



# WHAT WE ARE SEEING

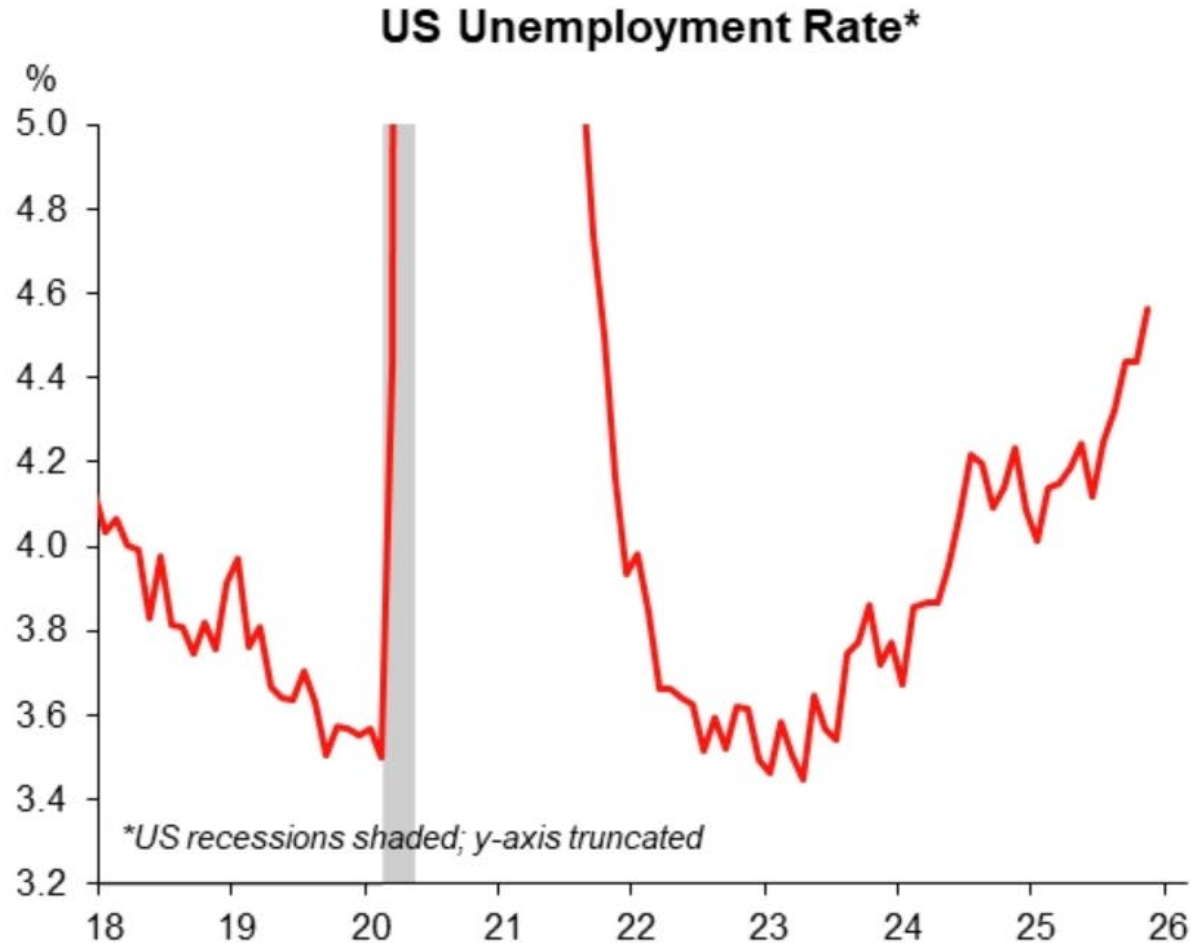
VERSION 1.190  
19-12-2025





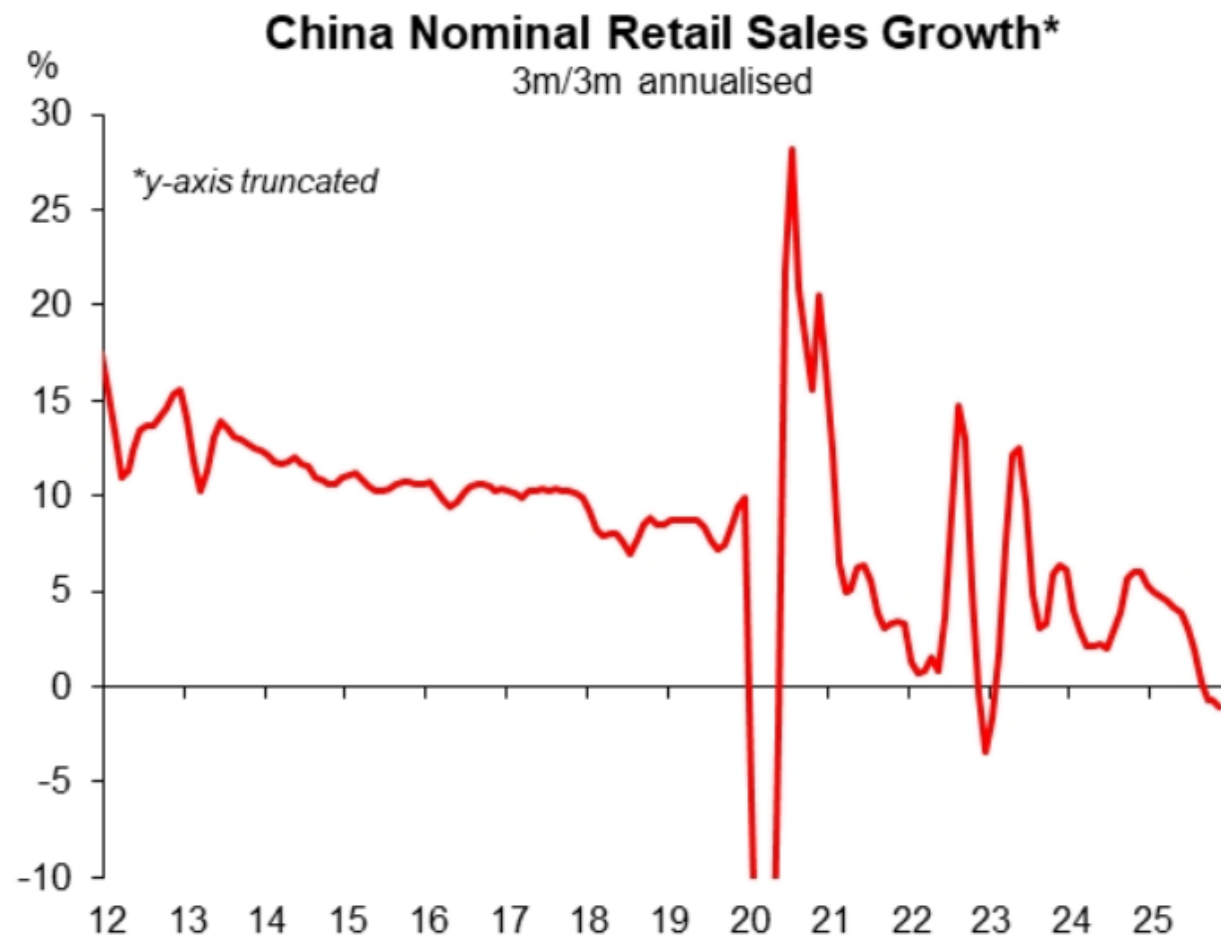
# US Economy – Labor Markets tough but with rising participation rates.

The US unemployment rate rose to 4.6%, its highest level since September 2021.



## 2 China Consumption slowed further in November

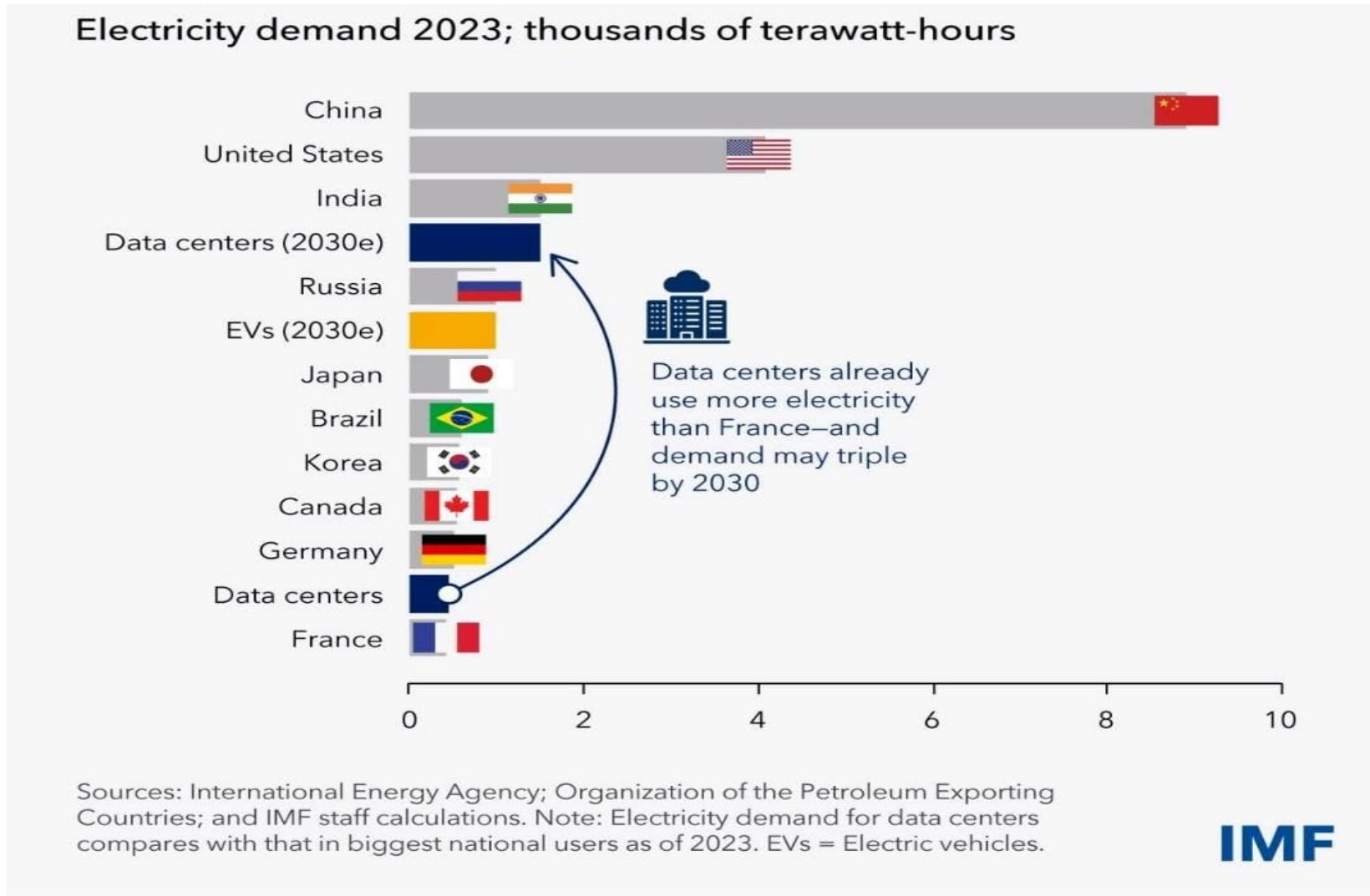
Retail Sales and Real Estate remained slow moving.



Source: Macrobond, Macquarie Macro Strategy – Dec 2025.

### 3 Scale of Data Centers power consumption.

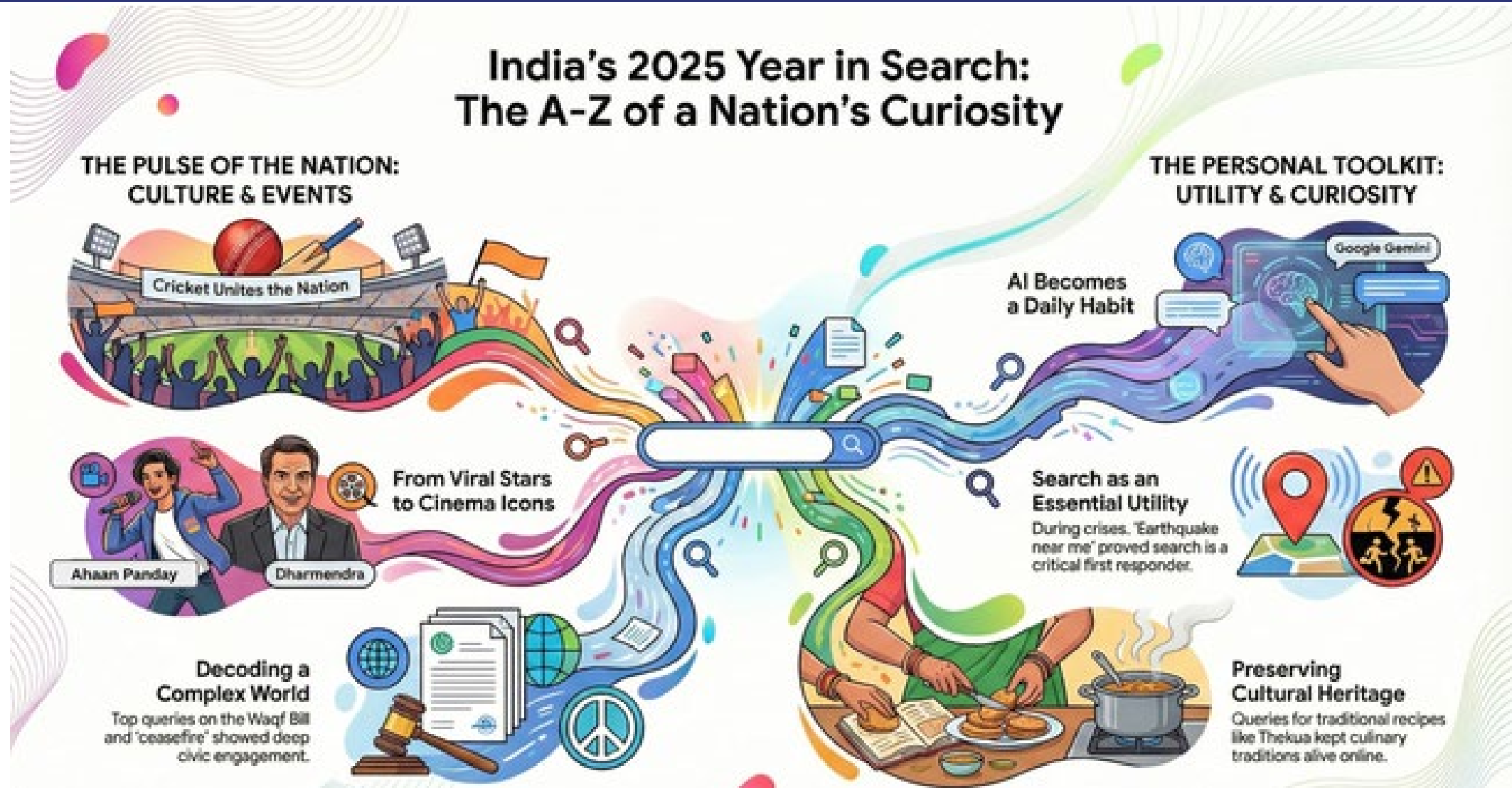
Data Centers consume as much power as some of the countries.



Source: X (Formerly Twitter).

# 4 Internet Keywords: Cricket, AI, Threats, Cooking, Politics, & Bollywood

India's diversity gets reflected in its searches as well.



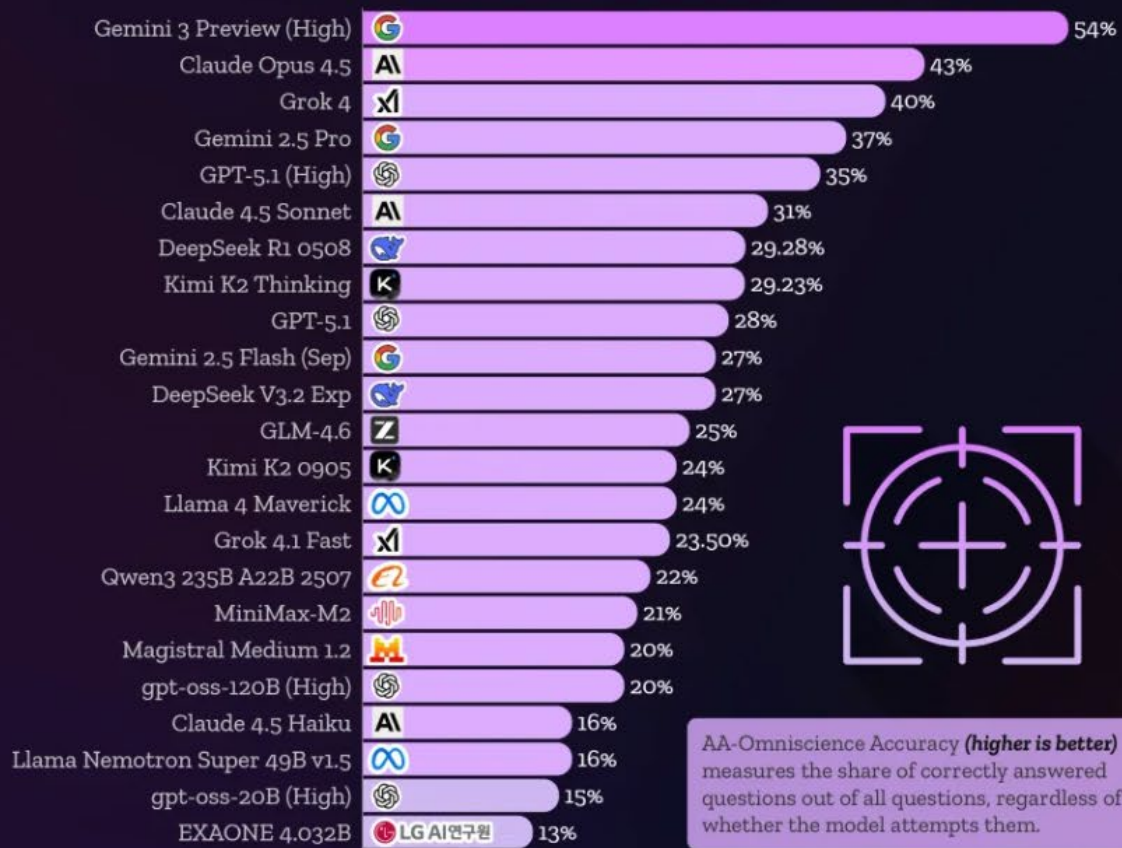
Source: Economic Times dated 04 Dec 2025.



# 5 Accuracy of Various AI models.

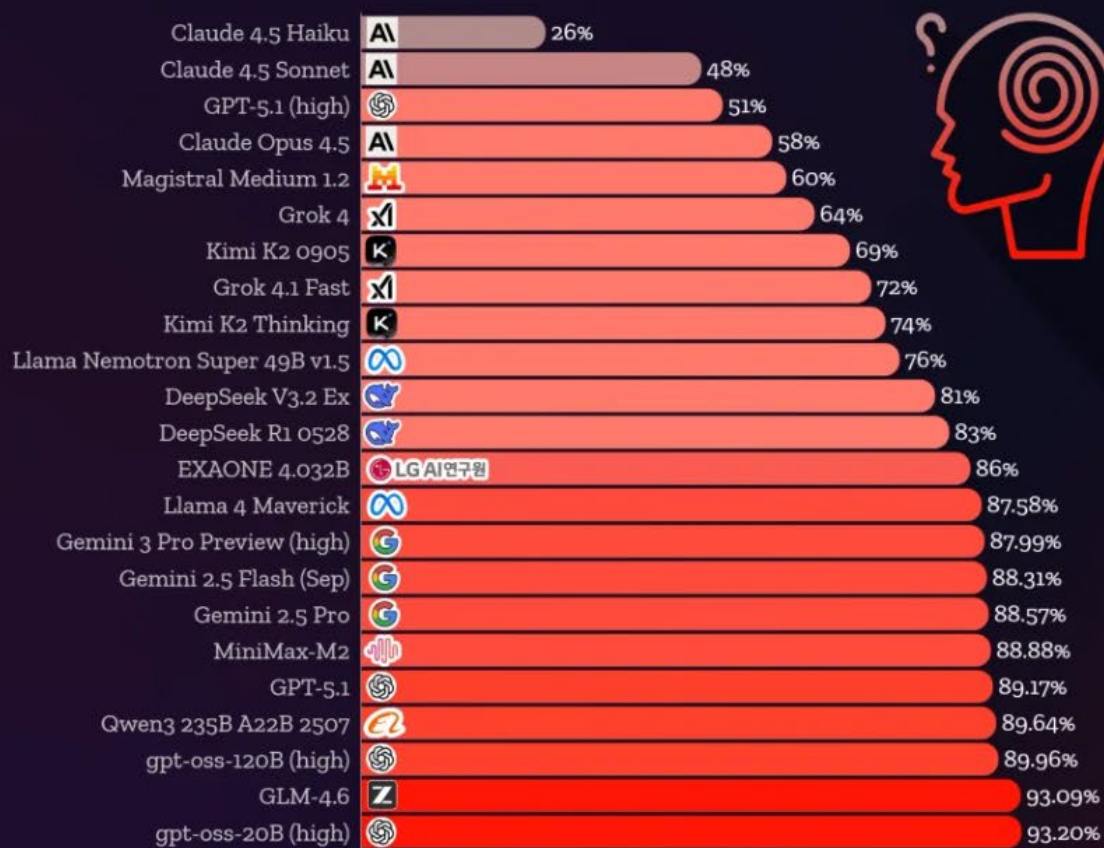
RHS presents the hallucination rates of AI Models.

## Most Accurately?



Sources: <https://artificialanalysis.ai/?omniscience=omniscience-accuracy>

AA-Omniscience Hallucination Rate (**lower is better**) measures how often the model gives incorrect answers instead of refusing or admitting it does not know. It is calculated as incorrect answers divided by all non-correct responses:  $\text{incorrect} / (\text{incorrect} + \text{partial} + \text{not attempted})$ .

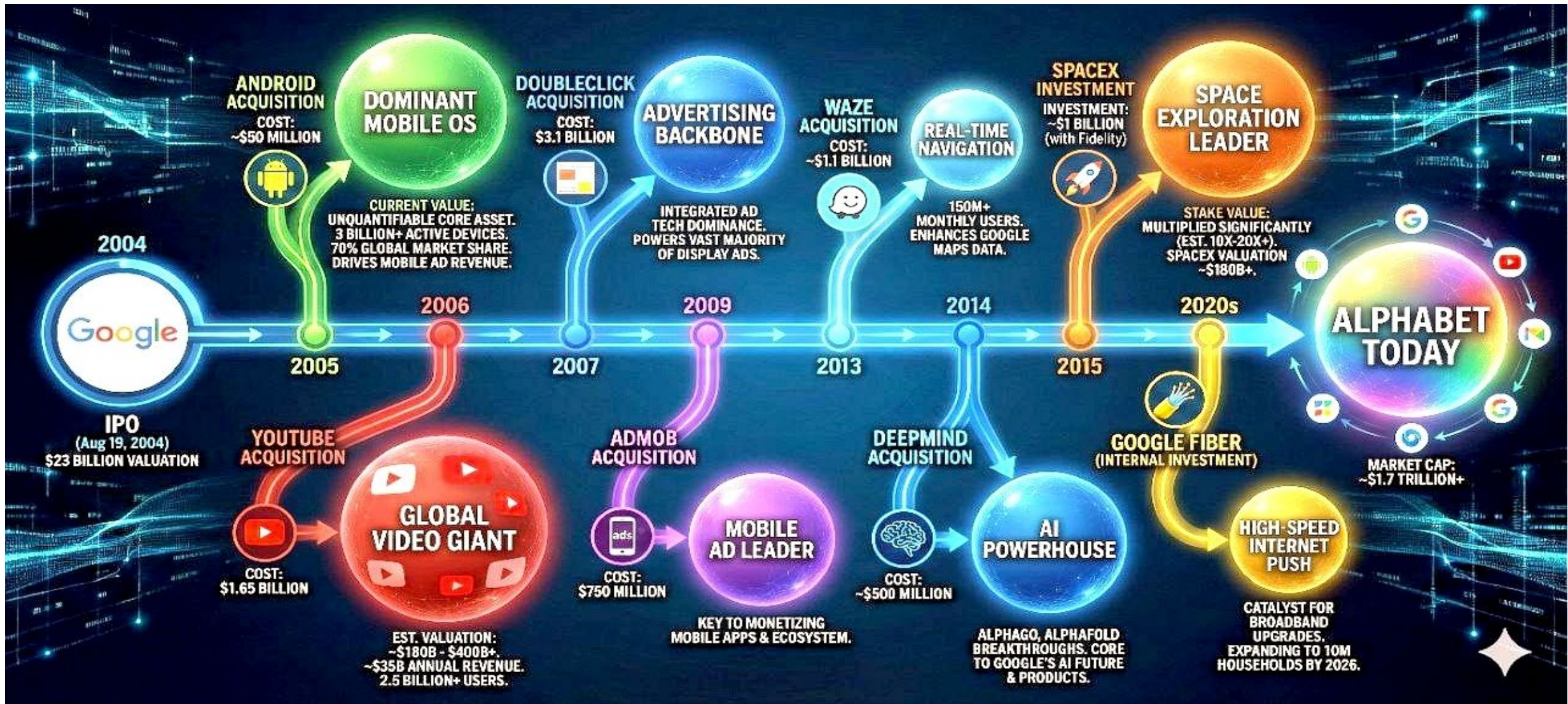


Sources: <https://artificialanalysis.ai/?omniscience=omniscience-hallucination-rate>



# 6 Google's rise over the last 2 decades

Touching everyone's life in so many ways.

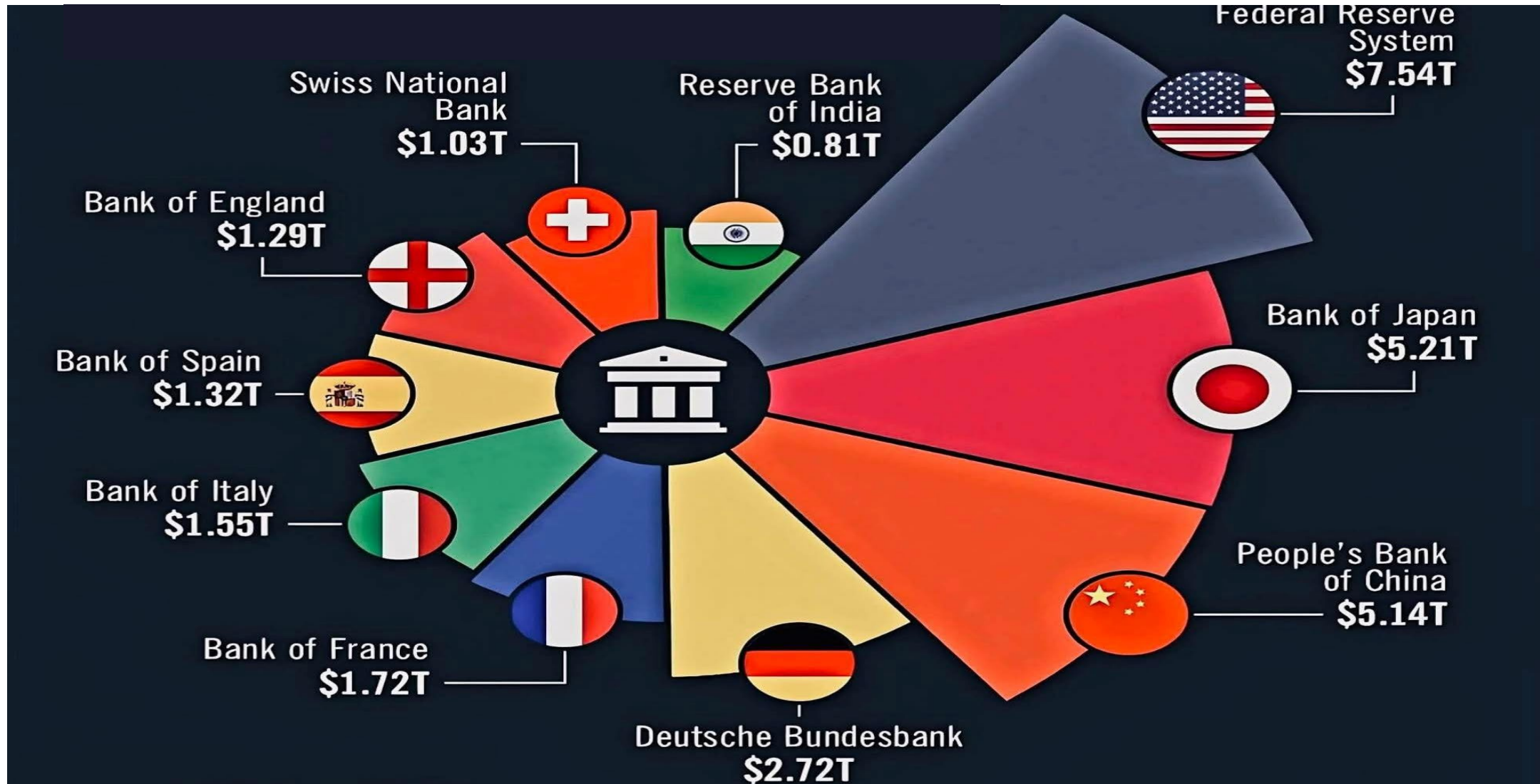


Source: X (Formerly Twitter).



# 7 Largest Central Banks in the World

Central Banks with the highest reserves.



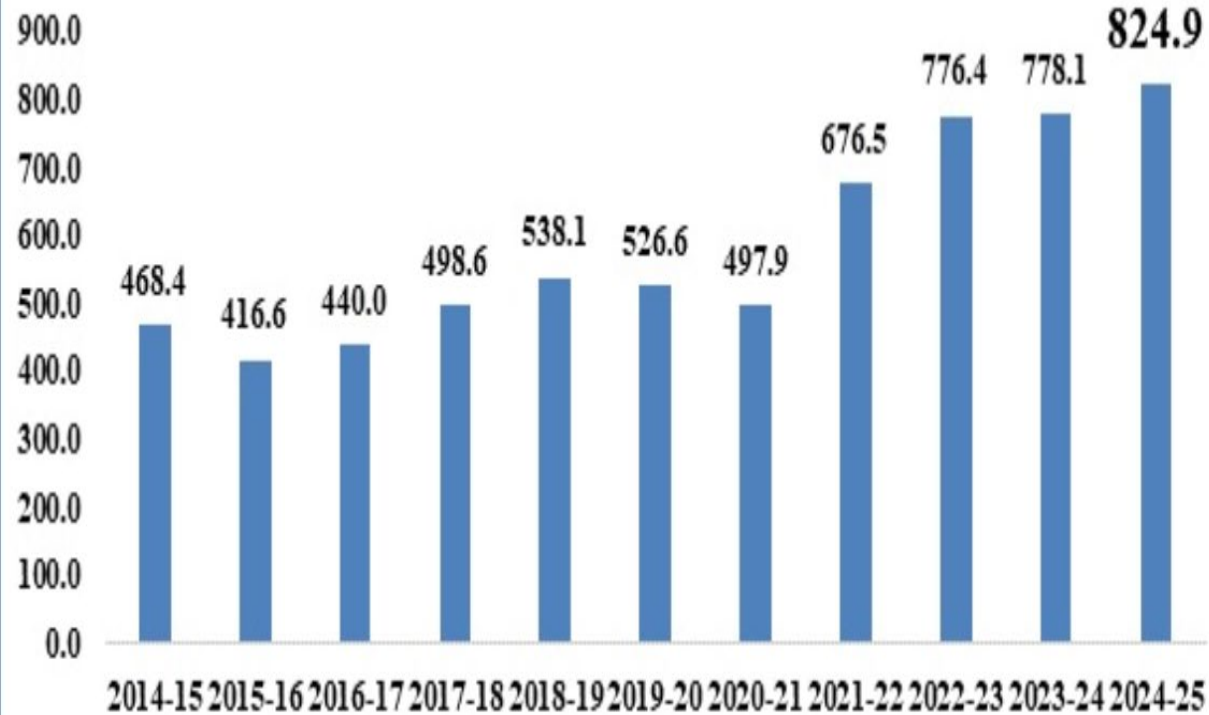
Source: EconomyTrivia (FB)



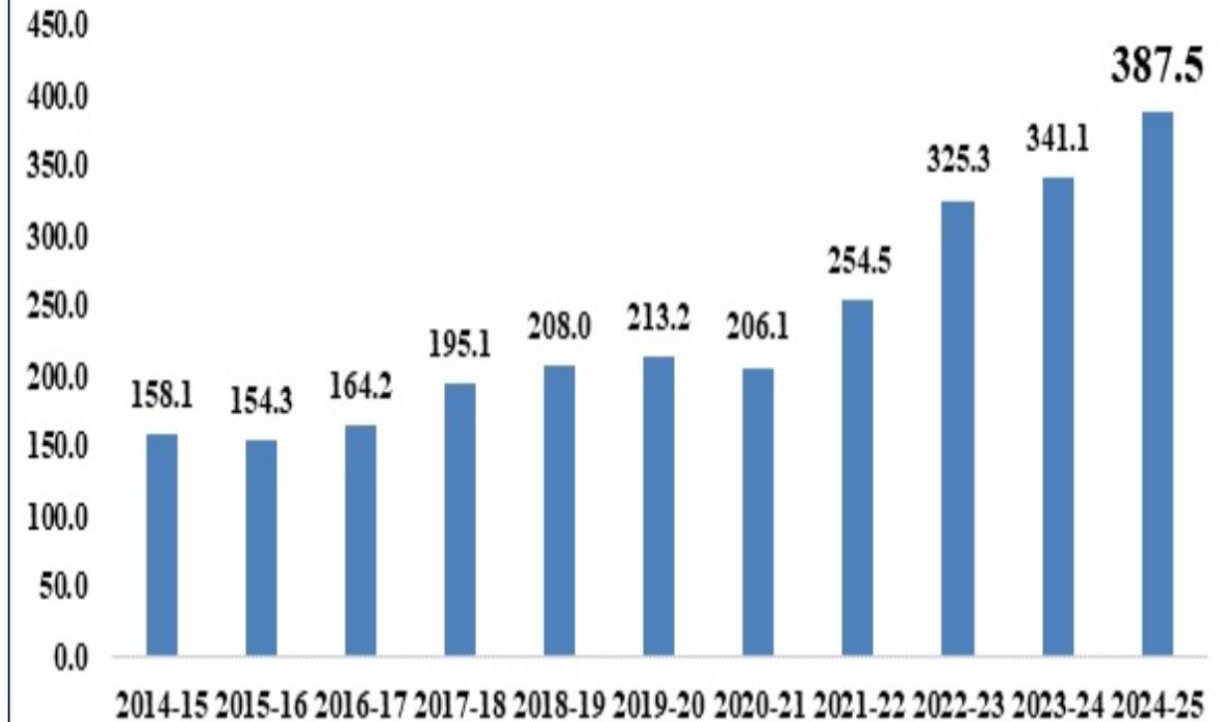
# 8 India Exports over the last 10 years

Services continue to be the backbone of India's exports

India's Total Exports Value (in US\$ Billion)

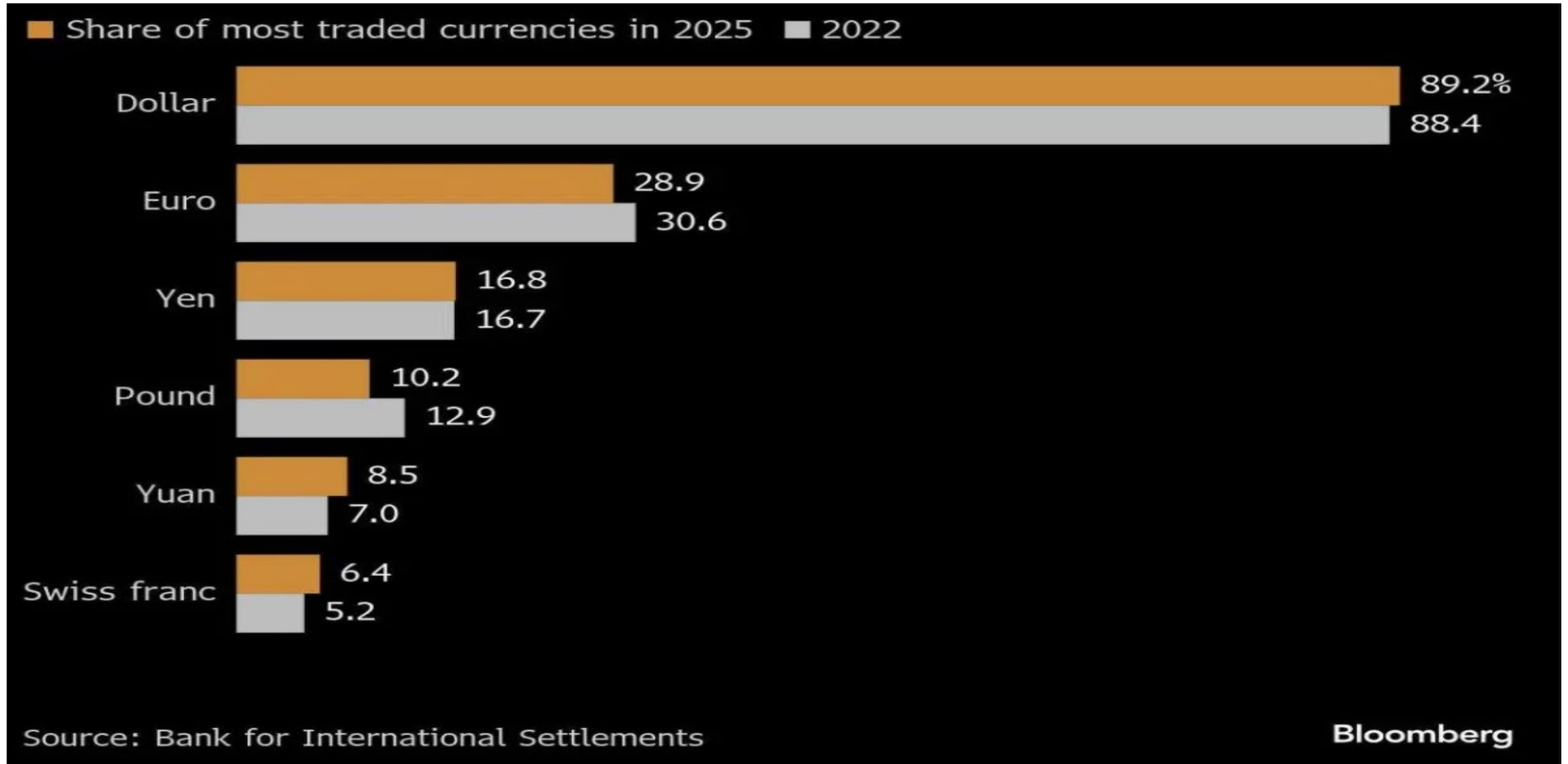


India's Services Exports (US\$ Billion)



Source: [Press Release: Press Information Bureau](#)

## 9 The World's most traded currencies

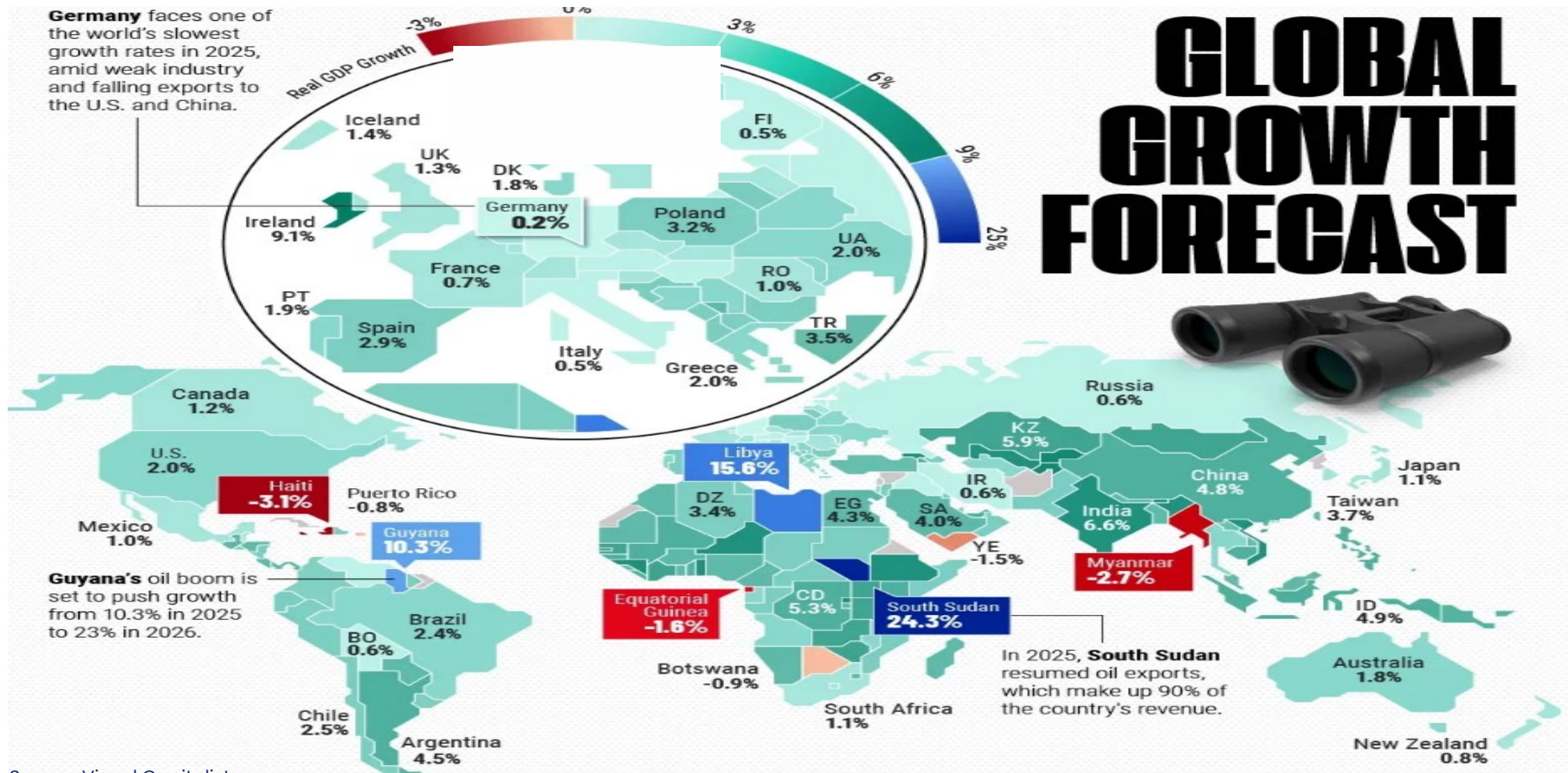


Source: Theedgesingapore.com, Nov 2025. Total will not add up to 100% due to pair trading of currencies.



# 10 Global Growth Forecasts of the World.

Most of the Advanced World is between 1-2%..



Source: Visual Capitalist





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# THANK YOU

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