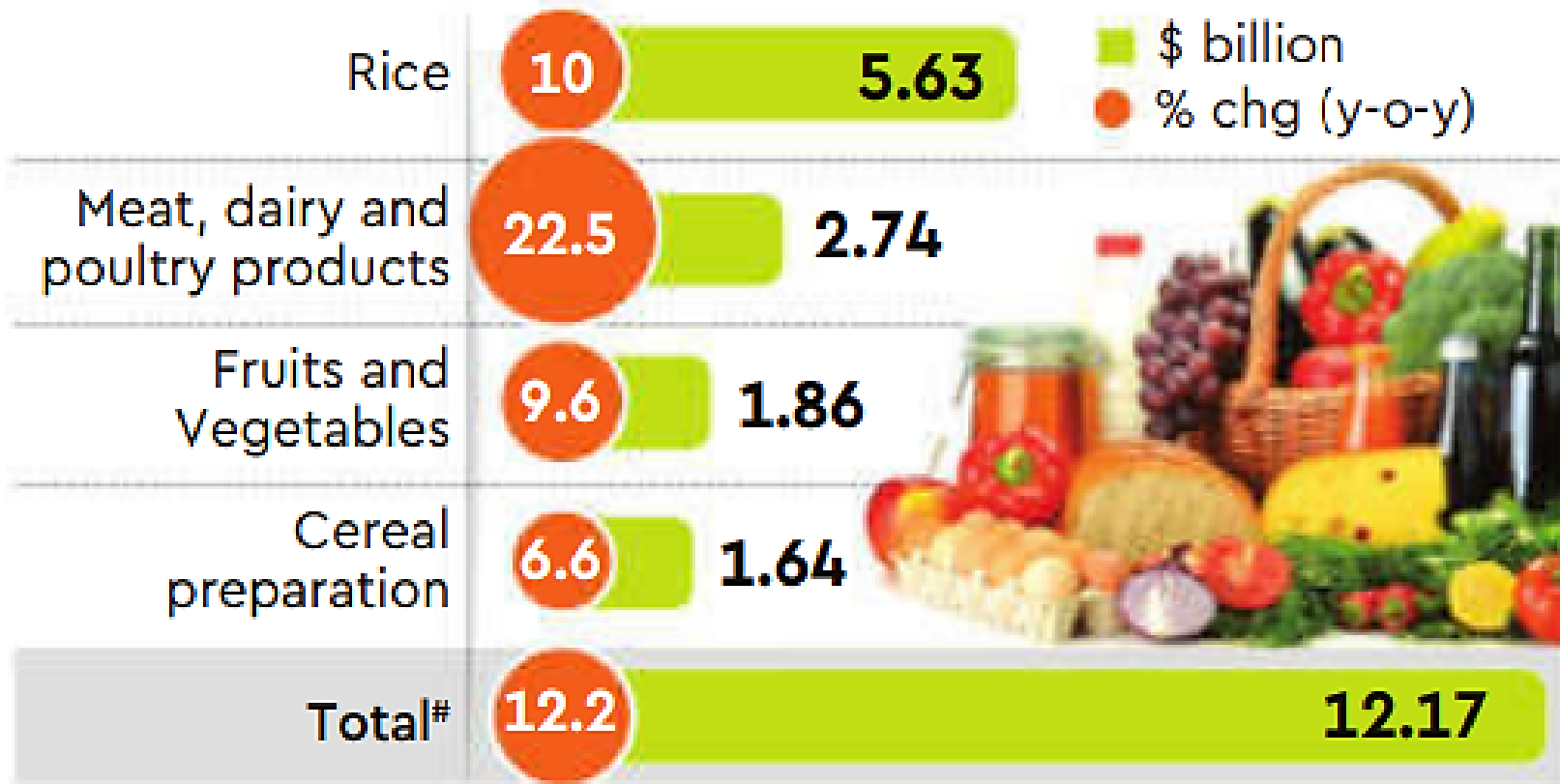


Source: NPCI, RBI, Financial express , * - October data is for the first 9 days of the month and is daily average

9 India's Agri & processed food products exports (Apr – Sept' 2025)

Food export shipments have risen 12% YoY to US\$ 12.17 billion in the April – Sept 2025 period

India's agri & processed food products exports (Apr-Sept '25)



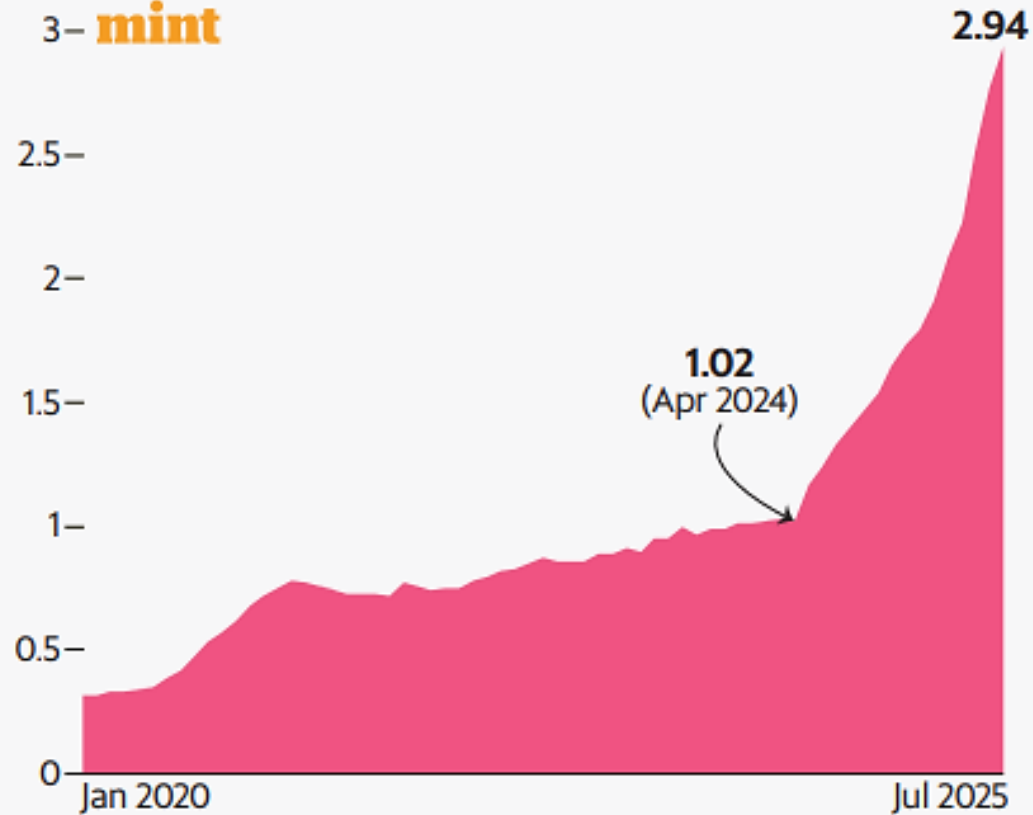
10 Trend in loan taken against gold jewellery

Loans taken against gold jewellery have skyrocketed since April 2024

Loans against gold jewellery have skyrocketed since April 2024

Loans against gold jewellery (in ₹ trillion) as of...

3— **mint**



Source: Reserve Bank of India



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THANK YOU

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