Abakkus
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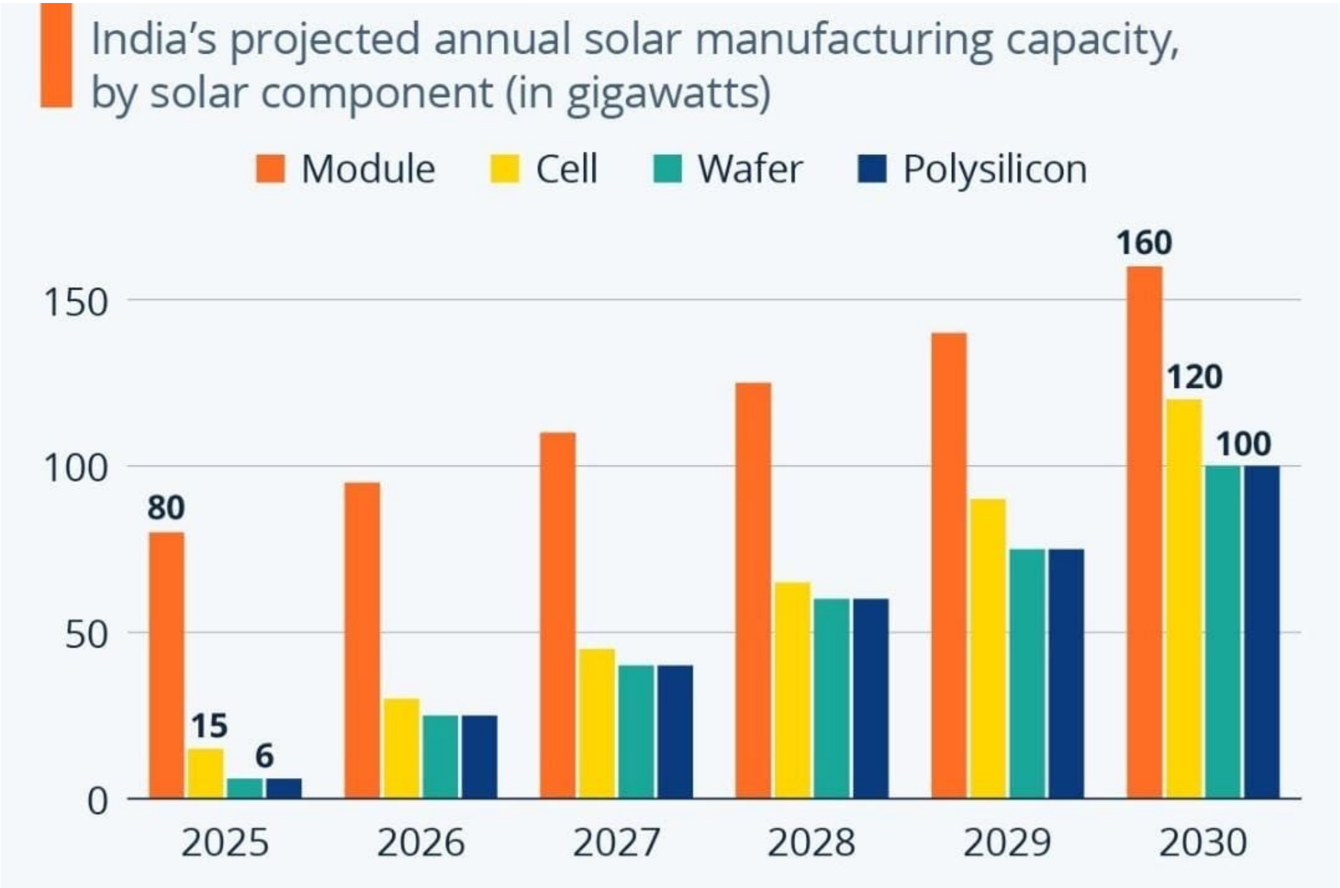
WHAT WE ARE SEEING

VERSION 1.187
07-11-2025

1 India’s Solar power boom is just getting started…

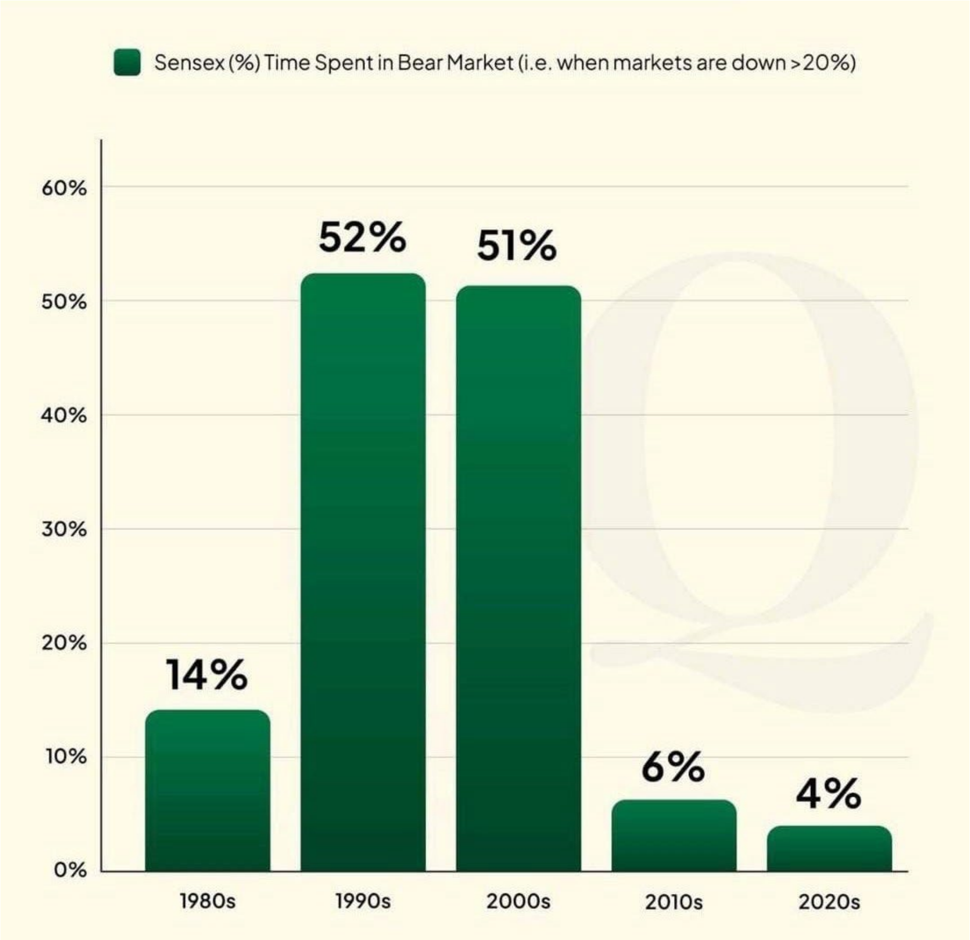
India’s photovoltaic module manufacturing capacity is set to increase from 80 GW annually in 2025 to 160 GW by 2030



Source: SolarPower Europe, Statista

2 Time Spent in Bear market by Indian market

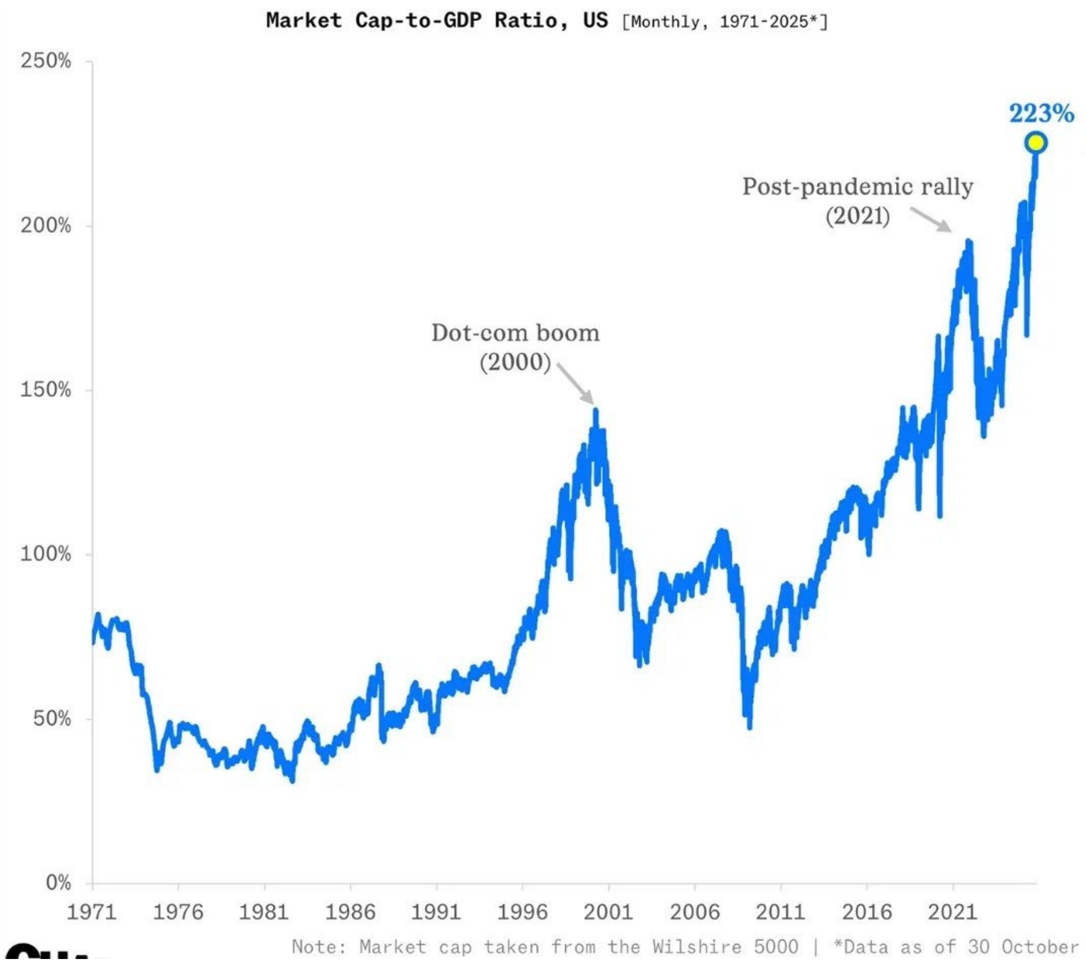
Recent decades have shown shorter & less frequent bear phases, a trend partly attributed to increase domestic inflows & stronger liquidity measures



Source: Fundsindia research, Qode

3 Buffet Indicator just hit an all time high!

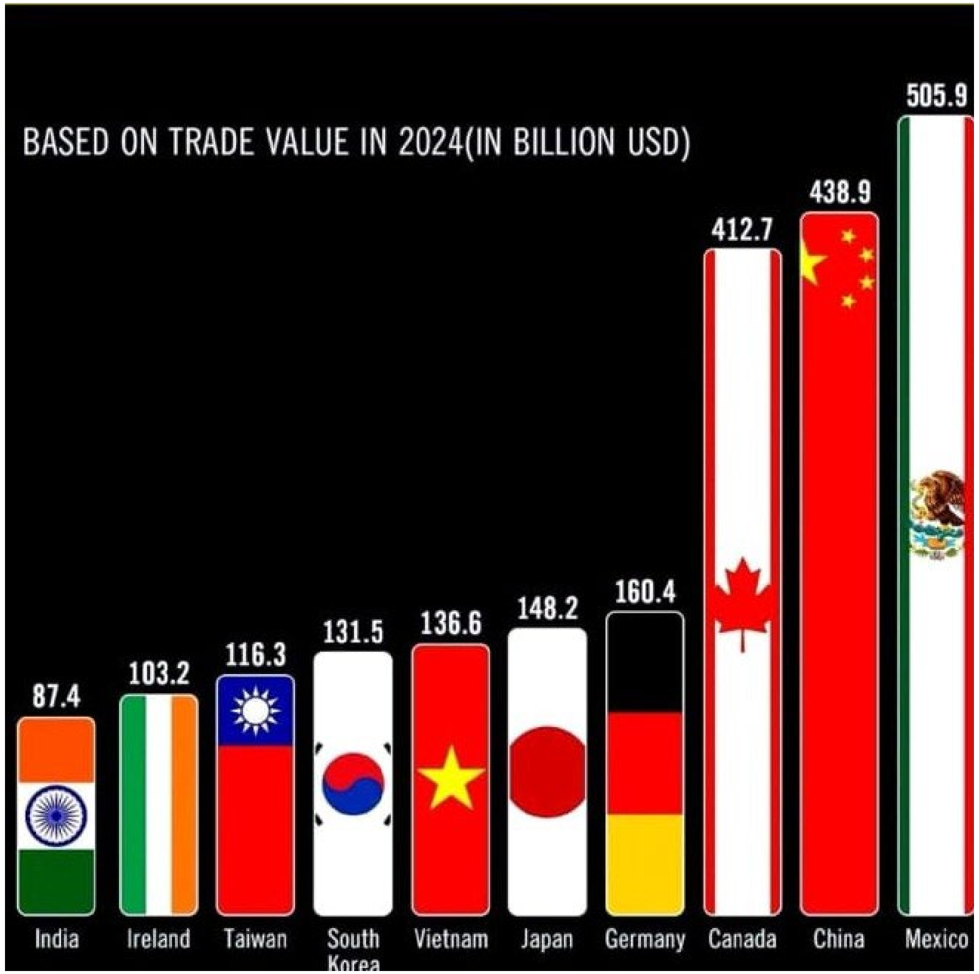
The Buffett Indicator, is now flashing its strongest warning since the dot-com era. The ratio of total US stock M-cap/GDP ratio has reached 233%, a new all-time high.



Source: Buffetindicator.net, Visual Capitalist

4 Countries most depended on American exports.

In 2024, India's imports from the United States accounted for approximately 5.6% of its total imports in value terms.



Source: USTR, Census Bureau

5 Top destinations for US Coal in 2024.

India is the highest importer of US coal (~23% share) in 2024.

Source: EIA, Virtual Capitalist

6 World’s largest Rare Earths reserves

India has the third-largest reserves, estimated at around 6.9 million metric tons; that is just 6-8 % of overall reserves.

Rare earths are a relatively abundant group of 17 elements that are iron gray or silvery lustrous metals that are typically malleable, ductile and usually reactive, especially at elevated temperatures or when finely divided. The main uses of rare earths are for mobile phones, batteries, electric vehicles, in metallurgical applications and alloys.

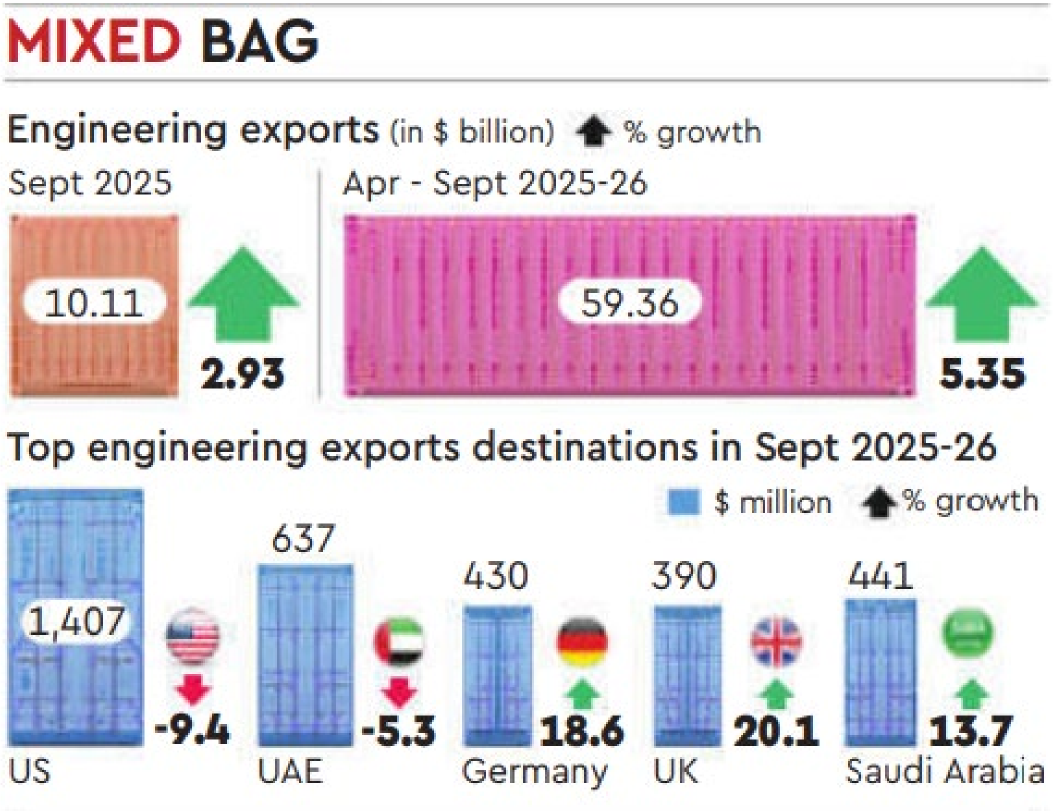
1.	China	44 million tons
2.	Brazil	21 million tons
3.	India	6.9 million tons
4.	Australia	5.7 million tons
5.	Russia	3.8 million tons
6.	Vietnam	3.5 million tons
7.	United States	1.9 million tons
8.	*Greenland	1.5 million tons
9.	Tanzania	890K tons
10.	South Africa	860K tons

*Greenland is an autonomous territory in the Kingdom of Denmark

Source: USGS, RankingRoyals

7 Impact of USA tariff on Engineering exports.

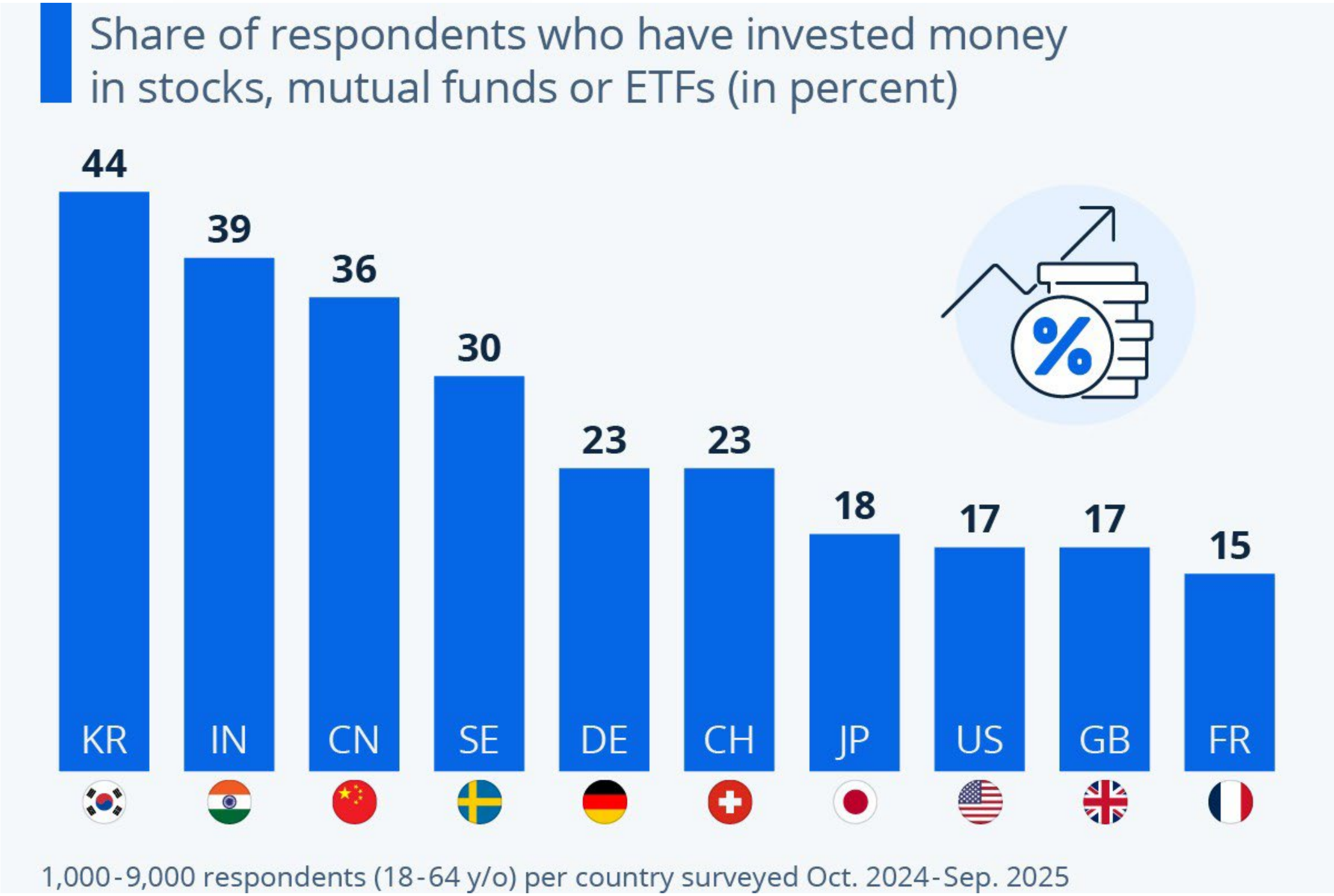
For April-September the engineering exports were up 5.35% to $ 59.36 billion despite of full force of 50% additional tariff in Sep 25.



Source: Financial Express

8 Who is Investing in Future?

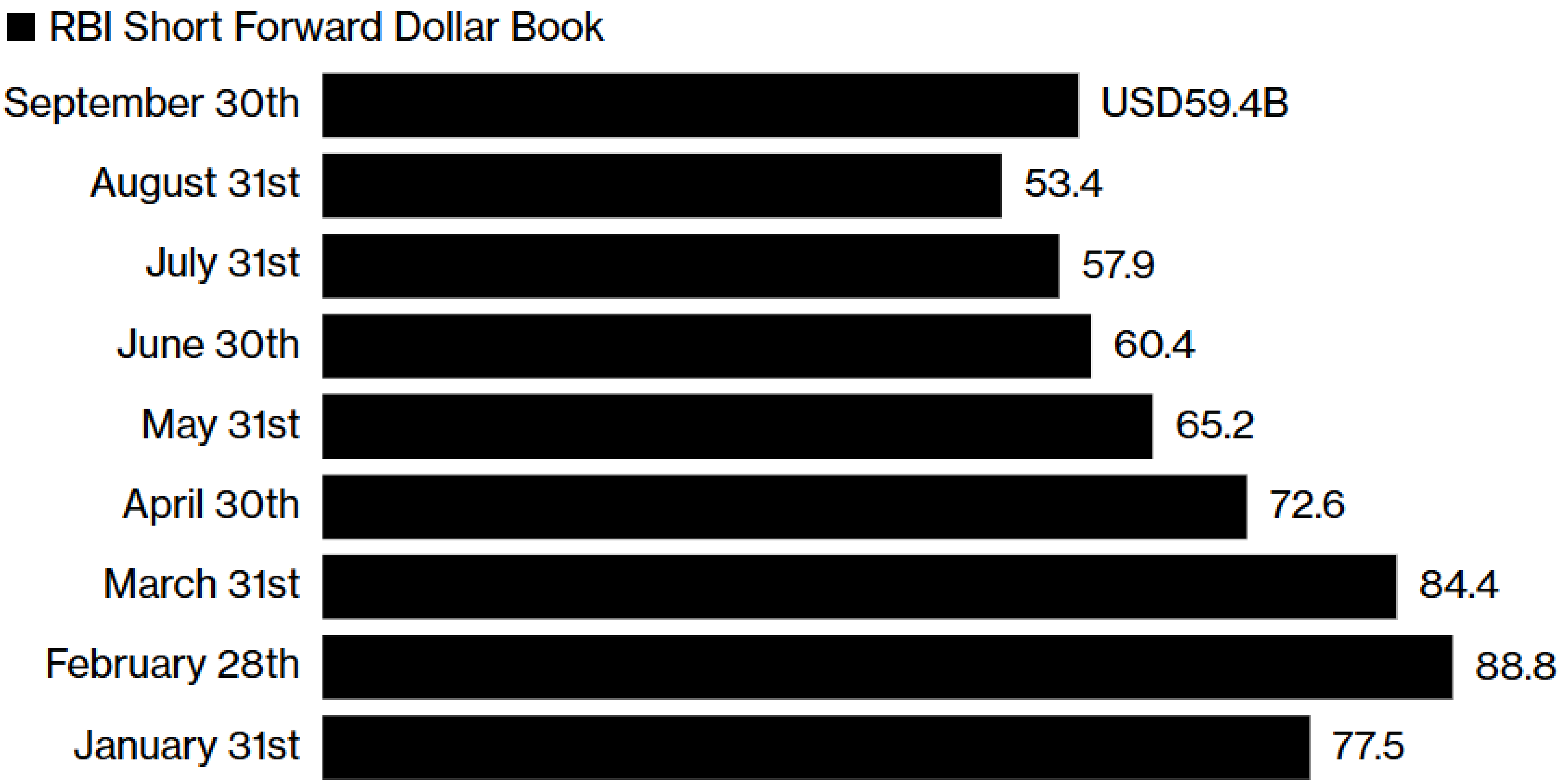
39% of respondents in India have invested in stock market.



Source: Statista Consumer Rights

9 Rise in RBI's short dollar book

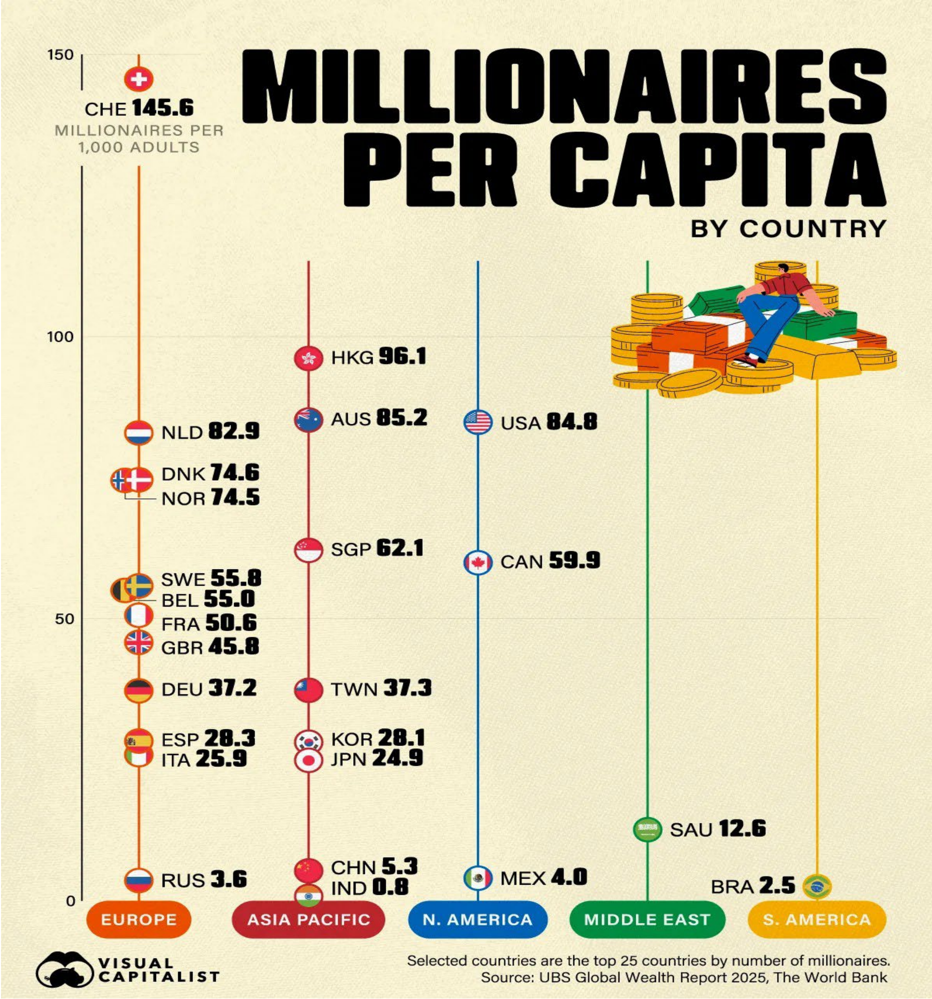
RBI's short dollar book in the offshore derivatives market climbed in Sept, 2025 for the first time in 7 months



Source: Bloomberg

10 Millionaires per capita

The number of millionaires in India grew 90 per cent in the last 4 years but it is still at a low of 0.8 per capita



Source: UBS Global Wealth Report 2025, The world Bank, Visual Capitalist

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THANK YOU

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