



# WHAT WE ARE SEEING

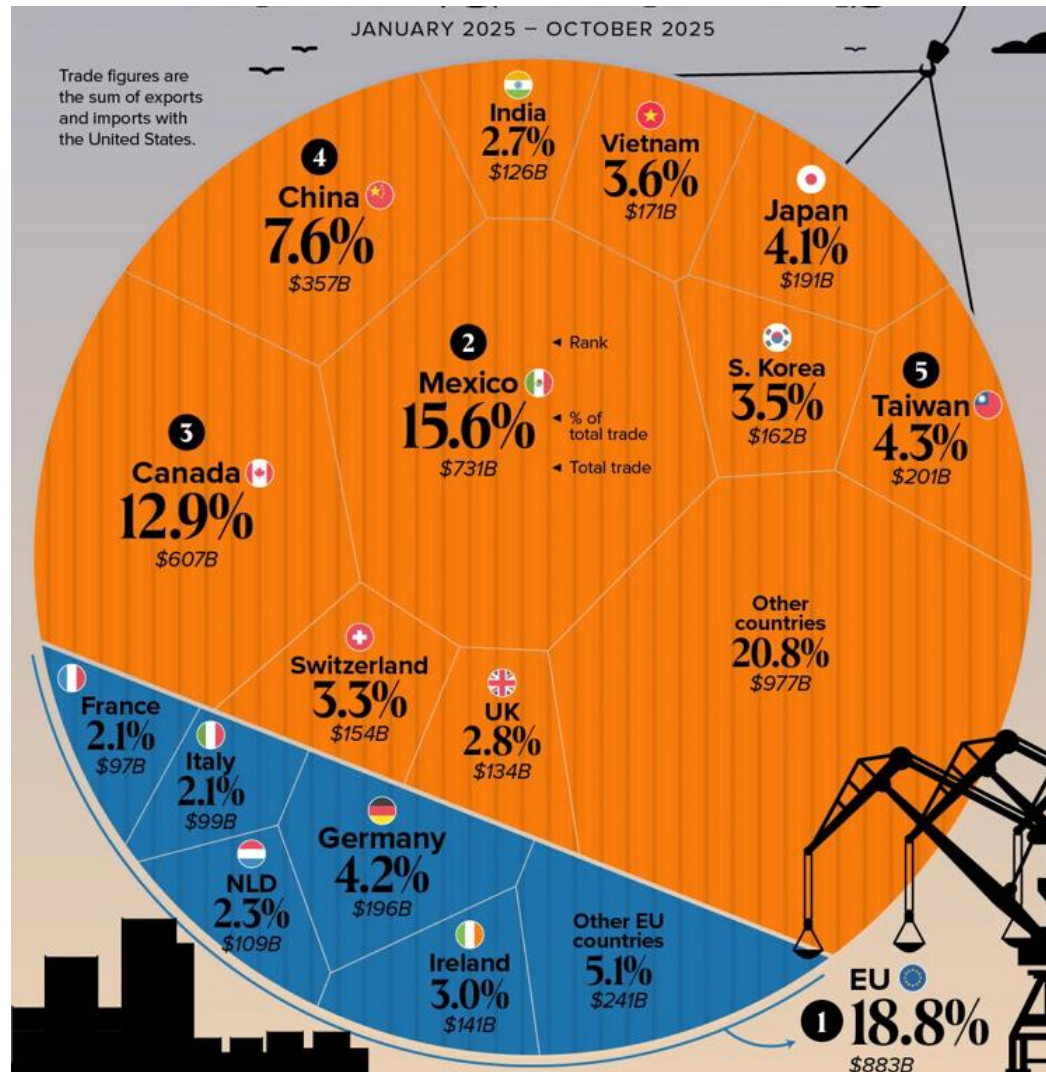
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# 1 America's top trading partners

EU is the largest trading partner with US followed by Mexico and Canada



Source: US Census Bureau

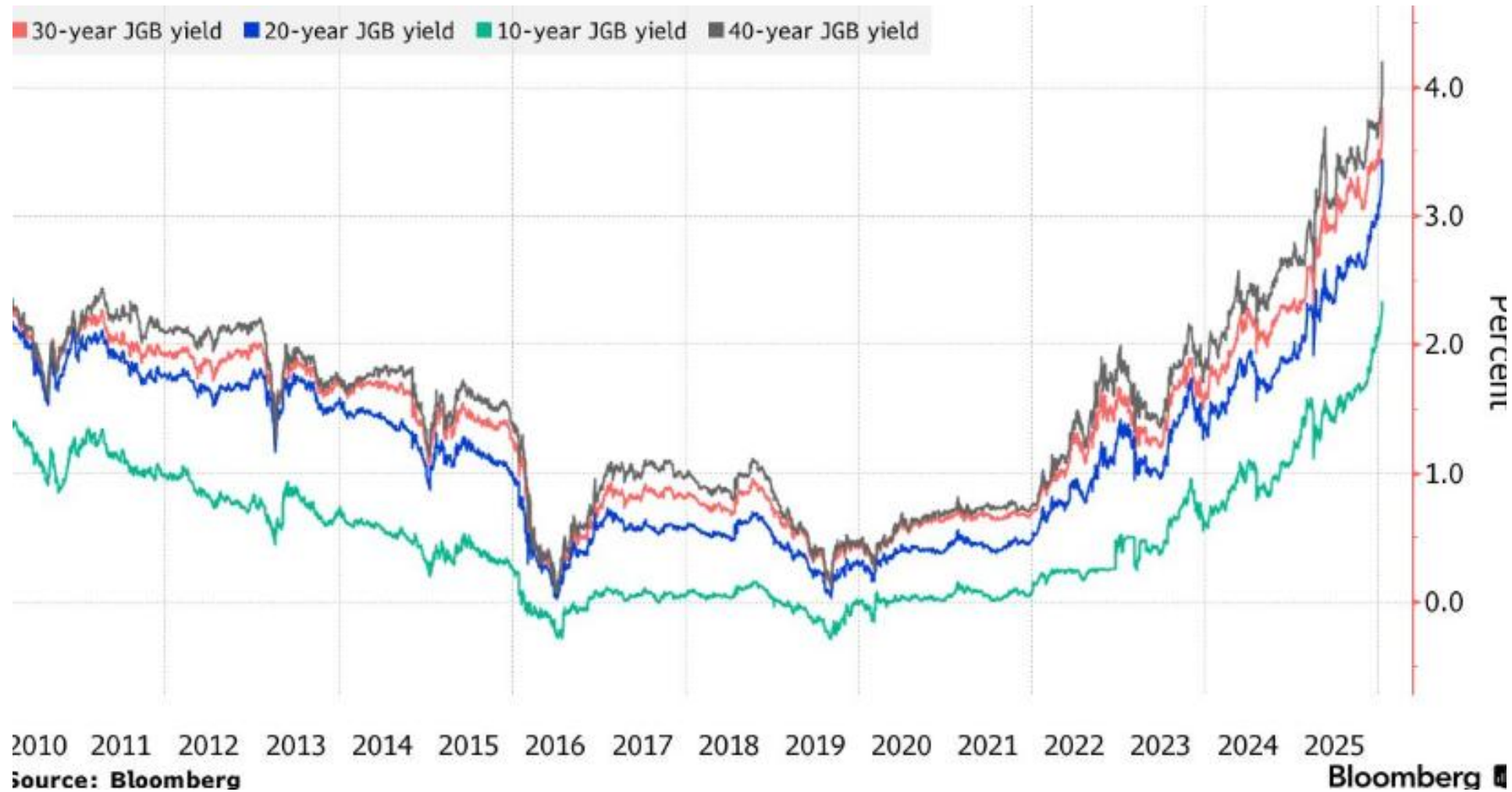
## 2 Greenland is globally 8<sup>th</sup> largest in terms of rare earth reserves

Despite such high reserves it has never commercialized rare earth production due to environmental regulations and local political opposition

RESERVES Metric Tons			MINE PRODUCTION Metric Tons				
1		China	44M	1		China	270K
2		Brazil	21M	2		U.S.	45K
3		India	6.9M	3		Myanmar	31K
4		Australia	5.7M	4		Australia	13K
5		Russia	3.8M	5		Thailand	13K
6		Vietnam	3.5M	6		Nigeria	13K
7		U.S.	1.9M	7		India	2.9K
8		<b>Greenland</b>	<b>1.5M</b>	8		Russia	2.5K
9		Tanzania	890K	9		Madagascar	2.0K
10		South Africa	860K	10		Vietnam	300
11		Canada	830K	11		Malaysia	130
12		Thailand	4.5K	12		Brazil	20
NA		Myanmar	0	NA		<b>Greenland</b>	<b>0</b>
NA		Madagascar	0	NA		Canada	0
NA		Malaysia	0	NA		Tanzania	0
NA		Nigeria	0	NA		South Africa	0
		Other	0			Other	1.1K
		World total	<b>&gt;90M</b>			World total	<b>390K</b>

# 3 Japan's long term maturity bonds continue to climb

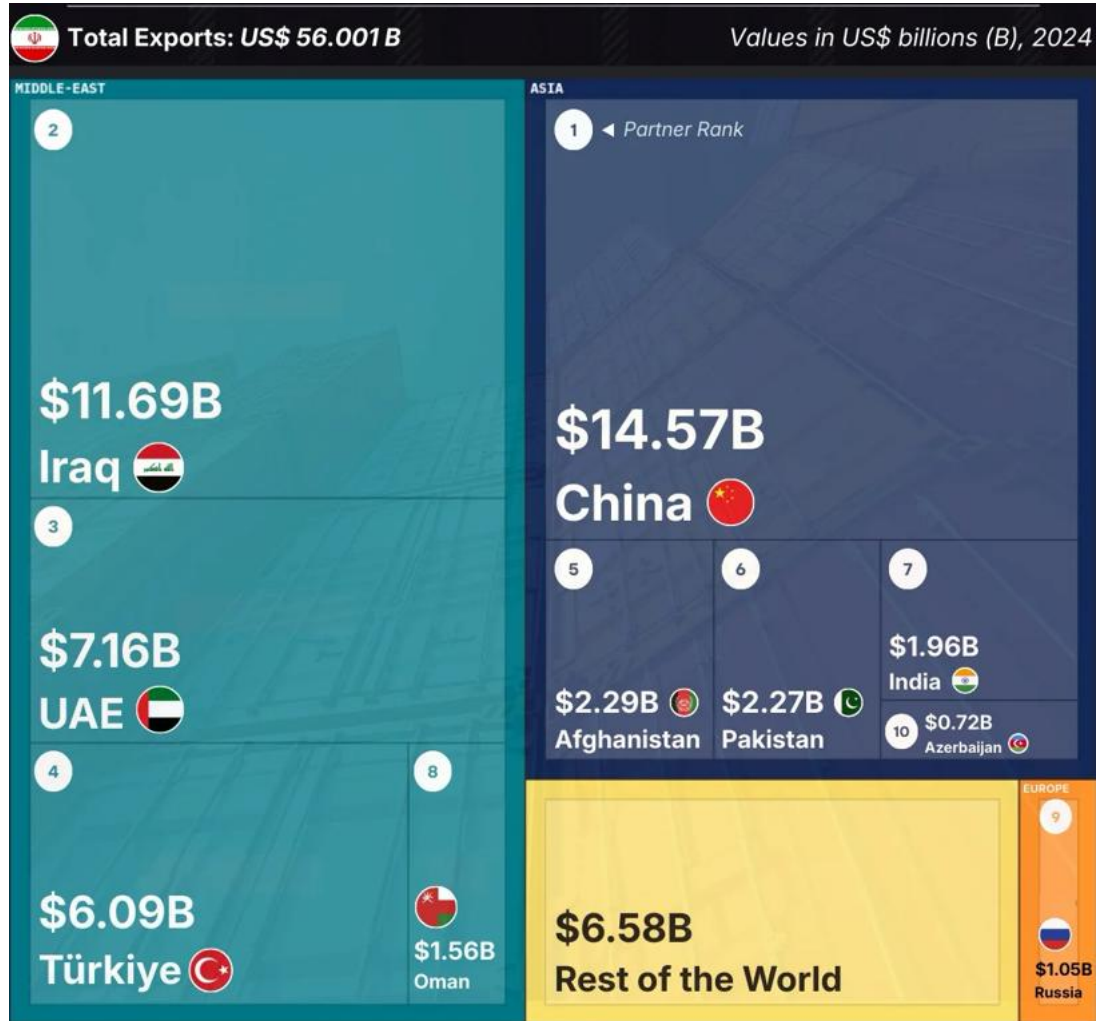
The 40-year rate rocketed past 4% to a fresh high since its debut in 2007 and a first for any maturity of the nation's sovereign debt in more than three decades



Source: Bloomberg

# 4 Iran's top export destinations

China is the largest trading partner contributing almost 1/4<sup>th</sup> of Iran's exports

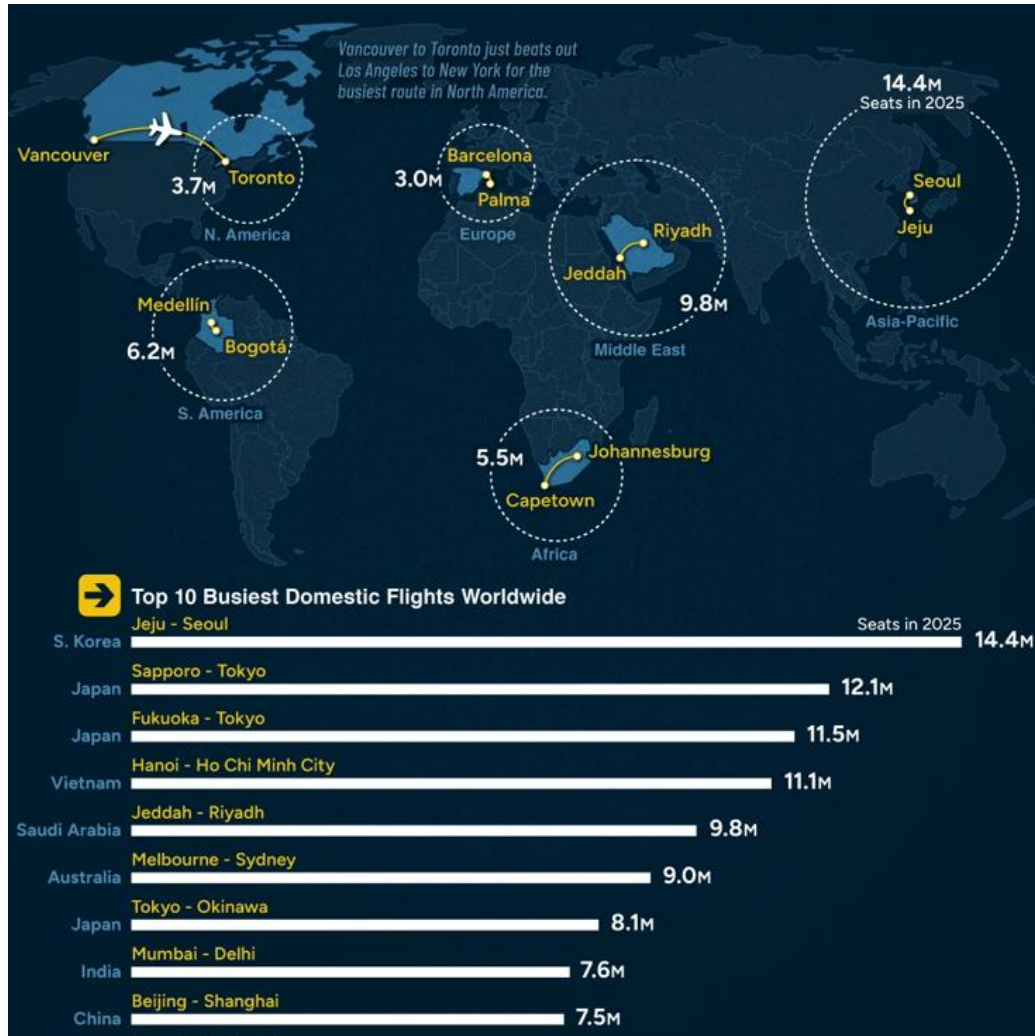


Source: World Trade Organisation



# 5 Globally busiest domestic flights in each region

India's busiest route Mumbai-Delhi is almost half in terms of seats capacity compared to South Korea's Jeju-Seoul which is globally the busiest route

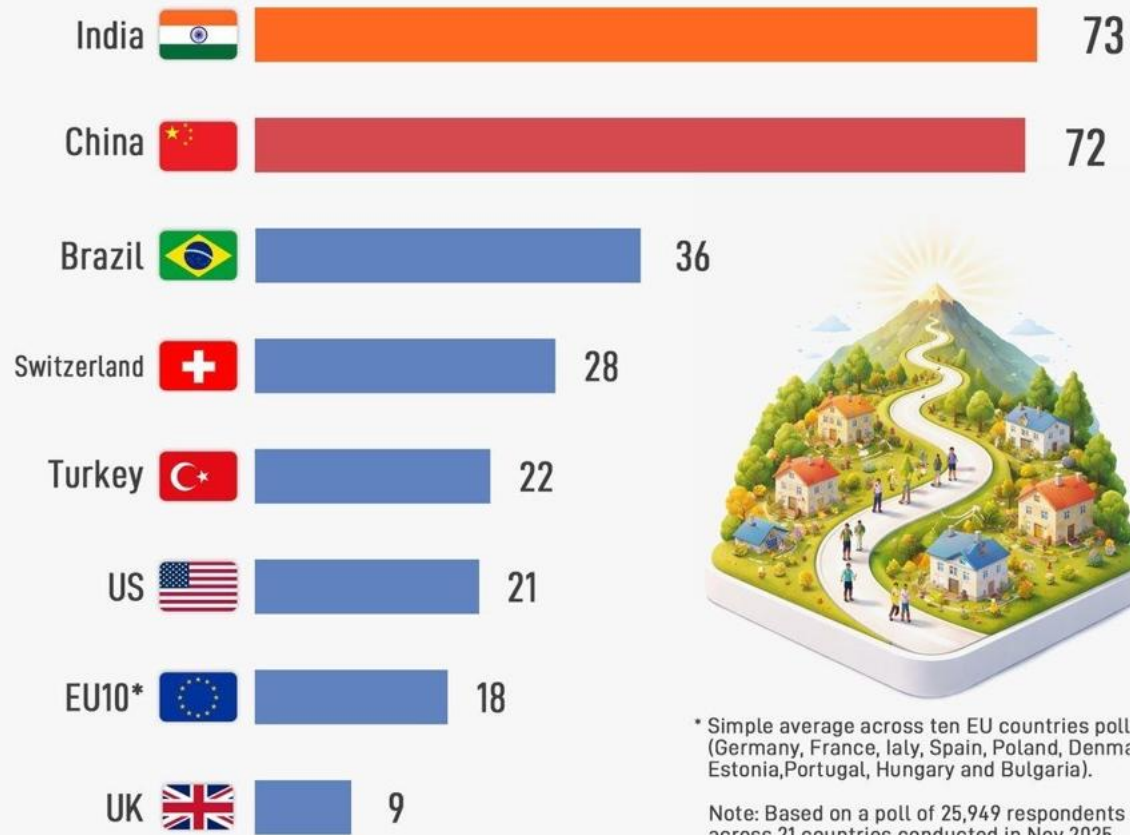


Source: DAG, Voronoi

# 6 India ranks no.1 in terms of citizens confidence in its country future

Citizens of developed countries like US, EU & UK is significantly lower than India & China

Citizens' confidence in selected economies (%)



\* Simple average across ten EU countries polled (Germany, France, Italy, Spain, Poland, Denmark, Estonia, Portugal, Hungary and Bulgaria).

Note: Based on a poll of 25,949 respondents across 21 countries conducted in Nov 2025.

# 7 India's antimicrobial market over past 5 years

Anti-infectives form the third largest therapy segment in the Indian Pharma Market (IPM) of which antibacterials make up 86% of overall sales

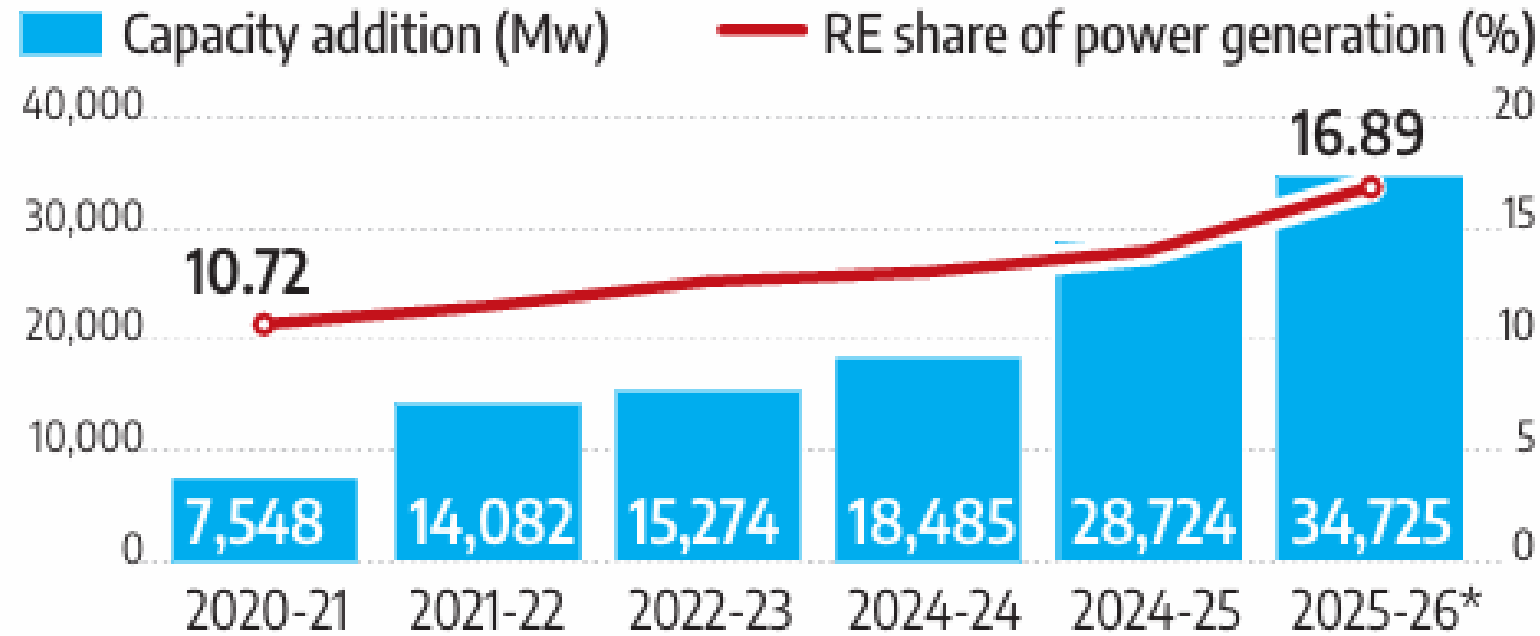
	2021	2022	2023	2024	2025	5-year CAGR
<b>Anti-infectives*</b>	<b>24,060</b>	<b>22,949</b>	<b>24,833</b>	<b>26,167</b>	<b>27,534</b>	<b>3%</b>
Antibacterials	18,797	19,429	21,343	22,433	23,806	6%
Antifungals	2,141	1,600	1,705	1,872	1,874	-3%
Antivirals	2,189	1,169	1,052	1,090	1,065	-16%
Antitubercular	341	348	363	417	406	4%
Antiparasitic	431	279	261	239	251	-13%



# 8 India well placed to achieve its target of 500GW RE capacity by 2030

India's renewable energy (RE) sector continues to scale rapidly, with installed non-fossil capacity crossing 180GW and annual additions among the highest globally

## Tracking trend



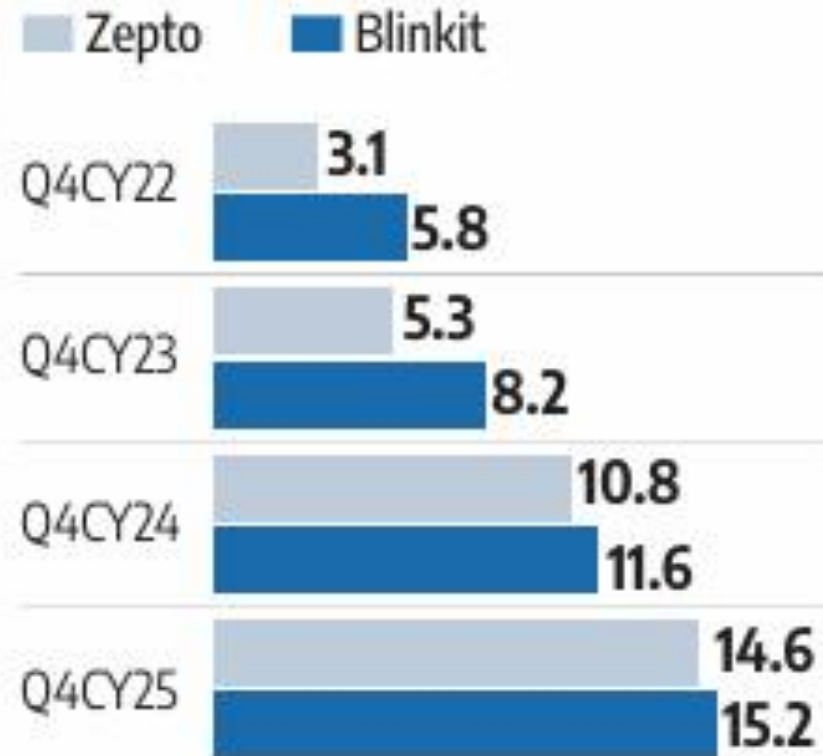
\* Till December 2025

# 9 Battle for supremacy in India's quick commerce space is getting fiercer

This rivalry has driven a major transformation in the grocery business over the past three years, pivoting from scheduled deliveries to instant fulfilment



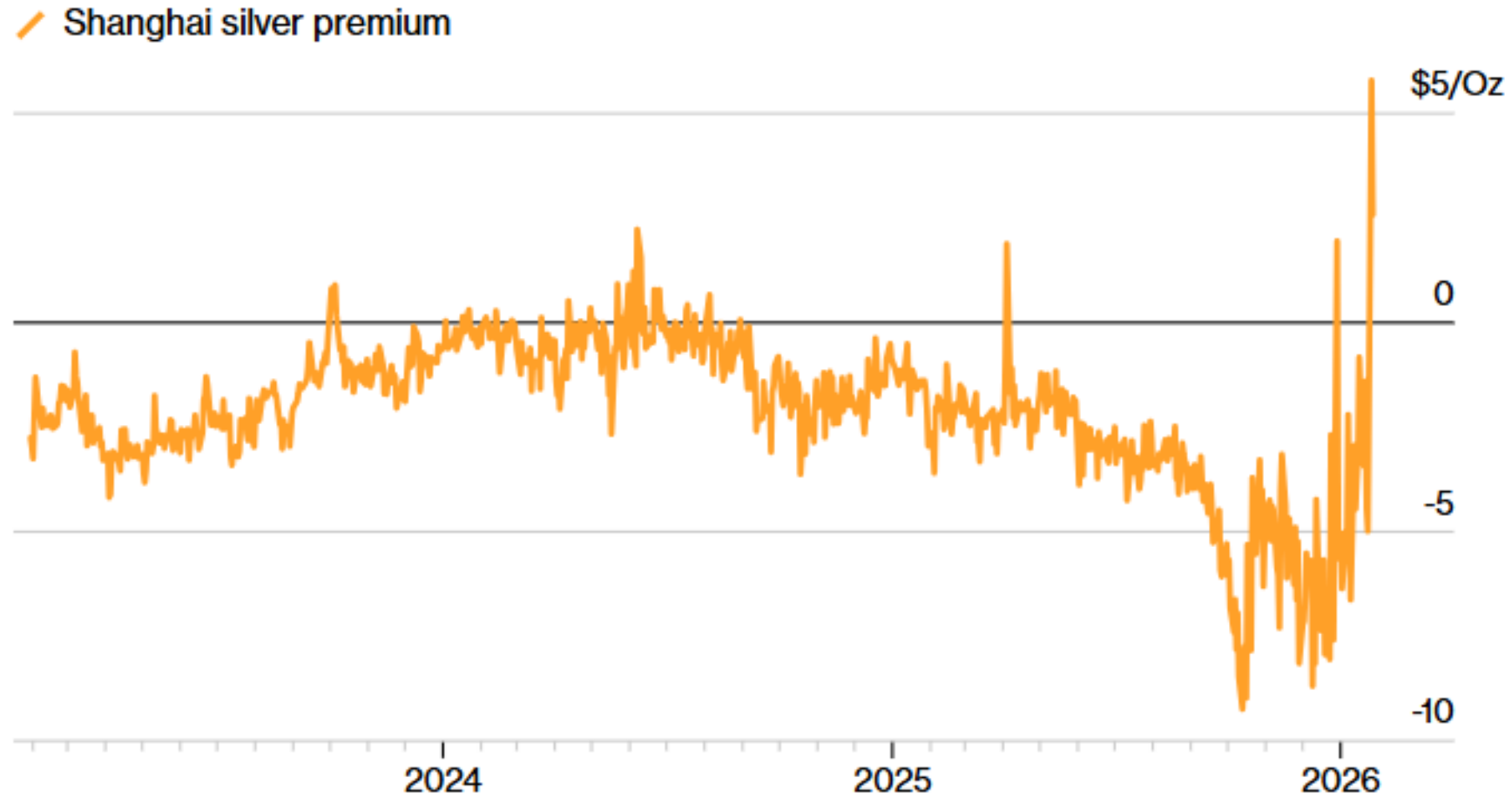
## Installed quick commerce delivery app penetration in %



Source: Sensor Tower, Business Standard

# 10 Silver in China – ‘Surges higher than International Benchmark’

Prices in China have been outpacing gains elsewhere, even after accounting for the 13% value-added tax borne by local importers



Source: Bloomberg





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# THANK YOU

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