



WHAT WE ARE SEEING

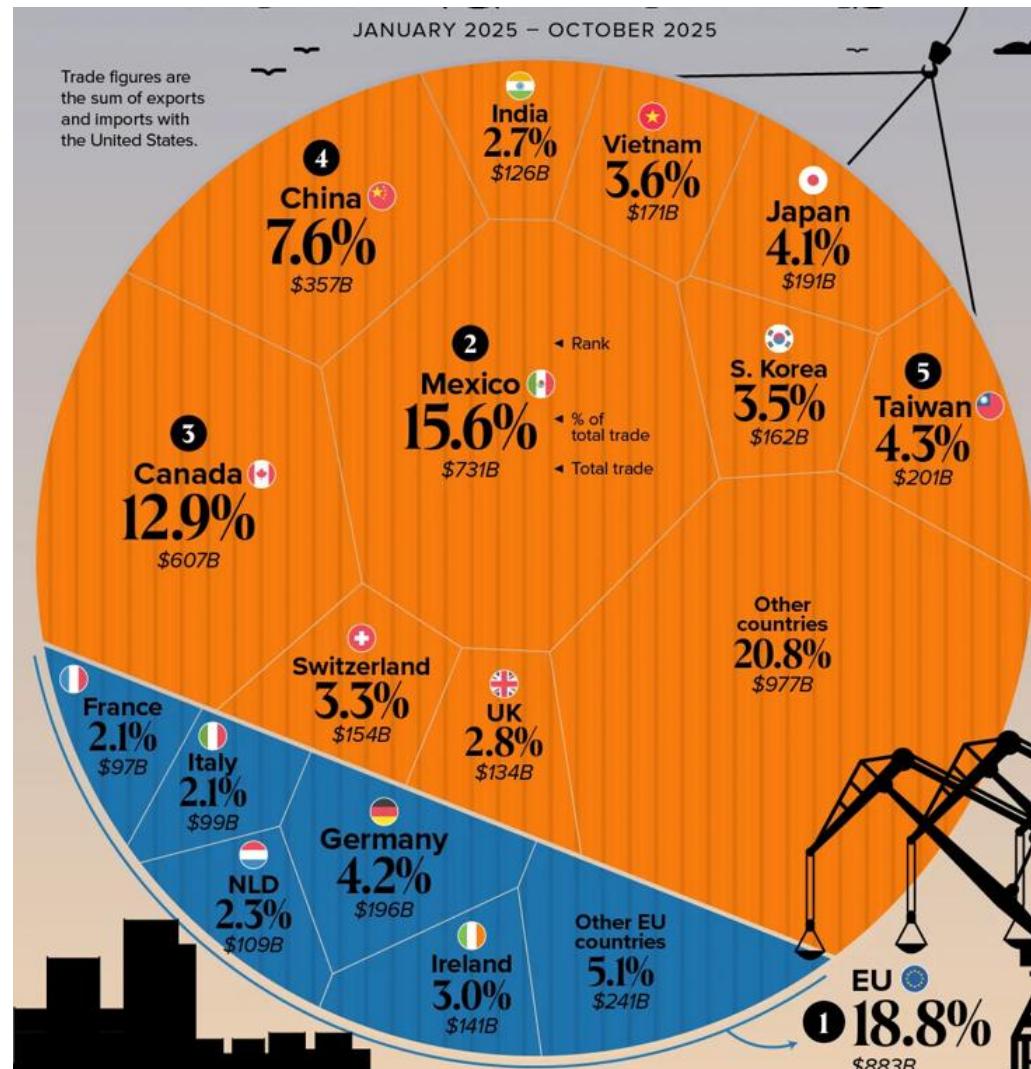
VERSION 1.193

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1 America's top trading partners

EU is the largest trading partner with US followed by Mexico and Canada



Source: US Census Bureau

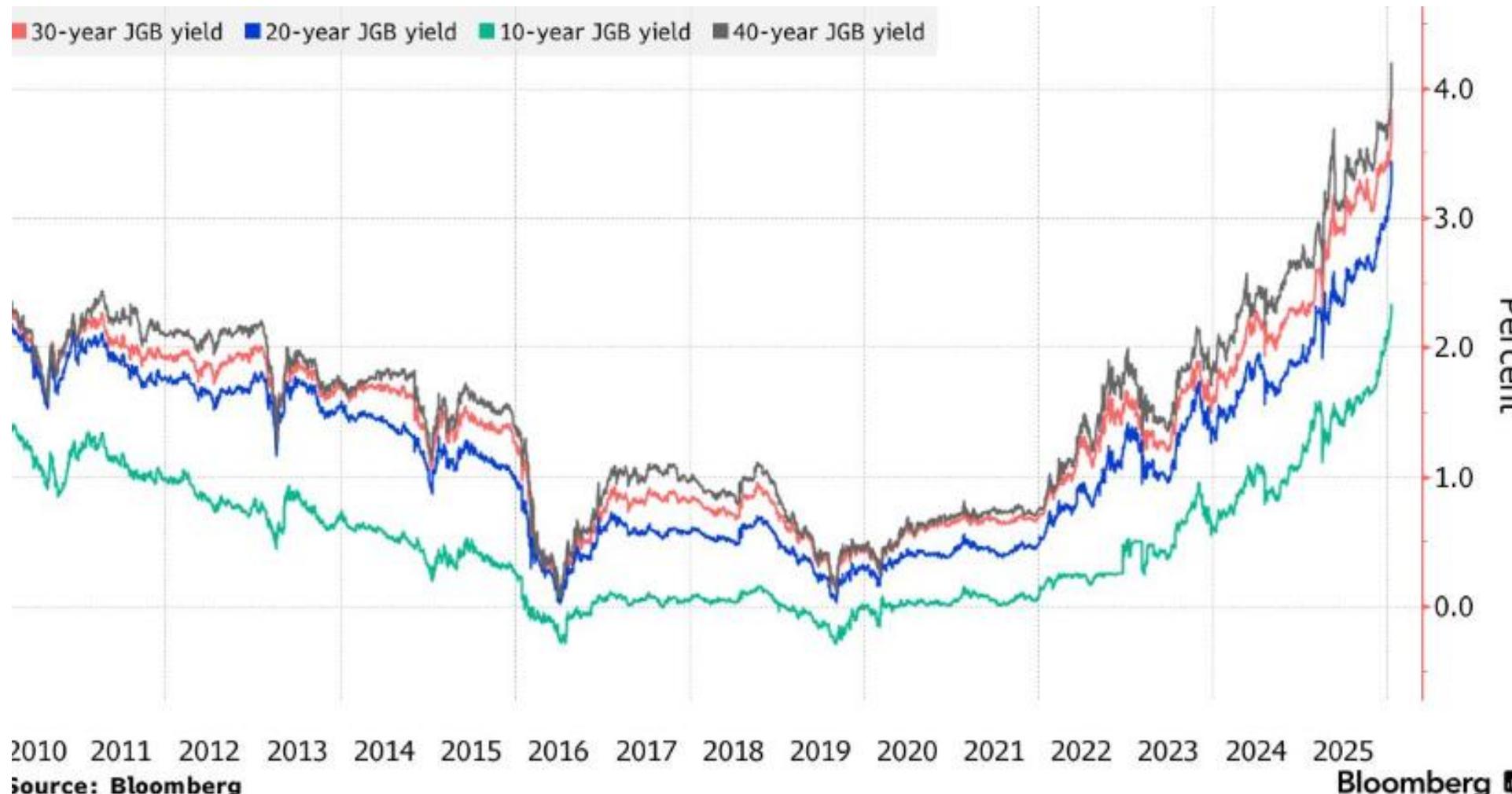
2 Greenland is globally 8th largest in terms of rare earth reserves

Despite such high reserves it has never commercialized rare earth production due to environmental regulations and local political opposition

RESERVES		MINE PRODUCTION			
	Metric Tons		Metric Tons		
1	 China	44M	1	 China	270K
2	 Brazil	21M	2	 U.S.	45K
3	 India	6.9M	3	 Myanmar	31K
4	 Australia	5.7M	4	 Australia	13K
5	 Russia	3.8M	5	 Thailand	13K
6	 Vietnam	3.5M	6	 Nigeria	13K
7	 U.S.	1.9M	7	 India	2.9K
8	 Greenland	1.5M	8	 Russia	2.5K
9	 Tanzania	890K	9	 Madagascar	2.0K
10	 South Africa	860K	10	 Vietnam	300
11	 Canada	830K	11	 Malaysia	130
12	 Thailand	4.5K	12	 Brazil	20
NA	 Myanmar	0	NA	 Greenland	0
NA	 Madagascar	0	NA	 Canada	0
NA	 Malaysia	0	NA	 Tanzania	0
NA	 Nigeria	0	NA	 South Africa	0
	Other	0		Other	1.1K
	World total	>90M		World total	390K

3 Japan's long term maturity bonds continue to climb

The 40-year rate rocketed past 4% to a fresh high since its debut in 2007 and a first for any maturity of the nation's sovereign debt in more than three decades



Source: Bloomberg

4 Iran's top export destinations

China is the largest trading partner contributing almost 1/4th of Iran's exports



Source: World Trade Organisation

5 Globally busiest domestic flights in each region

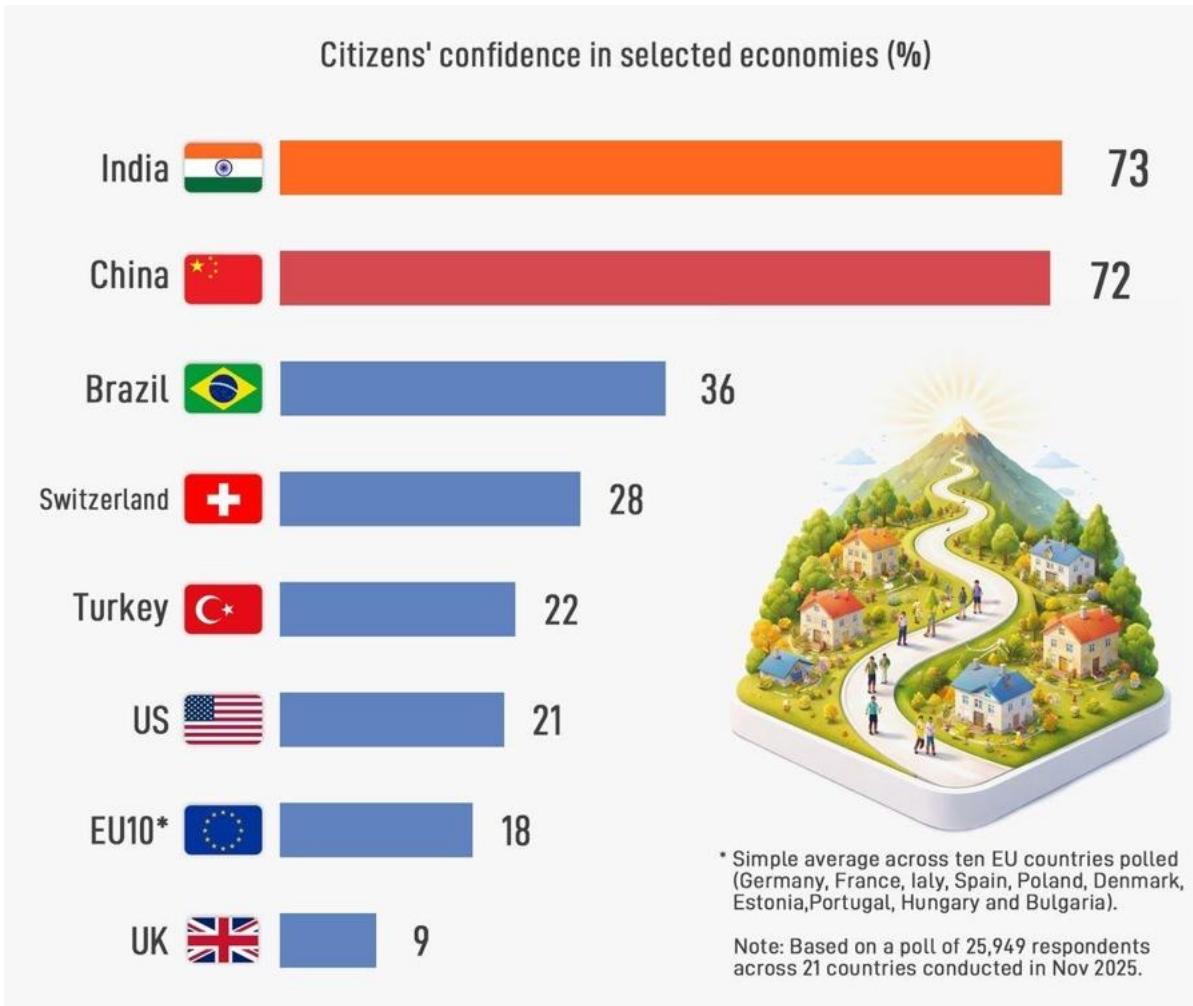
India's busiest route Mumbai-Delhi is almost half in terms of seats capacity compared to South Korea's Jeju-Seoul which is globally the busiest route



Source: DAG, Voronoi

6 India ranks no.1 in terms of citizens confidence in its country future

Citizens of developed countries like US, EU & UK is significantly lower than India & China



Source: European Council on Foreign Affairs

7 India's antimicrobial market over past 5 years

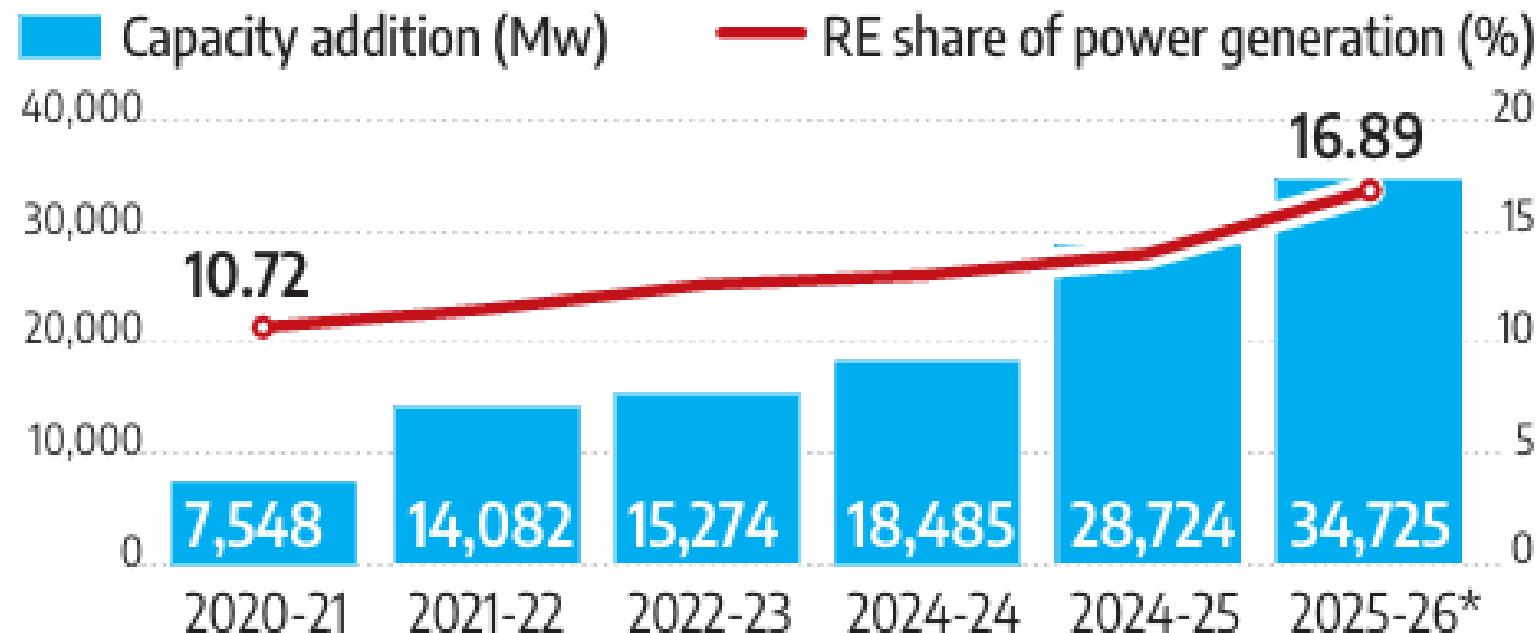
Anti-infectives form the third largest therapy segment in the Indian Pharma Market (IPM) of which antibacterials make up 86% of overall sales

	2021	2022	2023	2024	2025	5-year CAGR
Anti-infectives*	24,060	22,949	24,833	26,167	27,534	3%
Antibacterials	18,797	19,429	21,343	22,433	23,806	6%
Antifungals	2,141	1,600	1,705	1,872	1,874	-3%
Antivirals	2,189	1,169	1,052	1,090	1,065	-16%
Antitubercular	341	348	363	417	406	4%
Antiparasitic	431	279	261	239	251	-13%

8 India well placed to achieve its target of 500GW RE capacity by 2030

India's renewable energy (RE) sector continues to scale rapidly, with installed non-fossil capacity crossing 180GW and annual additions among the highest globally

Tracking trend



* Till December 2025

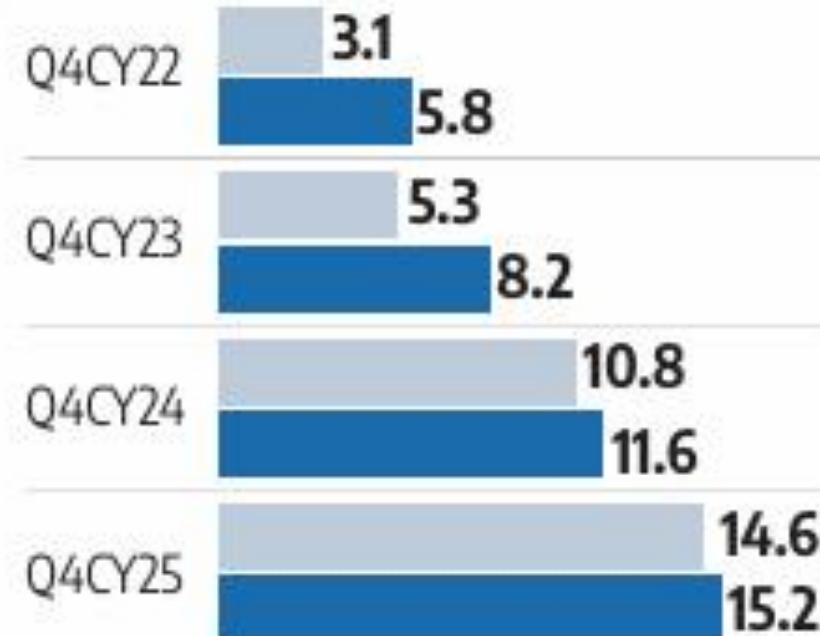
9 Battle for supremacy in India's quick commerce space is getting fiercer

This rivalry has driven a major transformation in the grocery business over the past three years, pivoting from scheduled deliveries to instant fulfilment



Installed quick commerce delivery app penetration in %

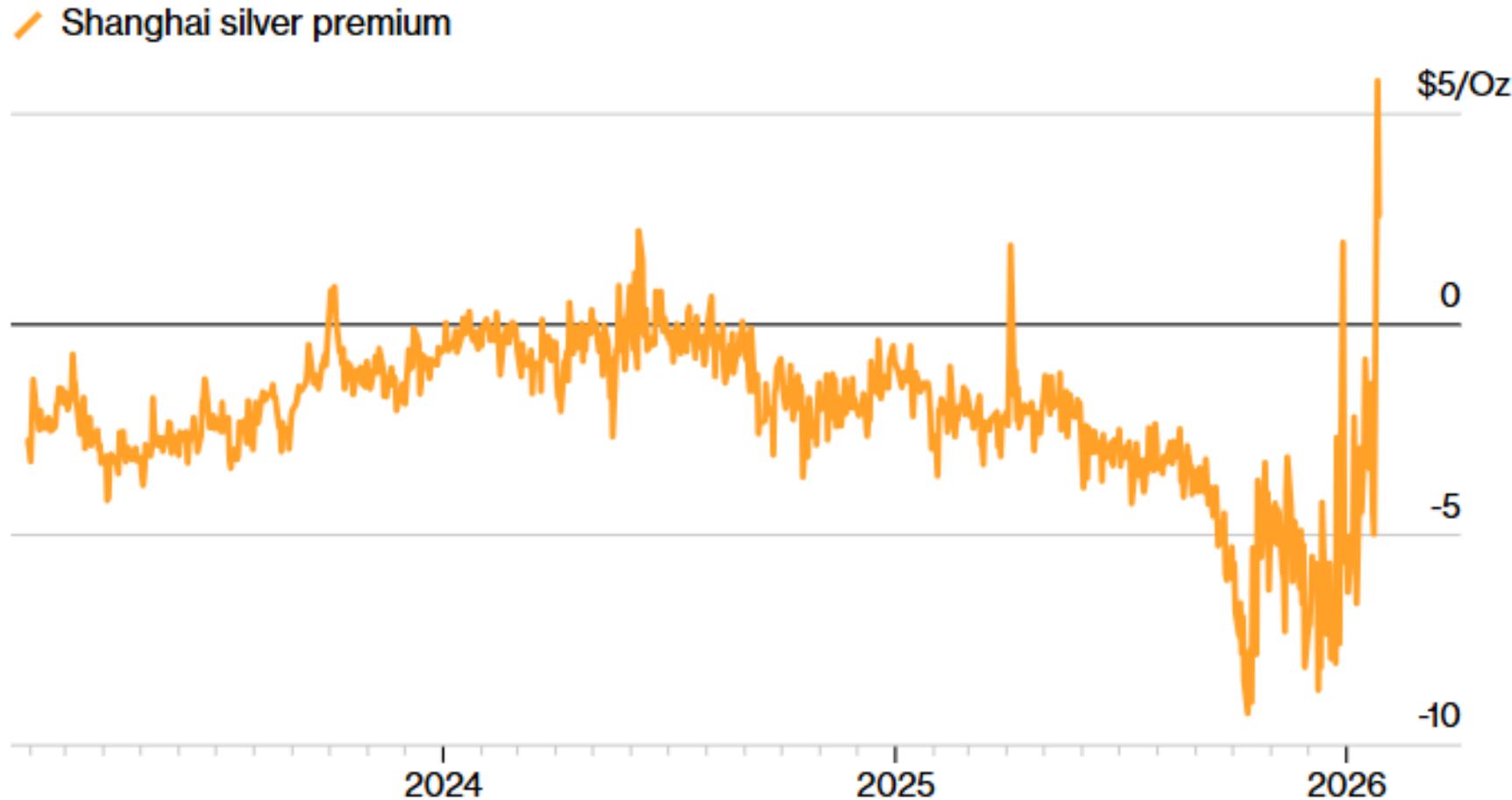
Zepto Blinkit



Source: Sensor Tower, Business Standard

10 Silver in China – ‘Surges higher than International Benchmark’

Prices in China have been outpacing gains elsewhere, even after accounting for the 13% value-added tax borne by local importers



Source: Bloomberg



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